



21.09.2013

The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub: Interse Transfer among Promoter/Promoter Group

The Company has received intimation from its founder Promoter B.L.Bengani intending to acquire the shareholding of another Promoter Raimcom Sales Private Limited.

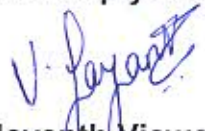
As per the Inter Se Transfer furnished by the promoter it is understood that an aggregate of 14,19,019 (Fourteen Lakhs Nineteen Thousand and Nineteen only) is being proposed to be acquired on or after 26th September 2013.

Taking into consideration regulation 10 of SEBI (Substantial Acquisition of shares and Takeover) Regulations 2011 although the said acquisition aggregates to above 5% it does not require an Open offer since it is a transfer between Promoter/Promoter Group which is exempt under the said section.

This is for your kind information and for dissemination to the share holders.

Thanking You

Yours Sincerely,
For Uniply Industries Limited


Jayanth Viswanathan
Company Secretary





September 20, 2013

The Company Secretary,
Uniply Industries Limited,
No.5, Branson Garden Street,
Kilpauk, Chennai 600 010

Dear Sir,

Sub: Proposed Inter Se Transfer of Shares among Promoter Group

I, B.L.Bengani, currently holding 30,53,674 (thirty lakhs fifty three thousand six hundred and seventy four only) equity shares of the company, intend to acquire 14,19,019 (fourteen lakhs nineteen thousand and nineteen only) equity shares held by Raimcom Sales Pvt.Ltd. on or after 26th September 2013. I have come to understand that since the acquisition is between Promoter / Promoter Group, it falls under the general exemption provided under regulation 10 of SEBI (Substantial Acquisition of shares and takeover) Regulations 2011.

Please note that post acquisition, there shall be no change in the aggregate share holding of the Promoter / Promoter Group as per the last shareholding pattern available with the company / RTA.

This is for your information and further action.

Thanks and regards

B.L.Bengani