

Date: 09.10.2018

Bombay Stock Exchange Ltd 25 th floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai-400001 Scrip Code: 532646	National Stock Exchange of India Ltd Exchange Plaza, BandraKurla Complex, Bandra (E), Mumbai – 400 051 Scrip Code: UNIPLY
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held today i.e. 09.10.2018.

This is to inform you that the Board of Directors at their Meeting held today i.e. on October 9, 2018, has inter-alia approved the following:

Subscription of convertible share warrants into equity shares of the company.

Subscription and conversion of 2,27,50,505 convertible share warrants into equity shares of ₹2/- each.

With the above allotment, the paid up share capital of the Company has been increased from ₹28,42,19,970/- (consisting of 14,21,09,985 Equity Shares of ₹2/- each) to ₹32,97,20,980/- (consisting of 16,48,60,490 Equity Shares of ₹2/- each).

The Board of Directors wishes to place on record it's sincere gratitude to the promoter and all other loyal shareholders who have subscribed to their warrants at a price of ₹82.17, over 50% higher than today's prevailing market price, during such testing market conditions.

Meeting started at 11.30 am and ended at 2.55 pm.

Thanking You,

Yours Faithfully,

For Uniply Industries Limited



Raghuram Nath
Company Secretary
M No.: 18635

