

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Uniply Industries Limited
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released	B.L.Bengani
Date of Reporting	07.05.2014
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange and Bombay Stock Exchange

Details of the promoter's holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge//lien or others-give details
Name	Number	% of total share capital	Type – creation/ invocation/ release	Date(s)	Number	% of total share capital	
B.L.Bengani	44,72,693	25.833	Creation	07.05.2014	8,81,757	5.093	35,90,936 Equity Shares Pledged to SBICAP Trustee in favour of State Bank of India as security for various Loan facilities availed by M/s. Uniply Industries Ltd.,

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

B.L. Bengani

B.L.Bengani

Place: Chennai

Date: 07.05.2014