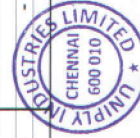


UNIPLY INDUSTRIES LIMITED Registered Office:- No.69 Neiveli Village, Uthiramerur Block, Kancheepuram Dist, Tamil Nadu - 603107. (Rs. In lacs except EPS and Shareholding data)						
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2014						
S.No	PARTICULARS	Quarter ended			Year Ended	
		30.06.2014	31.03.2014	30.06.2013	31.03.2014	31.03.2014
	Part-I					
1	Income from Operations					
	Less: Excise Duty	3,355.19	3,454.97	3,468.41		16,084.98
	a) Net Sales \ Income from Operations	302.57	320.92	263.67		1,481.66
	(Net of Excise duty)	3,052.62	3,134.05	3,204.74		14,603.32
	b) Other Operating Income	2.78	2.52	0.81		12.12
	Total Operating Income	3,055.40	3,136.57	3,205.55		14,615.44
2	Expenses					
	a) Cost of Material consumed	2,851.74	3,256.17	2,953.98		12,716.80
	b) Purchase of Stock-in-Trade	77.37	(65.21)	168.03		954.66
	c) Changes in Inventories of Finished Goods, Work-in-progress and stock-in-Trade	(443.93)	(518.71)	(508.93)		(1,702.94)
	d) Employees Benefit Expense	198.43	226.57	289.76		1,020.89
	e) Depreciation and amortisation expenses	51.46	41.32	39.90		160.30
	f) Other Expenses	234.96	376.00	295.94		1,194.20
	Total Expenses	2,965.03	3,316.14	3,238.68		14,343.91
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	90.37	(179.57)	(33.13)		271.53
4	Other Income	-	-	-		-
5	Profit/ (Loss) from Ordinary activities before finance costs and exceptional items (3+4)	90.37	(179.57)	(33.13)		271.53
6	Finance Costs	215.96	179.90	152.37		698.28
7	Profit/ (Loss) from Ordinary activities after finance costs but before exceptional items (5-6)	(125.59)	(359.47)	(185.50)		(426.75)
8	Exceptional Items	-	-	-		-
9	Profit/ (Loss) from Ordinary Activities before Tax (7+8)	(125.59)	(359.47)	(185.50)		(426.75)
10	Tax Expenses					
	a) Current Tax	-	-	-		-
	b) Deferred Tax	-	(131.87)	-		(131.87)
11	Net Profit/ (Loss) from Ordinary Activities after Tax (9-10)	(125.59)	(227.60)	(185.50)		(294.88)
12	Extraordinary Item (Net of Tax Expenses)	-	-	-		-
13	Net Profit/ (Loss) for the period (11+12)	(125.59)	(227.60)	(185.50)		(294.88)
14	Share of Profit/ (loss) of Associates	-	-	-		-
15	Minority Interest	-	-	-		-
16	Net Profit/ (Loss) after Taxes, minority Interest and share of Profit / (Loss) of associates (13+14+15)	(125.59)	(227.60)	(185.50)		(294.88)
17	Paid-up Equity Share Capital (Face Value Rs.10/- each)	1,731.37	1,731.37	1,436.37		1,731.37
18	Reserves excluding Revaluation Reserves	-	-	-		(224.77)



A.L. Dargan

19 (i)	Earnings per Share (before extraordinary items) (of Face Value Rs.10/- each) (not annualised)					
a) Basic	(0.73)	(1.31)	(1.29)	(1.70)		
a) Diluted	(0.73)	(1.31)	(1.29)	(1.70)		
19 (ii)	Earnings per Share (after extraordinary items) (of Face Value Rs.10/- each) (not annualised)					
a) Basic	(0.73)	(1.31)	(1.29)	(1.70)		
a) Diluted	(0.73)	(1.31)	(1.29)	(1.70)		

A	Part-II					
1	Public Shareholding					
	* Number of shares	11,068,554	11,068,554	8,060,024	11,068,554	
	* Percentage of share-holding	63.85	63.85	56.11	63.85	
2	Promoters and promoter group Shareholding **					
	a) Pledged/Encumbered	3,590,996.00	3,590,936		3,590,936	
	- Number of shares	57.50	57.50		57.50	
	- Percentage of Shares (as a % of share holding of promoter and promoter group)	20.74	20.74		20.74	
	b) Non-encumbered	2,654,253	2,654,253	6,303,719	2,654,253	
	- Number of Shares (as a % of share holding of promoter and promoter group)	42.50	42.50	100.00	42.50	
	- Percentage of Shares (as a % of total share capital of the company)	15.33	15.33	43.89	15.33	

1	The above results have been reviewed by the Audit Committee and approved by the board of Directors of the Company at its meeting held at Chennai on 28th July, 2014.					
2	The useful life of Fixed Assets has been revised in accordance with the Schedule II of the Companies Act, 2013. The depreciation for the quarter is higher due to change in useful life of Fixed Assets. The depreciation in respect of assets whose useful life is already exhausted as on 01.04.2014, is not material.					
3	There was no complaints from investors pending at the end of the quarter.					
4	Figures for the previous periods have been regrouped/reclassified, wherever necessary, to make them comparable with the figures of the current period.					
5	The above results have been subject to Limited Review by the Statutory Auditors of the Company.					

Place: Chennai
Date : 28.07.2014



For Uniply Industries Limited
B.L.Bengani
Chairman & Managing Director
DIN No. 00020889

C. Ramasamy & B. Srinivasan
Chartered Accountants

37, Alagiri Nagar II Street
Vadapalani, Chennai - 600 021
Ph : 4045 9999 Fax : 4045 999
E-mail : crbsca@gmail.com

Limited Review Report

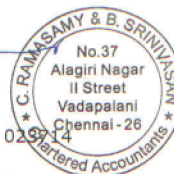
**Review Report to
The Board of Directors
Uniply Industries Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Uniply Industries limited ('The Company') for the quarter ended June 30th, 2014 ('The statement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholdings' which have been traced framed disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the standards on Review Engagements (SRE) 2410, Review of the Interim Financial Information Performed by the Independent Auditors of the entity issued by the Institute of Chartered Accountants of India. The standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to attention that causes us to believe that the accompanying Statements of un-audited financial results prepared in accordance with applicable Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under the section 133 of the Companies Act, 2013 and other recognised accounting practises and policies has not disclosed the information required to be disclosed in the terms of Clause 41 of the Listing Agreements including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C.Ramasamy & B.Srinivasan
Chartered Accountants
FRN: 002957S


C.Ramasamy
Partner

Membership No: 029574



Place: Chennai
Date: 28.07.2014