

D&A

D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

February 25, 2015

The Head (Listing),
National Stock Exchange of India Ltd
Exchange Plaza
Bandra Kurla Complex
Banora (E)
MUMBAI- 400051

REG.: OPEN OFFER TO THE SHAREHOLDERS OF UNIPLY INDUSTRIES LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "UNIPLY") BY MR.KESHAV KANTAMNENI (HEREINAFTER REFERRED TO AS "ACQUIRER") PURSUANT TO SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

We, in the capacity of Manager to the captioned offer and in compliance with Reg.14 of the Securities and Exchange Board of India (SAST) Regulations, 2011 are enclosing herewith Copy of Public Announcement in respect of proposed acquisition of shares of Uniply Industries Limited (Target Company) by Mr.Keshav Kantamneni(Acquirer).

The Detailed Public Statement has been published in the following newspapers

Financial Express (English)	All Editions
Jansatta(Hindi)	All Editions
Mumbai Lakshwadeep(Marathi)	Mumbai Edition
Makkal Kural(Tamil)	Chennai Edition

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For D & A Financial Services (P) Limited.


(Balakrishnan Iyer)
Manager



Encl.: As Above

Office: A-304, 3RD Floor, Dalamal Towers, Nariman Point, Mumbai 400 021.
Tel: 022 – 3267 7738, Fax: 022 6747 8995 Email:dkaushik1@rediffmail.com

Other Offices: •Ahmedabad •Delhi