



United Phosphorus Ltd.

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December 17, 2012

Listing Department
National Stock Exchange of (I) Ltd.
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East)
MUMBAI 400 051

Dear Sirs,

Sub: Proposed Buy-back of equity shares of United Phosphorus Limited (referred to as "Company") from Open Market through Stock Exchanges

In reference to our letter dated May 9, 2012 in relation to the captioned matter, United Phosphorus Limited has completed the buy-back of its fully paid-up equity shares of face value of Rs. 2 each (the "Equity Shares") from the open market through the stock exchanges in accordance with the Companies Act, 1956 and Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 (the "Buy-back").

In relation to same, the details of the buyback are as follows:

1. The Company has purchased an aggregate of 19,200,000 Equity Shares pursuant to the Buy-Back
2. The total amount invested in the Buy-Back is Rs. 2,234.85 million. Till the date of closure of the Buy-Back, the Company has utilised 77.6% of the Maximum Offer Size of Rs. 2,880 million authorised for the Buy-Back and 100% of the total shares of 19.2 million authorized for purchase in the Buy-Back.
3. The price at which the Equity Shares were bought back under the Buy-Back was dependent on the price quoted on the Bombay Stock Exchange Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"). The average price at which such Equity Shares were bought back is Rs. 116.40 per Equity Share. The highest price at which the Equity Shares were bought back was Rs. 132.00 per Equity Share while the lowest price was Rs. 108.35 per Equity Share.

We request you to take the same on your records.

Thanking you,
For United Phosphorus Limited

Authorized Signatory