

Ref: ISD/539/13-14

23rd December, 2013

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051.

Fax No.2659 8237/38, 26598347
66418124/25/26

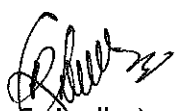
Dear Sir,

Sub : Union Bank of India's Equity Shares
(Scrip Symbol/Series-UNIONBANK-EQ)
Disclosure under SEBI (SAST) Regulations, 2011 and SEBI (prohibition
of Insider Trading) Regulations, 1992

We enclose the disclosures under Regulation 29 (2) of SEBI (SAST) Regulations,
2011 and Regulation 13(3) and (6) of SEBI (prohibition of Insider Trading) Regulations,
1992 as per the prescribed format issued by SEBI.

Thanking you,

Yours faithfully,


(R. C. Lodha)
General Manager

Encl.: as above.

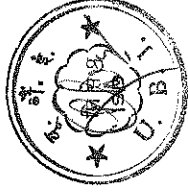
निवेशक सेवाएं प्रभाग
केन्द्रीय कार्यालय, यूनियन बैंक भवन
239, विधान भवन मार्ग, मुंबई - 400 021.
टेलीफोन : 022-22896650
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Investor Services Division
Central Office, Union Bank Bhavan
239, Vidhan Bhavan Marg,
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Schedule III
FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, Pan No & Address Of share Holders	Shareholding Prior to Acquisition/ sale	No. and % of Shares/Voting Rights Acquired/ sold	Receipt Of Allotment Advice/ Acquisition of shares/ Sale of Shares (Specify)	Date Of Intimation To company	Mode of Acquisition (market Purchase/ Public/ Rights/ Preferential/ Offer etc)	No. & % of Shares/ Voting Rights Post Acquisition/ sale	Trading Member Through Whom The trade Was Executed With SEBI Registration No. of the TM	Exchange on which The trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
President of India Government Of India, Ministry of Financial Services, Jeevan Deep Building, Parliament Street, New Delhi – 110001 PAN – N A	59,67,94,209 Equity Shares Of Rs. 10/- Each forming 57.89%(GOI) Shareholding Of the paid-up capital	3,35,12,064 equity Shares of Rs. 10/- Each Increasing The shareholding Percentage by an Additional 2.24% Thereby increasing Total percentage to 60.13%	23/12/2013	23/12/2013	Preferential Allotment Of equity shares	63,03,06,273 Equity shares Of Rs. 10/- Each Aggregating To 60.13% (GOI)	Not applicable	Not applicable	Not applicable	Not Applica ble	Not Applica ble	Not Applica ble



Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Union Bank of India		
Name(s) of the acquirer and persons acting in concert (PAC) with the acquirer	Government of India (i.e., The president of India – Promoter)		
Whether the acquirer belongs to promoter/ Promoter group	Yes		
Name (s) of the Stock Exchange(s) where The shares of TC are listed	The BSE Ltd The National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number of Shares	% w.r.t total Share /voting Capital Wherever applicable	% w.r.t Total diluted Share/voting Capital of the TC (*)
Before the acquisition under consideration, Holding of:			
a) Shares carrying Voting Rights	34,54,59,689	57.89%	57.89%
b) Shares in the nature of encumbrance (pledge/ Lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	34,54,59,689	57.89%	57.89%
Details of Acquisition / Sale	3,35,12,064	2.24%	2.24%
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by acquirer	-	-	-
e) Total (a+b+c+d)	3,35,12,064	2.24%	2.24%
After the acquisition, holding of:	37,89,71,753	60.13%	60.13%
a) Shares carrying Voting Rights			
b) shares encumbered with the acquirer			
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	37,89,71,753	60.13%	60.13%



Mode of acquisition (eg. Open market/off-market/public issue/rights issue/preferential Allotment/ inter-se transfers etc).	Preferential allotment
Date of acquisition of shares / VR or date of Receipt of intimation of allotment of shares, Whichever is applicable	23.12.2013
Equity share capital / total voting capital of The TC before the said acquisition Equity Share Capital Total Voting Capital	59,67,94,209 equity shares of Rs. 10/ each 59,67,94,209 equity shares (**)
Equity share capital / total voting capital of The TC after the said acquisition / sale Equity Share Capital Total Voting Capital	63,03,06,273 equity shares of Rs. 10/ each 63,03,06,273 equity shares (**)
Total diluted share/voting capital of the TC After the said acquisition Equity Share Capital Total Voting Capital	63,03,06,273 equity shares of Rs. 10/ each 63,03,06,273 equity shares (**)

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of The outstanding convertible securities/warrants into equity shares of the TC.

(**) As per Section 3(2)(E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1980, No Shareholder of the Bank other than the Central government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.

Place: Mumbai

Date: 23.12.2013

