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November 22, 2013

National Stock Exchange of India Limited
Listing Department, Exchange Plaza
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051.

Fax No.2659 8237/38, 26598347
66418124/25/26

Dear Sir,

Re: Raising of Tier II Bonds aggregating to ₹.2000 crores

Sub: Capital Raising

This is to inform that Union Bank of India has raised additional capital to the extent of ₹.2000 crore by issue of Basel III compliant Unsecured Redeemable Non-Convertible Tier II Bonds (Series XVII-A).

We are enclosing herewith Press Release for the same.

This is for information.

Thanking You.

Yours faithfully,


(R.C. Lodha)
General Manager

Encl: As above.

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PRESS RELEASE

**UNION BANK RAISES RS.2,000 CRORE UNDER
BASEL III COMPLIANT TIER II BONDS**

Mumbai - November 22, 2013: Union Bank of India has raised additional capital to the extent of Rs.2000 crore by issue of Basel III compliant Unsecured Redeemable Non-Convertible Tier II Bonds (Series XVII-A).

The Bonds are rated “AAA/Stable” by CRISIL.

The Bonds carry fixed coupon rate of 9.80% per annum payable annually having a tenor of 10 years.