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ऑफ इंडिया

Ref: ISD/19-20/236

September 30, 2019

The Deputy General Manager, Corporate Relationships Dept. **BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. **National Stock Exchange of India Ltd.** Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ

Dear Madam /Sir,

Subject: Disclosure under Regulation 30 regarding Capital infusion by Government of India

This is in continuation to our letter no. ISD/19-20/234 dated September 27, 2019 informing decision of the Government of India (GOI) to invest Rs. 6,216 crores in equity shares of the Bank.

We wish to inform that GOI on September 30, 2019 has conveyed its decision to further invest Rs. 5,552 Crores in the equity shares of the Bank by way of preferential allotment and the said amount has been remitted by GOI today i.e. on September 30, 2019.

The total amount of Rs. 11,768 Crores is being maintained by the Bank as "Share Application Money pending allotment". The equity shares will be issued to GOI through Preferential Allotment on receipt of necessary approvals in this regard.

This disclosure is made in compliance with Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

(A. Narayanan)
Board Secretary