



Ref: ISD/20-21/7

April 4, 2020

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code- 532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Dear Madam /Sir,

Subject: Disclosures under Regulation 29(1) & 29(2) of SEBI (SAST) Regulations, 2011

We submit herewith disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as per the prescribed format issued by SEBI.

Thanking you.

Yours faithfully,

Mangesh Mandrekar

(Mangesh Mandrekar)
Company Secretary

Encl: as above.

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Union Bank of India
Name(s) of the acquirer and persons acting In concert (PAC) with the acquirer	Government of India (The President of India - Promoter)
Whether the acquirer belongs to promoter/ Promoter group	Yes
Name (s) of the Stock Exchange(s) where The shares of TC are listed	1. BSE Ltd 2. National Stock Exchange of India Ltd

Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number of Shares	%w.r.t total Share /voting Capital Wherever Applicable(*)	% w.r.t Total diluted Share/voting Capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying Voting Rights	2,96,92,79,777	86.75%	86.75%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,96,92,79,777	86.75%	86.75%
Details of Acquisition / Sale:			
a) Shares carrying voting rights acquired/sold	273,73,81,073	2.32%	2.32%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	273,73,81,073	2.32%	2.32%
After the acquisition/sale, holding of:			
a) Shares carrying Voting Rights	5,70,66,60,850	89.07%	89.07%
b) Shares encumbered with the acquirer	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	5,70,66,60,850	89.07%	89.07%
Mode of acquisition/sale (e.g. Open market/ off-market/public issue/rights issue/ preferential Allotment/inter-se transfers etc).	Allotment pursuant to Amalgamation of Andhra Bank and Corporation Bank into Union Bank of India		
Date of acquisition/sale of shares / VR or date of Receipt of intimation of	Date of Allotment - April 1, 2020		

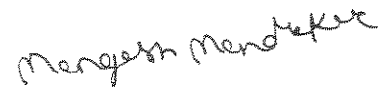
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allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition/sale	
Equity Share Capital	3,42,28,18,852 equity shares of Rs.10 each
Total Voting Capital	3,42,28,18,852 equity shares
Equity share capital / total voting capital of the TC after the said acquisition / sale	
Equity Share Capital	6,40,68,44,355 equity shares of Rs.10 each
Total Voting Capital	6,40,68,44,355 equity shares
Total diluted share/voting capital of the TC After the said acquisition/sale	
Equity Share Capital	6,40,68,44,355 equity shares of Rs.10 each
Total Voting Capital	6,40,68,44,355 equity shares

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai
Date: 04.04.2020


(Mangesh Mandrekar)
Company Secretary