

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

Sub: Disclosure under SEBI (LODR) Regulations, 2015

The Stock Exchanges are hereby informed the following details regarding the issuance of US\$ REG S Senior Unsecured Dual Tranche Notes due 2029 (3 years) and 2031 (5 years) ("Notes"), issued through Union Bank of India ("Bank"), DIFC Branch, Dubai.

The details in relation to above mentioned issuance are as follows: -

Particulars	Terms	
Type of issuance	USD denominated senior unsecured.	
Rating	Notes are expected to be rated BBB / BBB- (S&P Global / Fitch)	
Use of Proceeds	The net proceeds from the issue of the Notes will be used to: (i) meet the funding requirements of the Bank's DIFC Branch; (ii) develop and expand business of the Bank's DIFC Branch; (iii) meet its general corporate purpose.	
Whether proposed to be listed? If yes, name of the stock exchange(s)	NSE IFSC Limited	
Size of the Issue	US\$ 300,000,000	US\$ 300,000,000
Tenure of the instrument	3 years	5 years
Date of allotment	28 August 2026	28 August 2026
date of maturity	28 August 2029	28 August 2031
Coupon/interest offered, schedule of payment of coupon and principal	5.230 to be paid semi-annually on 28 February and 28 August each year commencing from 28 February 2027 up to and including the Date of Maturity	5.417 to be paid semi-annually on 28 February and 28 August each year commencing from 28 February 2027 up to and including the Date of Maturity
Charge or security, if any, created over the assets	Unsecured	
Ranking	Senior Unsecured	
Special right / interest / privileges attached to the instrument and changes thereof	N.A.	
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	N.A.	
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	N.A.	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redemption on Date of Maturity	

This is for your information and records.

Thanking you.

भवदीय Yours faithfully,

(Ashish Mishra)
Company Secretary