

Ref: ISD/21-22/51

May 24, 2021

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code-532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam / Sir,

Subject: Listing of New Securities — 42,79,03,111 Equity shares of FV of Rs. 10/- each allotted to eligible QIBs pursuant to the QIP issue of the Bank.

With reference to the captioned subject, please find enclosed the trading approvals dated 24.05.2021 granted by National Stock Exchange of India Ltd (NSE) and BSE Ltd for trading of 42,79,03,111 equity shares of Rs. 10/- each issued at a premium of Rs. 23.82/- bearing distinctive numbers from 6406844356 to 6834747466 issued to the eligible Qualified Institutional Buyers (QIBs) pursuant to the Qualified Institutional Placement (QIP) issue of the Bank.

This is in compliance with the SEBI (LODR) Regulations, 2015.

Thanking you.

Yours faithfully,

Mangesh Mandrekar

(Mangesh Mandrekar)
Company Secretary

Encl.: As above



National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 27067

May 24, 2021

The Company Secretary
Union Bank of India
Union Bank Bhavan,
239, Vidhan Bhavan Marg,
Nariman Point, Mumbai-400021

Kind Attn: Mr. Mangesh Mandrekar

Dear Sir,

Sub: Listing of further issue under QIP

This is with reference to the application for the listing of further issue of 427903111 Equity Shares of Rs.10/- each allotted on QIP basis. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 25, 2021 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity Shares of Rs.10/- each allotted on QIP basis	UNIONBANK	EQ	427903111	6406844356 to 6834747466

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(<https://neaps.nseindia.com/NEWLISTINGCORP/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Jiten Patel
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed



Signer: Jiten Bharat Patel
Date: Mon, May 24, 2021 18:00:56 IST
Location: NSE

NOTICES

Notice No.	20210524-27	Notice Date	24 May 2021
Category	Company related	Segment	Equity
Subject	Listing of new securities of Union Bank of India		
Content			

Trading members of the Exchange are hereby informed that the under mentioned securities of Union Bank of India (Scrip Code :532477, ISIN No. INE692A01016) are listed and admitted for trading on the Exchange with effect from Tuesday, May 25, 2021

Security Details	427,903,111 Equity shares of Rs.10/- each allotted to QIBs pursuant to Qualified Institutional Placement. These shares are ranking pari-passu with the existing equity shares of the company.
Date of Allotment	May 21, 2021
Issue Price (Rs.)	Rs. 33.82/-
Dist. Nos.	6406844356 To 6834747466

In case trading members require any clarification on the subject matter of the notice, they may please contact Mr. Raghavendra Bhat on Tel. Nos. 022 2272 8915.

Rupal Khandelwal
Senior Manager
Date: May 24, 2021