

Ref: ISD/22-23/056

May 23, 2022

BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code- 532 477	National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam /Sir,

Subject: Prior Intimation of Meeting of Board of Directors under Regulation 29 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 29(1)(d) and 29(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform that a meeting of Board of Directors of the Bank is scheduled to be held on **Thursday, May 26, 2022**, inter-alia:

1. To discuss and approve the capital plan of the Bank by way of various modes such as raising of Equity Capital through Public Issue (i.e. Follow-on Public Offer) and/or Rights Issue and/or Private Placements, including Qualified Institutions Placements and/or Preferential Allotment to the Government of India and/or other institutions and/or through any other mode(s) and issue of Basel III Tier 1 Bonds & Tier 2 Bonds subject to approval of the Government of India and other regulatory authorities.
2. To fix the date and time of Annual General Meeting proposed to be held for obtaining the shareholders' approval for further fund raising as mentioned above.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

(Mangesh Mandrekar)
Company Secretary

