

संदर्भ Ref.: नि.से.वि. ISD/456/2025-26

दिनांक Date : 20.03.2026

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

विषय Subject: Fund raising through issue of Long-Term Bonds for financing of infrastructure & affordable housing of ₹7,500 crore (Base issue size of ₹3,000 Crore and Green shoe option of ₹4,500 Crore)

संदर्भ Ref. : नि.से.वि. ISD/449/2025-26 दिनांकित Dated March 16, 2026.

This is to inform that the Bank has come out with the issue of Long-Term Bonds (Infrastructure & affordable housing) with base issue size of ₹3,000 Crore and Green shoe option of ₹ 4,500 Crore on a Private Placement Basis.

The bank has received total Bids amounting to ₹9,379.82 Crore in response from Qualified Institutional Buyers and the issue was oversubscribed by 3.12 times against the base issue size of ₹3,000 crore. Further, the Bank has decided to accept bids of ₹3,000 crore at the cut-off coupon rate of 7.16% p.a. The details of the issue are given below:

Sl No	Particulars	Details
1.	Issue Type	Senior, rated, listed, unsecured, redeemable, taxable, transferable Long Term fully paid- up Non-Convertible Bonds in the nature of Debentures ("Bonds")
2.	Accepted Issue Size	Base issue size of ₹3,000 crores
3.	Coupon Rate	7.16% P.A.
4.	No of Bonds	3,00,000 bonds of ₹1,00,000 each
5.	Issue Opened on	20 th March 2026
6.	Issue Closed on	20 th March 2026
7.	Deemed Date of Allotment	24 th March 2026
8.	No of bids received	48
9.	EBP	NSE Electronic Bidding Platform
10.	No of bids accepted	14

This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015. This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

(आशीष मिश्रा Ashish Mishra)

कंपनी सचिव Company Secretary