

संदर्भ Ref.: नि.से.वि.ISD/449/2025-26

दिनांक Date : 16.03.2026

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

विषय Subject: Outcome of the Meeting of the Committee of Directors for fund raising (Non-Capital) held on March 16, 2026.

संदर्भ Ref. : नि.से.वि.ISD/445/2025-26 दिनांकित Dated March 11, 2026.

This is in furtherance to our aforementioned letter wherein it was informed regarding the meeting of the Committee of Directors for fund raising (Non-Capital) of the Bank scheduled to be held on Monday, 16th March, 2026 and pursuant to Regulations of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of Directors for fund raising (Non-Capital) in its meeting held on 16th March, 2026, inter-alia, considered & approved:

- (i) Issuance of Long-Term Bonds amounting upto ₹ 20,000 crore in one or more tranches for financing of infrastructure & affordable housing as per the Board approved plan; out of which bank may explore opportunities to raise ₹ 7,500 crore (Base Issue- ₹ 3,000 crore + Green shoe option- ₹ 4,500 crore) with tenor of 10 years before 31.03.2026.
- (ii) Issuance of Green Bonds/Sustainable Bonds amounting upto ₹ 5,000 crore in one or more tranches

The Board meeting commenced at 10.00 A.M. and concluded at 10.20 A.M.

Thanking you.

भवदीय Yours faithfully,

(आशीष मिश्रा Ashish Mishra)

कंपनी सचिव Company Secretary