यूनियन बैंक ऑफ इंडिया Union Bank of India

भारत सरकार का उपक्रम A Government of India Undertaking

आन्ध्रा Andhra Corporation

Ref: ISD/21-22/015 April 9, 2021

To,

The Deputy General Manager, Corporate Relationships Dept. **BSE Ltd.** PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	TheDeputy General Manager, Listing Dept. **National Stock Exchange of India Ltd.** Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ

Madam/Sir,

Subject: Half-Yearly Statement of Debt Securities issued under the SEBI (Issue & Listing of Debt Securities) Regulations, 2008 as on March 31, 2021

Pursuant to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017, we hereby submit the half-yearly Statement of Debt Securities issued under the SEBI (Issue & Listing of Debt Securities) Regulations, 2008 as on March 31, 2021.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

Mangesh Mandrekar

(Mangesh Mandrekar)
Company Secretary

Encl.: As above.

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आन्ध्रा Andhra | सिंडिकेट Syndicate Corporation

Securities Issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as of 31/03/2021.

Sr. No.	Name of the Issuer	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
1	Union Bank of India	INE692A09241	28-Dec-12	28-Dec-22	8.90	Annual	No	800.00	800.00
2		INE692A09266	22-Nov-13	21-Nov-23	9.80	Annual	No	2,000.00	2,000.00
3		INE692A08011	22-Aug-16	22-Aug-26	8.00	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00
4		INE692A08029	15-Sep-16	Perpetual	9.50	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00
5		INE692A08037	4-Nov-16	Perpetual	9.00	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00
6		INE692A08045	24-Nov-16	24-Nov-26	7.74	Annual	No	750.00	750.00
7		INE692A08052	29-Mar-17	Perpetual	9.10	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	250.00	250.00
8		INE692A08060	30-Mar-17	Perpetual	9.10	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	750.00	750.00
9		INE692A08078	31-Mar-17	Perpetual	9.10	Annual	Call option on the fifth anniversary from	500.00	500.00

यूनियन बैंक ऑफ इंडिया, निवेशक सेवायें प्रभाग, यूनियन बैंक भवन, 239, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- 400021.
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manager

Sr. No.	Name of the Issuer	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
							the Deemed Date of allotment or on any allotment anniversary Date thereafter.		
10		INE692A08086	3-May-17	Perpetual	9.08	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	500.00	500.00
11		INE692A08094	16-Sep-20	16-Sep-30	7.42	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000	1000
12		INE112A08044	14-Nov-17	14-Nov-27	8.02	Annual	Call After 5 yrs	500	500
13		INE112A08051	08-Nov-19	08-Nov-29	8.93	Annual	Nil	1000	1000
14		INE434A08018	22-Aug-14	22-Aug-21	9.35	Annual	Nil	500.10	500.10
15		INE434A08059	27-Jun-16	27-Jun-26	8.65	Yearly	Call After 5 yrs	1,000.00	1,000.00
16		INE434A08067	5-Aug-16	Perpetual	10.99	Yearly	Call After 5 yrs	900.00	900.00
17		INE434A08075	24-Oct-17	24-Oct-27	7.98	Yearly	Call After 5 yrs	1,000.00	1,000.00
18		INE434A08083	31-Oct-17	Perpetual	9.20	Yearly	Call After 5 yrs	500.00	500.00
19		INE692A08102	26-Nov-20	26-Nov-35	7.18	Yearly	Call After 10 yrs	1000	1000
20		INE692A08110	15-Dec-20	Perpetual	8.73	Yearly	Call After 5 yrs	500	500
21		INE692A08128	11-Jan-21	Perpetual	8.64	Yearly	Call After 5 yrs	1000	1000
22		INE692A08136	29-Jan-21	Perpetual	8.63	Yearly	Call After 5 yrs	205	205
		TOTAL						**17655.1**	**17655.1**