

भारतीय जीवन बीमा निगम  
LIFE INSURANCE CORPORATION OF INDIA

Ref: Inv/Back Office

Date: 21<sup>st</sup> May 2021

The Company Secretary  
Union Bank of India,  
Investor Services Division,  
Board Secretarial, 12th Floor, 239,  
Vidhan Bhavan Marg,  
Union Bank Bhavan, Nariman Point,  
Mumbai, Maharashtra, 400021

Dear Sir,

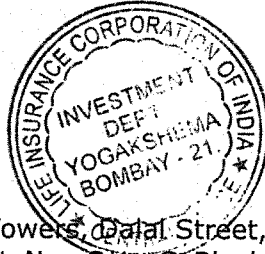
**Re: Disclosures under Regulation 29(1) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.(REVISED)**

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information, we are also providing our DP IDs, Client IDs & PAN number.

| DP ID           | Client ID |          |          |          |          |          |          |
|-----------------|-----------|----------|----------|----------|----------|----------|----------|
| <b>IN300812</b> | 10497877  | 10497801 | 10497705 | 10497973 | 10497756 | 10497924 | 10497852 |
|                 | 10497885  | 10497810 | 10497713 | 10497981 | 10497764 | 10497932 | 10497869 |
|                 | 10497893  | 10497828 | 10497721 | 10497990 | 10497772 | 10497949 | 10000012 |
|                 | 10497908  | 10497836 | 10497730 | 10498007 | 10497789 | 10497957 | 10501340 |
|                 | 10497916  | 10497844 | 10497748 | 10498015 | 10497797 | 10497965 |          |
| <b>IN300126</b> | 11242030  | 11241800 | 11241818 | 11242056 | 11241826 | 11241955 | 11241947 |
|                 | 11242101  | 11241867 | 11241779 | 11242021 | 11241834 | 11242013 | 11241883 |
|                 | 11241914  | 11241787 | 11241842 | 11242064 | 11241795 | 11241980 | 11241891 |
|                 | 11242072  | 11241939 | 11241971 | 11242110 | 11241875 | 11241922 | 11242128 |
|                 | 11241906  | 11242048 | 11242005 | 11241963 | 11241998 | 11242089 | 11241859 |
| <b>IN300484</b> | 14307629  | 14307645 | 14307637 | 20890013 | 20890021 | 20890030 | 20890056 |
|                 | 20890072  |          |          |          |          |          |          |
| <b>IN301348</b> | 20020373  | 20020349 | 20020357 | 20020365 | 20020381 | 20028020 | 20028038 |
|                 | 20028046  | 20150575 | 20150559 | 20150567 | 20150542 | 20150534 |          |

Yours faithfully,

**Secretary (Investment- M&A)**



CC:

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
2. NSE Ltd, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.

Encl: As above

Central Office, Investment Dept., 'Yogakshema' 6<sup>th</sup> Floor, Jeevan Bima Marg, Mumbai: 400021  
Ph: 022 -66598626/ 8851 Fax: 022 - 22825411

# Securities and Exchange Board of India

## ANNEXURE-A

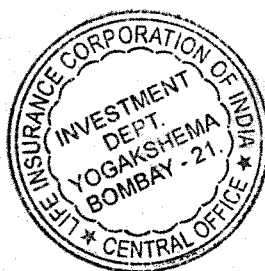
### Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A-DetailsoftheAcquisition

|                                                                                                                                                               |                     |                                                          |                                                        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------------------------------------------------|--------------------------------------------------------|
| Nameof theTargetCompany(TC)                                                                                                                                   | Union Bank of India |                                                          |                                                        |
| Name(s)oftheacquirerandPersonsActinginConcert(PAC) with the acquirer                                                                                          | LIC of India        |                                                          |                                                        |
| WhethertheacquirerbelongstoPromoter/Promotergroup                                                                                                             | No                  |                                                          |                                                        |
| Name(s) of the Stock Exchange(s) where the shares of TCare Listed                                                                                             | NSE and BSE         |                                                          |                                                        |
| Detailsoftheacquisition asfollows                                                                                                                             | Number              | % w.r.t. totalshare/voting capitalwherever applicable(*) | % w.r.t. total dilutedshare/voting capital oftheTC(**) |
| <b>Beforetheacquisitionunderconsideration,holdingofacquireralongwithPACsof:</b>                                                                               |                     |                                                          |                                                        |
| a) Sharescarryingvotingrights                                                                                                                                 | 19,79,23,251        | 3.09                                                     | 3.09                                                   |
| b) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)                                                                                 | Nil                 |                                                          |                                                        |
| c) Votingrights (VR)otherwisethan byequityshares                                                                                                              | Nil                 |                                                          |                                                        |
| d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carryingvotingrightsintheTC(specifyholdingineachcategory) | Nil                 |                                                          |                                                        |
| e) Total(a+b+c+d)                                                                                                                                             | 19,79,23,251        | 3.09                                                     | 3.09                                                   |
| <b>Detailsof acquisition</b>                                                                                                                                  |                     |                                                          |                                                        |
| a) Sharescarryingvotingrightsassquired                                                                                                                        | 14,78,41,513        |                                                          |                                                        |
| b) VRs acquiredotherwisethan byequityshares                                                                                                                   | Nil                 |                                                          |                                                        |
| c) Warrants/convertible securities/any other instrumentthatentitlestheacquirertoreceivesharescarrying                                                         | Nil                 |                                                          |                                                        |



|                                                                                                                                                                                                  |               |      |      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|------|------|
| category) acquired                                                                                                                                                                               |               |      |      |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                                             | Nil           |      |      |
| e) Total (a+b+c+/-d)                                                                                                                                                                             | 14,78,41,513  |      |      |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                            |               |      |      |
| a) Shares carrying voting rights                                                                                                                                                                 | 34,57,64,764  | 5.06 | 5.06 |
| b) VRs other than equity shares                                                                                                                                                                  | Nil           |      |      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition       | Nil           |      |      |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                                             | Nil           |      |      |
| e) Total (a+b+c+d)                                                                                                                                                                               | 34,57,64,764  | 5.06 | 5.06 |
| Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-set transfer/encumbrance, etc.)                                                                 | QIP           |      |      |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                          | NA            |      |      |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | May 20, 2021  |      |      |
| Equity share capital/total voting capital of the TC before the said acquisition                                                                                                                  | Rs.6, 407 Crs |      |      |
| Equity share capital/total voting capital of the TC after the said acquisition                                                                                                                   | Rs.6, 835 Crs |      |      |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                          | Rs.6, 835 Crs |      |      |



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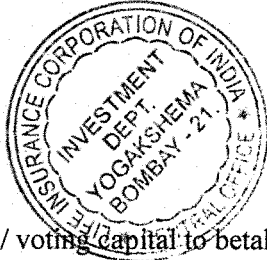
*[Handwritten Signature]*

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 21.05.2021

**Note:**



(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.