यूनियन बैंक ऑफ इंडिया Union Bank of India

भारत सरकार का उपक्रम A Government of India Undertaking

आन्ध्रा Andhra

Ref: ISD/20-21/216

November 03, 2020

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| The Deputy General Manager,<br>Corporate Relationships Dept.<br>**BSE Ltd.**<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400 001.<br>Scrip Code-532 477 | The Deputy General Manager,<br>Listing Dept.<br>**National Stock Exchange of India Ltd.**<br>Exchange Plaza, Plot No.C/1, G Block<br>Bandra-Kurla Complex, Bandra (E),<br>Mumbai-400 051.<br>Scrip Symbol/Series-UNIONBANK-EQ |

Madam/Sir,

**Subject: Credit Rating**

In terms of Regulation 30 read with point 3 of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and SEBI circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015, we wish to inform that India Ratings & Research on November 2, 2020 has assigned the **"IND AA/Stable"** credit rating to Bank's proposed Basel III Compliant Additional Tier I Bonds aggregating to Rs.2,000 Crore.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

Mangesh Mandrekar

(Mangesh Mandrekar)
Company Secretary