

October 29, 2026

To,

National Stock Exchange of India Ltd.
Symbol: UNIMECH

BSE Limited
Scrip Code: 544322

Sub: Submission of Additional Details in Continuation of Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Acquisition of Shares of Hobel Bellows Private Limited.

Dear Sirs,

In continuation of the disclosure submitted by the Company on October 27, 2026, regarding the acquisition of shares of Hobel Bellows Private Limited, and pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby submit the additional details of the acquisition as required under the applicable SEBI Master Circular.

The requisite details are enclosed herewith as **Annexure-I** to this letter.

Kindly acknowledge and take the same on record.

Yours Faithfully,

For **Unimech Aerospace and Manufacturing Limited**

**RASHMI
GUPTA**

Digitally signed by
RASHMI GUPTA
Date: 2026.10.29
18:33:44 +05'30'

Rashmi Gupta
Company Secretary & Compliance Officer
M. No: A25382

Encl: As above



Annexure – I

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular, are as under:

S. No.	Particulars	Details with respect to acquisition
1.	Name of the target entity, details in brief such as size, turnover etc.;	Hobel Bellows Private Limited (“Hobel”). Since the Company has not completed one year from the date of its incorporation, its financial statements have not yet been prepared. Accordingly, details regarding the size and turnover of the Company are not available as on date.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Yes, the proposed transaction is a related party transaction. The shares are proposed to be acquired from Innomech Aerospace Toolings Private Limited, Wholly owned subsidiary of the Company. The acquisition of shares shall be done at “arms-length” based on a valuation report.
3.	Industry to which the entity being acquired belongs	Hobel Bellows Private Limited is a specialised manufacturer of metallic bellows, expansion joints, flexible tubing components, sheet metal fabrications and precision-engineered assemblies.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed acquisition involves 60,80,000 Equity Shares of Hobel Bellows Private Limited (‘Hobel’) from Innomech Aerospace Toolings Private Limited, wholly owned subsidiary of the Company. Consequent to the completion of the proposed acquisition, Hobel shall become a wholly-owned subsidiary of the Company. The transaction is intended to simplify and streamline the Group's holding structure and enhance administrative efficiency
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	The proposed acquisition is expected to be completed by 2 months, subject to completion of applicable formalities.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration



8.	Cost of acquisition and/or the price at which the shares are acquired	The acquisition of 60,80,000 Equity Shares will be undertaken at a price of ₹10 per Equity Share, as determined in the Registered Valuation Report, aggregating to a total consideration of ₹6,08,00,000 (Rupees Six Crore Eight Lakh only).
9.	Percentage of shareholding / control acquired and / or number of shares acquired	76% of the equity share capital of Hobel Bellows Private Limited, comprising 60,80,000 Equity Shares.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Hobel Bellows Private Limited was incorporated on January 09, 2026. It engages in the manufacture of metallic bellows, expansion joints, flexible metallic hoses and assembly solutions, primarily used in high-horsepower diesel engines, locomotives, marine engines and power generation units. Since the Company has not completed one year from the date of its incorporation, its financial statements have not yet been prepared. Accordingly, details of its turnover for the last three years are not available.

