

October 27, 2026

To,

National Stock Exchange of India Ltd.

Symbol: UNIMECH

BSE Limited

Scrip Code: 544322

Sub: Investor Presentation for the quarter and half year ended 30 September 2026

Dear Sirs,

In continuation to our letter dated October 22, 2026, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the copy of Earnings Presentation on Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2026, to be made to analysts/investors.

The Investors Presentation is also made available on the website of the Company at <https://www.unimechaerospace.com/earnings-call>.

Yours Faithfully,

For Unimech Aerospace and Manufacturing Limited

RASHMI GUPTA

Digitally signed by RASHMI
GUPTA
Date: 2026.10.27 21:18:36 +05'30'

Rashmi Gupta

Company Secretary & Compliance Officer

M. No: A25382

Encl: As above





unimech

Unimech Aerospace and Manufacturing Limited

**Investor Presentation
Q2 & H1 FY27**

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The background of the slide features a large industrial turbine, likely from a power plant, with its complex blades and casing visible. A large, semi-transparent blue triangle is overlaid on the left side of the image, containing the text. The right side of the image shows a bright, glowing light source, possibly a furnace or a large window, creating a high-contrast scene. The overall aesthetic is industrial and modern.

Quarter & Half Yearly Update Q2 & H1 FY27

The financial year continues to progress on a highly encouraging note for Unimech, with Q2 delivering strong momentum across our core business lines. In H1 FY27, revenue reached Rs.2,306 Mn, representing an 85% year-on-year growth driven by robust demand execution and early returns from our strategic growth initiatives. Backed by a consolidated order book of Rs.8,546 Mn, we are operating from a foundation of exceptional financial and operational strength.

The most compelling part is the expanding visibility of our business model. Long-term supply agreements and award programs with premier global aerospace OEMs are successfully transitioning Unimech from short-cycle tooling into recurring, high-volume 'flying part' manufacturing. In Semiconductors, our dedicated 20-month development pipeline with global OEM major has generated commercial revenues in H1, with a sharp step-up anticipated in H2. Furthermore, with parts prove-out happening at full force, serial production scaling over coming quarters will create a compounding, multi-year revenue runway.

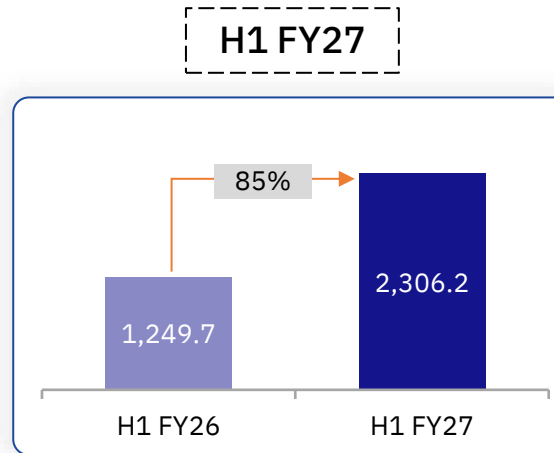
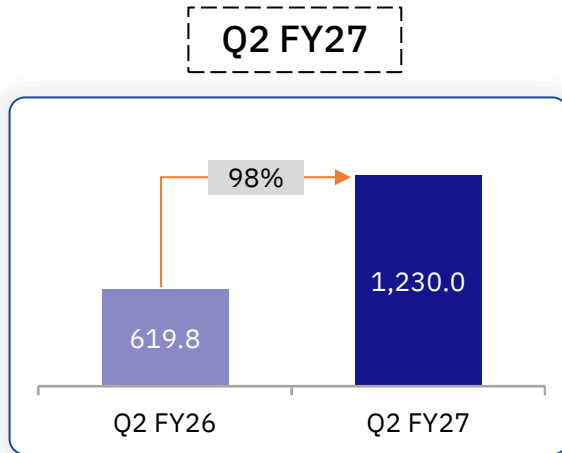
Building scale-ready infrastructure ahead of demand is fundamental to our growth philosophy. Our automated special-process cell installation is underway, and our Middle East expansion via the Saudi Arabia JV ensure we possess the floor space, technical capabilities, and global presence required by top-tier OEMs. As we integrate these assets, we remain deeply focused on disciplined execution, prudent capital allocation, and driving sustainable, high-margin growth.



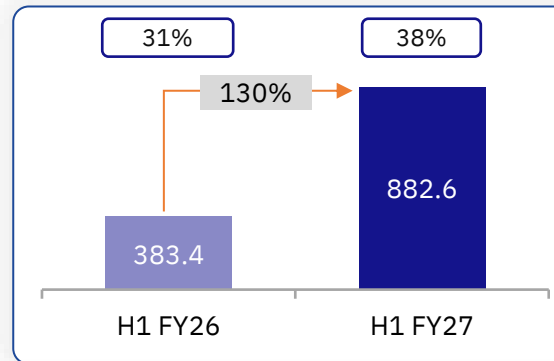
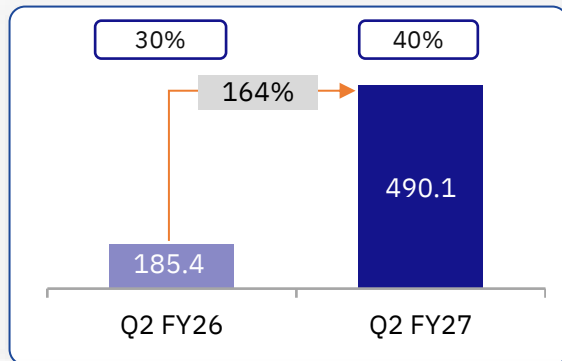
Mr. Anil Kumar P

Chairman & Managing Director

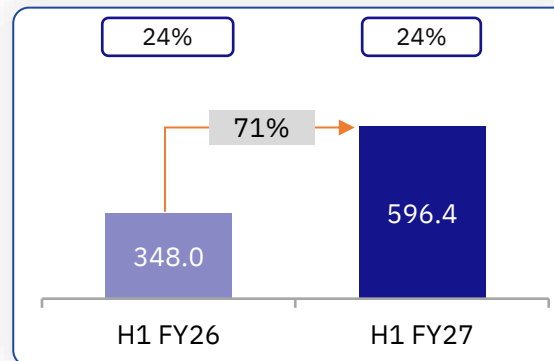
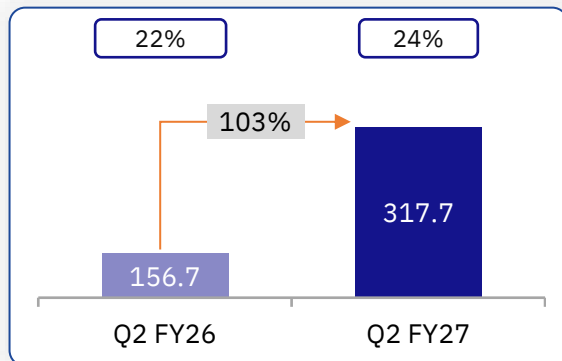
Revenue (Rs. Mn)



EBITDA (Rs. Mn) & Margins (%)



PAT (Rs. Mn) & Margins (%)



Operational Highlights

Robust Financial Performance

- Q2 revenue grew 98% YoY, EBITDA grew 164% and PAT grew 103%

Long-term Customer Relationships

- Secured a 10-year LTA with Honeywell Aerospace and
- ~USD43mn award letter from French Tier-1 aerospace co.

Capability & Capacity expansion

- Automated special-process cell installation underway, with NADCAP certification targeted by FY27-end.

Expanding Customer Qualification Pipeline

- Completed 250 FAIs across PCA customers, with 346 additional FAIs in the pipeline for qualification by year end

Progressing International Expansion

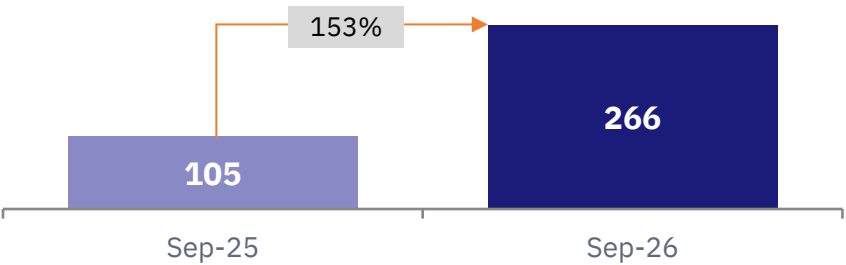
- Completed the first equity tranche for the Kanoo–Unimech JV, of ~USD 4mn advancing plans to establish the Saudi manufacturing facility.

Credit Rating Validation

- '**CARE A; Stable**' rating by CARE, underscoring strong financial discipline and business fundamentals.
- '**D&B Rating**', assigned **5A** – highest rating scale

Total Order Book as on 30th Sept’ 26 : ~Rs. 855 Cr
(Including Rs. 266 Cr (Confirmed PO’s) + LTA & Award Letter ~Rs. 589 Cr)

Order book (Rs. Cr) - Confirmed PO’s only



FAI-to-production funnel
(Not Included in the Confirmed Order Book)

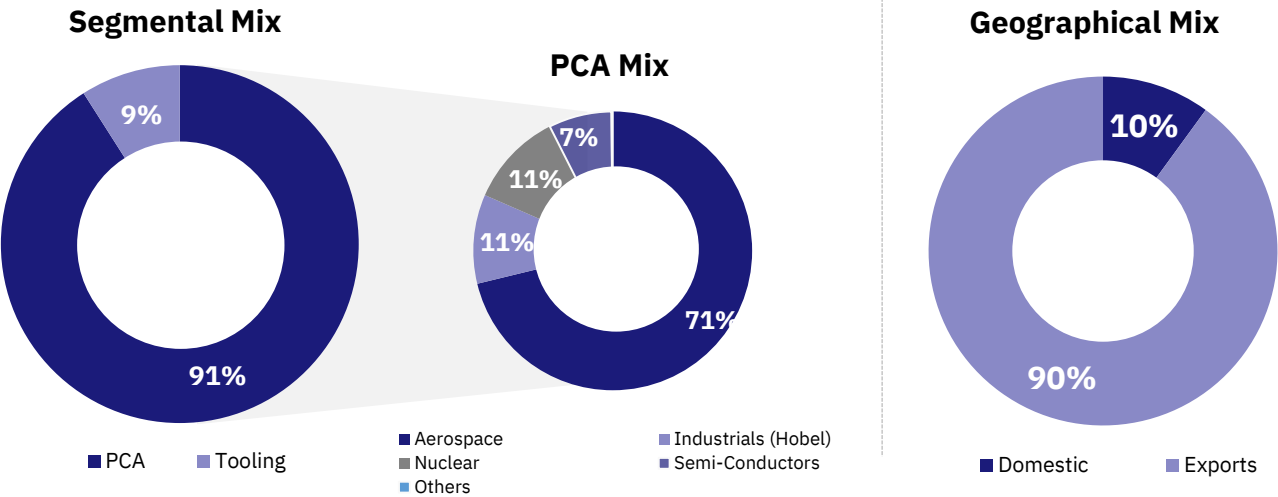
Current Industries Served	FAI proved	FAI pipeline
Semiconductor Manufacturing Equipment	60	20
Aerospace	160	322
Oil and Gas	--	4
Others	30	NA
Total	250	346

596 parts expected for qualification by end FY27

Key Highlights

- Award Letters & Long Term Supply Agreements
- FACC: Long-Term Agreement (LTA) valued at USD 7.5 million for aerostructure components
 - Honeywell Aerospace: Signed a 10-year LTA for aero-engine components and control systems
 - Aerospace Tier-1 manufacturer: Received an award letter worth ~USD 43 million for aerostructure components.

Total Order Book Breakup



Data as on 30th September 2026

Consolidated Statement of Profit & Loss – Quarterly & Half Yearly

Particulars (Rs. Mn)	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27*	Q-o-Q	H1 FY27*	H1 FY26	Y-o-Y
Revenue from operations	1,230.0	619.8	98%	1,076.2	14%	2,306.2	1,249.7	85%
Expenditure								
Material & Conversion cost	376.5	199.4	89%	380.3	-1%	756.8	412.7	83%
Employee benefit expenses	192.6	130.6	47%	162.5	19%	355.1	257.3	38%
Other expenses	170.8	104.3	64%	140.9	21%	311.7	196.3	59%
Total Operating Expenses	739.9	434.4	70%	683.7	8%	1,423.6	866.3	64%
EBITDA	490.1	185.4	164%	392.5	25%	882.6	383.4	130%
Other income	69.8	98.7	-29%	73.3	-5%	143.1	213.0	-33%
Depreciation and amortisation expense	90.4	63.4	43%	79.6	14%	170.0	122.3	39%
EBIT	469.4	220.7	113%	386.3	22%	855.7	474.2	80%
Finance cost	20.3	13.9	46%	19.4	5%	39.7	25.4	56%
PBT	449.1	206.8	117%	366.9	22%	816.0	448.8	82%
Tax Expense	123.8	49.0	153%	86.9	42%	210.7	99.4	112%
Share of profit/(loss) of associate entity	-7.5	-1.1	NA	-1.4	-NA	-8.9	-1.5	NA
Profit after tax for the year	317.7	156.7	103%	278.6	14%	596.4	348.0	71%
Materials %	30.6%	32.2%		35.3%		32.8%	33.0%	
Employee Benefit %	15.7%	21.1%		15.1%		15.4%	20.6%	
Other expenses %	13.9%	16.8%		13.1%		13.5%	15.7%	
EBDIT%	39.8%	29.9%		36.5%		38.3%	30.7%	
PBT%	34.6%	28.8%		31.9%		33.3%	30.7%	
PAT%	24.4%	21.8%		24.2%		24.3%	23.8%	

*Hobel consolidation wef from 1st May 2026

Business Overview

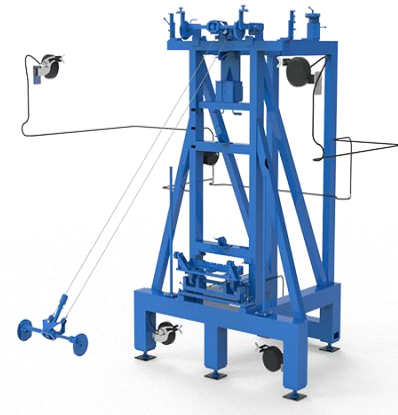


- Manufactures highly engineered aerospace tooling for aircraft engine production, aircraft assembly and MRO operations
- Serving OEMs and Tier-1 Engine Tool Licensees to meet specifications of aircraft and engine programmes.

Aero Engine Tools



Airframe Tools



Scale at Glance

SKUS



5,248

Talent Pool



791

End Application

- Engine Tooling
- Airframe Tooling
- MRO Tools

Customers

- Tier-1 Engine Tool Licensees
- Engine OEMs
- Aircraft OEMs
- MRO shop

Key Programs

- LEAP
- Pratt & Whitney
- Rolls Royce engines
- Airframe tools for Airbus & Boeing

- Ability to manufacture complex components and integrated assemblies significantly expanding addressable market
- Design and Qualification-led manufacturing with deep engineering expertise creates high entry barriers and long-term customer relationships

What We Manufacture

Aerospace & Defense



- Aerostructures & Engine components

Semi- Conductors



- Metallic & Non-metallic parts for Semiconductor manufacturing equipment's

Energy: Nuclear | O&G



- Mission critical nuclear components; oil & gas precision components

Others (Industrial)



- Mission critical components & assemblies for locomotives & power generation systems

Our Customers



Scale at Glance

SKUS

1,450

Talent Pool

541

What We Deliver



Acquisition



Hobel Bellows Capability Expansion



₹450 crore all-cash acquisition of Hobel Bellows, specialized precision engineering company



Manufacturer of metallic bellows, exhaust manifolds and precision assemblies



Enhance high-precision engineering capabilities and product portfolio



Higher engineering content, expanded customer wallet share and new markets

Joint Venture



Kanoo-Unimech Manufacturing Platform



51:49 JV for establishing an advanced machining & remanufacturing facility



Localized advanced precision platform serving the Oil & Gas and broader energy sector



Expand capabilities by creating a scalable middle east manufacturing base



Local presence, closer customer access and gateway to regional expansion

Strategic Investment



Dheya Engineering Defense Opportunity



Exclusive manufacturing agreement for Dheya's micro gas turbine engines and sub-systems



Advanced micro gas turbine programs and hydrogen propulsion solutions



Strengthen technology leadership and participate in high-growth future programs



High-value IP, next-gen solutions and strong industry engagement



Expands addressable Market

Access to new programs, technologies and markets



Deepens engineering Capabilities

Advanced technologies and specialized expertise



Strengthens global manufacturing footprint

Regional presence and supply chain resilience



Enhances customer wallet share

Broader offerings and deeper partnership



Creates multiple long-term growth engines

Sustainable diversified and scalable growth

Capability-led acquisition expanding Unimech into precision-engineered assemblies and sub-systems

About Hobel Bellows	
 Established	2007
 Manufacturing Facility	2,00,000 sq. ft. in Visakhapatnam SEZ
 Operations	~90% exports
 Expertise	Metallic Bellows and Exhaust manifold systems & Assemblies
 Customer Relationships	13+ years of relationships with Global OEM's
 Certifications	ISO 9001:2015, IATF 16949:2016, ISO 14001

Product Portfolio		
 Bellows	 Expansion Joints	 Flexible metallic hoses
 Sheet Metal Fabrications	 Exhaust Pipes with bellows Assembly	

Strengthening precision engineering capabilities



Capability led expansion
Adds manufacturing capability, mission critical metallic bellows and exhaust systems



Entry into new industrial applications
Entry into high growth segments of power generation, rail, marine, defense, energy etc.



Global customer access
Access to long standing relationships with leading global OEMs across Europe, North America & India

Strategic Fit



Adds Advanced Metal Forming Technologies and tube bending



Strengthens Fabrication & Welding



Enhances Engineering Capabilities



Broadens End-to-End Manufacturing Coverage



Expands to Larger Aerospace Offerings



Strengthens Nuclear offerings & Entry into Marine



Strengthens Long-term Growth Visibility

Key Highlights

Joint Investment in JV : ~USD 30 Mn



Strategic Joint Venture

Unimech (51%) :
Kanoo Group (49%)



State of the art manufacturing

Designed to serve global OEM's and the Middle east region



Location

Dammam,
Kingdom of Saudi Arabia
strategically positioned for global and regional customers



Focus Industries

Upstream & downstream
oil & gas, utilities, defence & mining,
addressing growing localization demand

What Kanoo brings

- Established customer relationships
- Local manufacturing ecosystem
- Procurement & regulatory expertise
- Sales & aftermarket network

What Unimech brings

- High-precision CNC machining
- Reverse engineering capabilities
- Aerospace-grade quality systems
- High-complexity manufacturing expertise

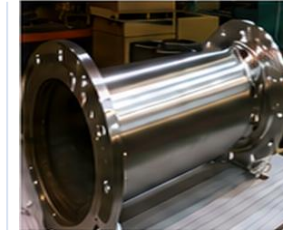
Strategic Outcome

- Faster commercialization
- Lower execution risk
- Localized manufacturing platform
- Access to recurring aftermarket demand

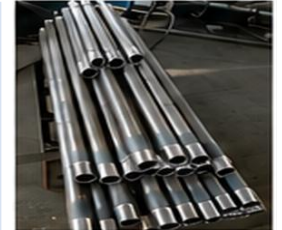
Precision machined components & capabilities



Large Machined Components



Precision Cylindrical Parts



Precision Tubing



Precision Assemblies



Complex Machined Parts



Engineered Solutions



High-Precision Shafts



Advanced Machining Expertise

First tranche of capital infusion of SAR 15.3 Mn by Unimech and SAR 14.7 Mn by YBAK completed

About Kanoo Group

The Yusuf Bin Ahmed Kanoo (YBAK) - YBAK group of companies founded in the Kingdom of Bahrain in 1890, is one of the oldest, most respected and diversified family-owned business conglomerates in the Middle East. With a legacy spanning over 135 years, YBAK operates across multiple sectors including shipping & logistics, travel & leisure, industrial & energy solutions, machinery, chemicals, oil & gas services, power & water, and real estate. The Group has a strong regional footprint across Saudi Arabia, Bahrain, UAE, Oman, and Qatar, supported by global partnerships with leading international companies. Known for its emphasis on long-term partnerships, operational excellence, and ethical business practices, the YBAK has evolved into a globally connected enterprise, committed to innovation and sustainability.

Structural Tailwinds

- Record aircraft order backlogs support long-term demand visibility
- Higher fleet utilisation boosts MRO demand
- ISM 2.0 (semi-conductor) with Rs. 1,27,500* crore fiscal outlay
- Nuclear Energy Mission targets 100 GW capacity (2047)
- China+ 1, OEM outsourcing to India

Diverse customer profile

- Evolved from a single-segment aerospace tooling maker into an integrated precision manufacturing platform
- Serves critical industries with established integrated precision engineering
- Tie-ups with major OEM's

Scaling with Manufacturing excellence

- End-to-end precision manufacturing with advanced machining, EDM and electro-mechanical integration
- Enabling scalable production of complex, high-mix components.
- Integrated machining, fabrication, assembly and in-house special processes
- Installed Capacity: 6.9 Lakh machine hours (H1-FY27)

Breadth of engineering capabilities

- 6,600+ qualified SKUs and 155+ machines
- Deep 3–5 axis CNC + special processes

Promoter-led expertise driving diversification

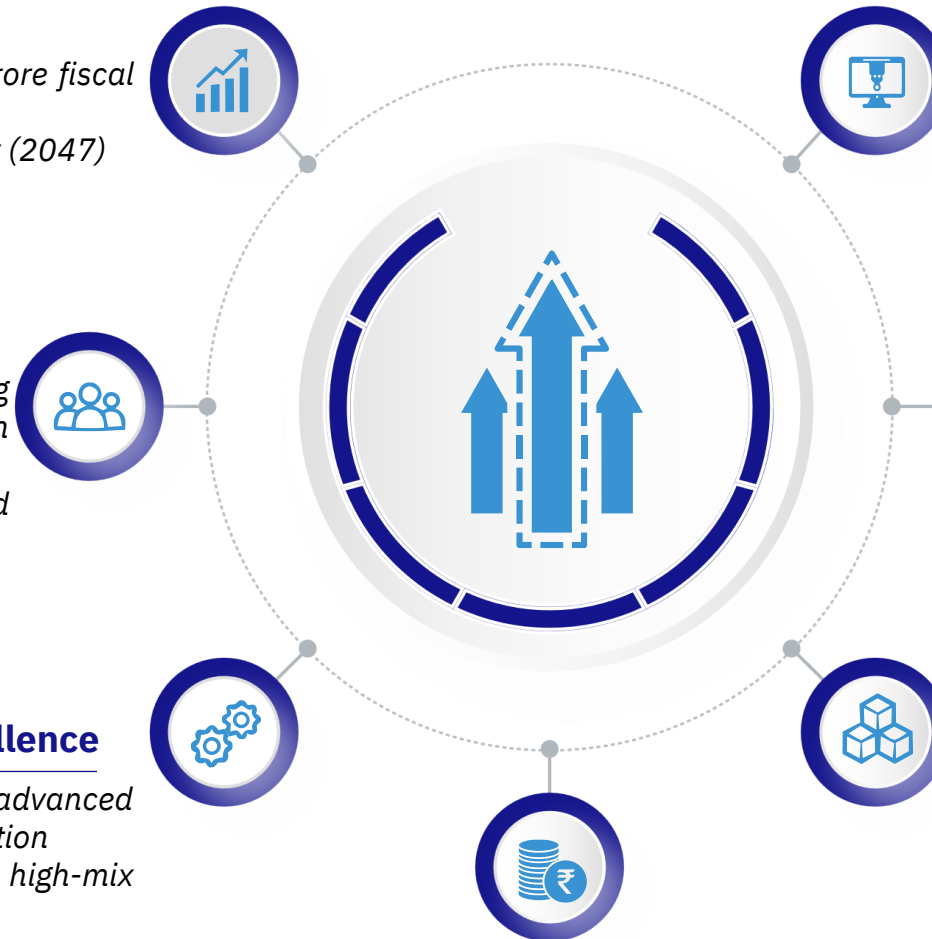
- Founded by five aerospace industry veterans with expertise in high-mix, low-volume manufacturing
- Proven track record in strategic growth and operational improvement
- Diversified growth via JVs and acquisitions

High Entry Barriers & End-to-End Capabilities

- Design-led expertise, qualification capabilities, a strong quality and delivery track record create high customer retention and entry barriers
- Integrated platform spanning tooling, components, assemblies and sub-systems strengthens customer relationships

Exceptional Financial Performance

- Strong revenue, attractive margins and robust cash conversion



Strategic pillars underpinning Unimech's next phase of growth



Capex Expansion

Manufacturing Facility in Saudi Arabia

- *Dedicated Oil & Gas and Utility facility*
- *Capabilities : Repair, Remanufacture and Manufacture*

Special Process Cell

- *Automated Special process capability underway*
- *Progressively pursue **NADCAP** approvals*



Portfolio Expansion

Expand beyond core precision manufacturing into adjacent high-value products

- *Micro Gas Turbines*
- *Ground Support Equipment*
- *Air Cargo Handling Systems*
- *Industrial Products*



Unlocking New Growth Frontiers

Accelerate growth through **Strategic Collaborations, JVs & Acquisitions**

- *Gain access to advanced technologies*
- *Expand into new geographies*
- *Add manufacturing capabilities*
- *Accelerate scale through inorganic growth*



New Customer Acquisition

Securing new customers across **Aerospace, Energy, Semiconductors, Locomotives & Utilities**

- *Forge new relationships with global customers*
- *Expand presence across new end-market segments*
- *Target strategic / sole-source opportunities*



Deepen Customer Engagement

Cross-sell expanded capabilities across the existing customer base

Hobell Bellow's capability and products being cross sold to other customers

- *Increase wallet share*
- *Introduce new capabilities/products*
- *Leverage existing qualifications*

A broader manufacturing platform supported by stronger customer relationships building new products and capitalizing on inorganic opportunities will facilitate revenue diversification, increased wallet share and building a scalable global manufacturing business.

The background image shows a large commercial airplane engine, likely a Boeing 787 Dreamliner, on a runway. The engine is a high-bypass turbofan, and the aircraft's landing gear is visible. A large blue geometric overlay, consisting of several overlapping triangles and a dotted pattern, covers the left and top portions of the image. The text "Company Overview" is written in white on the blue overlay.

Company Overview

A reliable partner to leading OEMs & Tier 1s, engaged in design and qualification led manufacturing delivering high complexity tooling, precision components, assemblies and engineered systems for mission critical applications.

At a Glance



Founded
2016



Manufacturing Facilities
5



Manufacturing Area
~563,000 sq. ft.



Countries Served
8



Customers
41



Qualified SKUs
6,600+



Employees
1,332



Revenue CAGR (FY22-FY26)
60.4%



Exports
~95%

Key Business offerings



**Aero Tooling / MRO
Tooling**



**Precision Parts and
Assemblies**



**Engineered Metal
Bellows**

Capabilities



Build to Print



Build to Spec.



**High mix medium &
low volume Products**

Key Industries Served



Aerospace



Nuclear



Semiconductor



Energy



Industrial



Defence

FY26 – Till Date

Global Precision Manufacturing

Accelerating towards becoming a global precision engineering platform through geographic expansion and strategic acquisitions

Key Milestones

- Established Saudi Arabia JV to support regional oil & gas customers
- Acquired ~100% stake in Hobel Bellows, engaged in manufacturing metallic bellows and hose pipe assemblies
- Expanded engineering capabilities and addressable market- Executed 250 FAIs across aerospace, semi-conductor customers.
- Executed an LTA with FACC, Honeywell for manufacturing aerostructure & engine components
- Strategic LTAs in pipeline with Aerospace & Semi-conductor Tier-1s / OEMs
- Infused SAR 15.3 Mn (51%) and SAR 14.7 Mn (49%) by Unimech and YBA Kanoo, respectively, completing the SAR 30 Mn first equity tranche in their Saudi JV

FY23 – FY25

Capacity Expansion

Evolved from an aerospace tooling company into precision engineering platform

Key Milestones

- Added airframe & aero-engine programs
- Expanded presence across Aerospace, Defence, Semiconductor, Energy and Nuclear sectors
- Listed on NSE & BSE
- Expanded manufacturing footprint to over 2.4 lakh sq. ft. with two new manufacturing facilities for Precision components & assembly unit and Central Fabrication unit)
- Signed manufacturing agreement with Dheya Engineering Technologies for micro gas turbine engines and sub systems

FY19 – FY22

Building Capability

Built & Scaled manufacturing capabilities and expanded engineering offerings

Key Milestones

- Commissioned Aerospace Park manufacturing facility
- Onboarded Boeing Commercial Airplanes, Collins Aerospace and other global customers
- Entered nuclear engineering through NPCIL
- Expanded to serve clients in Energy & Semiconductor sectors

FY14 – FY18

Foundation

Established niche aerospace tooling business with strong quality systems

Key Milestones

- Incorporated in 2014
- Incorporated Unimech Aerospace Toolings Pvt. Ltd.
- Received AS9100D & ISO 9001 certifications
- Offering aero-engine and airframe tools to OEMs / Tier-1
- Started with 23k sq.ft facility

Footprint



5 Manufacturing Facilities + 1 FTW



5.6 Lakh Sq. Ft. Manufacturing Footprint



155+ CNC Machines



3-axis to 5-axis CNC Capability



~65% Capacity Utilization

Facilities



Tooling Facility



Central Fabrication Unit



Engineered Metallic Parts Facility (Hobel Bellows)



Precision Components & Assembly facility



Manufacturing & Remanufacturing Facility (Saudi JV)



Free Trade Warehouse*

Manufacturing capabilities



Engineering & Design

Advanced design, simulation & process engineering



Precision Manufacturing

5-axis machining, turning, milling, EDM, grinding



Special processes

Heat treatment, coatings, anodizing, NADCAP processes & more



Assembly

Complex mechanical & electro-mechanical assemblies



Testing

Functional test, NDT, leak testing, load & performance



Quality & Certifications

AS9100, ISO, NADCAP & customer-specific approvals

Certifications



Anil Kumar P

Co-Founder, CEO & Chairman



- Responsible for overall business & strategic growth initiative
- Over 20 years of experience in manufacturing sector
- B.Tech from Indira Gandhi National Open University, New Delhi
- Previous experience includes Quality Engineering & Software Technologies Pvt Ltd, CIM Tools Pvt. Ltd etc.

Ramakrishna Kamojhala

Co-Founder & CFO



- Oversees finance, investor relations and compliance functions.
- Over 24 years of experience in the financial and secretarial field in the aerospace manufacturing sector
- Member of ICAI,ICMAI & ICSI, MBA degree from NIBM, Chennai
- Previous experience includes International Aerospace Manufacturing Pvt. Ltd , GE etc.

Mani P

Co-Founder & Head of Component & Assembly Business



- Oversees operations and delivery
- Over 30 years of experience in business operations
- B.tech degree from Indira Gandhi National Open University, New Delhi and MBA from Toulouse Business School, France
- Previous experience includes International Aerospace Manufacturing Pvt. Ltd and Maini Precisions Products Pvt. Ltd. , Toyota etc.

Rajanikanth Balaraman

Co-Founder & Chief Growth / Technology Officer



- Oversees strategic growth initiatives, technology and business development functions
- Around 28 years of experience in software engineering
- B.tech degree from Bangalore University, Karnataka
- Previous experience includes MD at National Instruments Ltd, Robert Bosch India Ltd etc.

Preetham S V

Co-Founder & Head of Tooling Division



- Oversees the aero tooling business
- Over 19 years of experience in manufacturing
- B.tech degree from Kuvempu University, Karnataka
- Previous experience includes with GE Aerospace, Quest Global, Wipro etc.

Ashok Tandon

Non-Executive
Independent Director



- Renowned management professional with over four decades of experience at the board various industries serving Aerospace/ Defense, Mining/ Metals, Fertilizer, Sugar, and Machine Tool sectors.
- Law graduate and Fellow Member of The ICSI.
- Previously served as Executive Director (Company Secretary) at Hindustan Aeronautics Limited (HAL).

Mr. Mukund Srinath

Non-Executive
Independent Director



- Seasoned corporate professional with 35+ yrs of expertise in Legal and Corporate Secretarial.
- Member of The ICSI, law graduate, and postgraduate in Commerce.
- Held leadership roles Capgemini Technology Services India Ltd., iGATE Group, SmithKline Pharmaceuticals Ltd., BPL Ltd., and DISA Ltd.
- Currently Corporate Consultant, unparalleled experience in corporate governance and legal affairs.

Ms. Vidya Rajarao

Non-Executive
Independent Director



- Extraordinary leader in field of forensic accounting,
- Chartered Accountant and Certified Fraud Examiner from ACFE, USA.
- 25 years of experience and has played pivotal role in numerous forensic accounting assignments, fraud investigations, and regulatory proceedings across India, the USA, UK, and Germany.
- First Indian elected to the Board of Regents of the ACFE.

Mr. Pavan Krishnamurthy

Non-Executive
Independent Director



- Distinguished venture investor and advisor with over 25 years of experience in venture capital, family offices, and advisory services.
- Chartered Accountant and graduate in Mathematics, Statistics, and Economics.
- He has been associated with prominent organizations like Ojas Venture Fund, Nadathur Family Office, Ernst & Young, PWC, and as an advisor to several family offices and businesses

Mr. Sridhar Ranganathan

Non-Executive
Independent Director



- Co-Founder & Director of multiple innovative ventures, including Helyxon, Pristine Concepts, Jokesapart, and the IIT Madras Research Park, Chennai.
- Over 30 years experience in health care industry and has served at key roles.
- Serves as Member of the Steering Committee of HRD, Department of Biotechnology, Ministry of Science and Technology, Government of India.

The background of the slide is a photograph of an industrial manufacturing environment, featuring large metal machinery and structural elements. A large, semi-transparent blue triangle is positioned on the left side of the image, pointing towards the center. The text 'Financial Overview' is written in white, bold, sans-serif font within this blue area. The right side of the slide features a white background with a pattern of small, light blue dots that fade into the white.

Financial Overview

P-4033YZ

Historical Financials – Income Statement

Particulars (Rs. Mn)	FY24	FY25	FY26	H1 FY27
Revenue from operations	2,087.8	2,429.3	2,404.9	2,306.2
Expenditure				
Material & Conversion cost	706.7	744.0	728.6	756.8
Employee benefit expenses	324.4	465.3	534.2	355.1
Other expenses	264.8	299.4	390.9	311.7
Total Operating Expenses	1,295.9	1,508.6	1,653.8	1,423.6
EBITDA	791.9	920.6	751.2	882.6
Other income	50.1	247.7	469.7	143.1
Depreciation and amortisation expense	44.6	105.6	262.6	170.0
EBIT	797.3	1,062.7	958.2	855.7
Finance cost	32.3	43.7	153.9	39.7
PBT	765.0	1,019.0	804.4	816.0
Tax Expense	183.7	183.7	167.4	210.7
Share of profit/(loss) of associate entity	0.0	-0.7	-4.1	-8.9
Profit after tax for the year	581.3	834.6	632.8	596.4
Materials %	21.0%	21.8%	24.5%	32.8%
Employee Benefit %	15.5%	19.2%	22.2%	15.4%
Other expenses %	12.7%	12.3%	16.3%	13.5%
EBDIT%	37.9%	37.9%	31.2%	38.3%
PBT%	36.6%	41.9%	33.4%	33.3%
PAT%	27.8%	34.4%	26.3%	24.3%
ROCE (%)	54.4%	25.2%	9.6%	14.9%
ROE (%)	53.3%	33.1%	16.0%	14.9%
Fixed Asset Turnover Ratio (Times)	5.2	2.3	1.4	2.3

Historical Financials – Balance Sheet

Equity and Liabilities (Rs. Mn)	FY24	FY25	FY26	H1 FY27
Equity Share Capital	220.0	254.3	254.3	254.5
Other Equity	865.9	6,434.8	7,119.6	7727.1
Total Equity	1085.9	6,689.1	7,373.9	7,981.6
Non Current Liabilities				
a)Financial Liabilities				
1. Borrowings	125.2	341.8	274.8	302.9
2. Lease Liabilities	---	103.7	116.9	130.4
b)Provisions	---	8.4	24.7	41.0
c)Deferred Tax Liabilities (Net)	---	5.5	---	---
Total Non Current Liabilities	125.2	459.3	416.3	474.3
Current Liabilities				
a)Financial Liabilities				
1. Borrowings	163.4	374.4	846.1	1,307.0
2. Lease Liabilities	10.4	23.2	29.5	38.0
3. Trade Payables	126.6	161.0	188.7	259.8
4. Other Financial Liabilities	33.7	267.0	204.4	484.4
b)Other Current Liabilities	6.8	16.3	49.6	14.6
c)Provisions	175.7	80.6	37.5	150.2
d)Current Tax Liabilities (net)	22.9	26.8	89.4	85.9
Total Current Liabilities	539.5	949.3	1,445.2	2,339.9
Total Equity & Liabilities	1,750.6	8,097.7	9,235.5	10,795.8

Assets (Rs. Mn)	FY24	FY25	FY26	H1 FY27
Non Current Assets				
a)Property, Plant and Equipment	450.7	1,427.8	1,777.7	1,868.2
b)Right of use Asset	62.8	177.9	186.0	208.9
c)Capital Work-in-Progress	0.2	50.2	32.4	70.7
d)Goodwill	---	---	---	3,219.9
e)Intangible Assets	6.4	15.9	18.7	492.2
f)Financial Assets				
i) Investments	---	49.3	111.5	132.5
ii) Other Financial Assets	8.8	16.8	72.0	37.7
g)Deferred Tax Assets (net)	5.6	---	2.3	35.5
h)Income Tax Assets (net)	---	25.2	47.2	47.2
i)Other Non-Current Assets	85.1	278.9	29.4	242.8
Total Non Current Assets	619.7	2,042.0	2,277.1	6,355.5
Current Assets				
a)Inventories	197.3	197.5	251.1	381.9
b)Financial Assets				
1.Investments	---	3,385.8	4,684.1	1,808.5
2. Trade Receivables	468.4	549.8	648.0	1,226.0
3. Cash and Cash Equivalents	71.8	1,417.7	371.5	455.4
4. Other Bank Balances	46.9	7.5	862.4	0.5
5. Other Financial Assets	196.8	359.1	9.6	310.9
c) Income Tax Assets (Net)	39.6	24.8	10.6	28.0
d) Other Current Assets	110.1	113.5	121.0	229.1
Total Current Assets	1,130.9	6,055.7	6,958.3	4,440.3
Total Assets	1,750.6	8,097.7	9,235.5	10,795.8



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Thank you

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