

July 24, 2025

Corporate Relationship Department
BSE Limited
PJ Towers, Dalal Street,
Mumbai-400 001
Scrip Code: 544322

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E) Mumbai - 400 051
Symbol: UNIMECH

Sub: Statement of deviation or variation in utilisation of funds, if any, under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

In Pursuance to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the statement of deviation or variation report for the quarter ended June 30, 2025, duly reviewed by the Audit Committee and Board of Directors of the Company at its meeting held on July 24, 2025 is enclosed herewith for the utilization of proceeds of the funds raised through Initial Public Offerings.

Kindly take the same on record.

Thanking You,
For **Unimech Aerospace and Manufacturing Limited**

Ramakrishna
a **Kamojhala**
Digitally signed by
Ramakrishna
Kamojhala
Date: 2025.07.24
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Ramkrishna Kamojhala
Whole Time Director (Finance)

Encl: A/a



#538, 539, 542 & 543, 7th Main, 4th Phase, Peenya Industrial Area, Bengaluru-560058, India



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Statement of deviation/variation in the use of proceeds of objects of Initial Public Offerings

Sl.no	Particulars	Details				
1	Name of the Listed Company	Unimech Aerospace and Manufacturing Limited				
2	Mode of fund raising	Public Issue-Initial Public Offering				
3	Date of Fund raising	27 December 2024				
4	Amount raised	INR 2500 millions				
5	Report filed for the quarter	March 31, 2025				
6	Monitoring Agency	Applicable				
7	Monitoring Agency Name	Care Ratings Limited				
8	Is there a deviation or variation in the use of funds raised	Yes				
9	If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA				
10	If Yes, date of shareholder approval	NA				
11	Explanation for the Deviation / Variation	The working capital funds are parked in the Liquid Funds for interim purposes, for best interest of organization pending their utilization towards the stated objectives of the IPO.				
12	Comments of the Audit Committee after review	Nil				
13	Comments of Auditors if any	Nil				
14	Objects for which funds have been raised and where there has been a deviation, in the following table	NA				
	Original Objects	Modified Objects, if any	Original Allocation	Modified Allocation	Funds Utilised	Amount of Deviation/ Variation for the quarter March 31, 2025



1. Funding of capital expenditure for expansion through purchase of machineries and equipment by our Company	-	36.37	-	13.80	-
2. Funding working capital requirements of our Company.	-	25.29	-	22.92	-
3. Investment in our Material Subsidiary for:					
a) purchase of machineries and equipment	-	43.89	-	13.01	-
b) funding its working capital requirements; and	-	44.71	-	21.38	-
c) repayment / prepayment, in full or part, of certain borrowings availed by our Material Subsidiary; and	-	40.00	-	40.00	-
4. General corporate purposes	-	40.65	-	6.87	-

Deviation or variation could mean:.

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Unimech Aerospace and Manufacturing Limited

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