

April 22, 2026

To,

National Stock Exchange of India Ltd.
Symbol: UNIMECH

BSE Limited
Scrip Code: 544322

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Acquisition (including agreement to acquire)

Dear Sir/Ma'am,

In compliance with Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, 'SEBI (LODR) Regulations', this is to inform you that the Company has approved an investment for an amount up to ₹ 450 cr, along with its Wholly Owned Subsidiary namely 'Innomech Aerospace Toolings Private Limited' towards the acquisition of 'Hobel Bellows Co.', a Partnership Firm, through 'Hobel Bellows Private limited'.

Unimech Aerospace and Manufacturing Limited and Innomech Aerospace Toolings Private Limited will acquire 24% and 76% of the Shareholding respectively in 'Hobel Bellows Private limited' and thereafter, Hobel Bellows Private limited will acquire 99.99% of partnership interest in the 'Hobel Bellows Co.'

The disclosure as required under Schedule III of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended read with Regulation 30 of the SEBI (LODR) Regulations is attached herewith and marked as Annexure A to this letter.

The details of occurrence of event/information are as follows:

1. Date of occurrence of Event / Information: April 22, 2026
2. Time of occurrence of Event/ Information: 06:53 P.M.

Kindly acknowledge and take the same on records.

Thanking You,
Yours Faithfully,

For **Unimech Aerospace and Manufacturing Limited**
(Formerly known as Unimech Aerospace and Manufacturing Private Limited)

Ramakrishna Kamojhala
Whole Time Director and CFO
DIN: 07004517

Encl: Annexure-A





ANNEXURE A

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular, are as under:

Acquisition (including agreement to acquire)		
SI No	Particulars	Details
a.	Name of the target entity, details in brief such as size, turnover etc.	Hobel Bellows Private Limited, was incorporated on January 09, 2026, with the Paid-up capital INR 20,00,000. Hobel Bellows Co was registered on 04 April 2007 and Turnover as on 31 st March 2026 – INR 123.74 Cr.
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	No; the transaction does not fall within related party transactions and none of the promoter/promoter group/group companies have any interest in the entity being acquired.
c.	Industry to which the entity being acquired belongs	Manufacturing of metallic bellows and flexible tubing assemblies used in aerospace engines, turbomachinery, defence platforms, automotive engines, and industrial exhaust systems.
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Metallic bellows and flexible tubing assemblies are widely used in aerospace engines, turbomachinery, defence platforms, automotive engines and industrial exhaust systems. For Unimech Aerospace and Manufacturing Limited (‘the Company’), which specializes in precision machined components for aerospace and energy sectors, metallic bellows represent a natural adjacency in the precision manufacturing value chain. This acquisition will enable the Company to move up the value chain from machined components to engineered assemblies while also providing access to advanced manufacturing technologies such as hydroforming, thin-wall metal forming, high temperature alloy processing, precision TIG welding, multi-layer metal forming and fatigue/leak testing.
e.	Brief details of any governmental or regulatory	Not Applicable





	approvals required for the acquisition																					
f.	Indicative time period for completion of the acquisition	Within 7 days																				
g.	Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration would be paid in cash (in one or more tranches).																				
h.	Cost of acquisition and/or the price at which the shares are acquired	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Total (INR Cr)</th> <th>Unimech Aerospace and Manufacturing Limited (INR Cr)</th> <th>Innomech Aerospace Toolings Private Limited (INR Cr)</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td>8.00</td> <td>1.92</td> <td>6.08</td> </tr> <tr> <td>Loan</td> <td>55.00</td> <td>55.00</td> <td>0</td> </tr> <tr> <td>Compulsorily Convertible Debentures (CCDs)</td> <td>387.00</td> <td>148.00</td> <td>239.00</td> </tr> <tr> <td>Total</td> <td>450.00</td> <td>204.92</td> <td>245.08</td> </tr> </tbody> </table> <p>Both the Equity Shares and CCDs of Rs. 10/- each are issued at Par.</p>	Particulars	Total (INR Cr)	Unimech Aerospace and Manufacturing Limited (INR Cr)	Innomech Aerospace Toolings Private Limited (INR Cr)	Equity Shares	8.00	1.92	6.08	Loan	55.00	55.00	0	Compulsorily Convertible Debentures (CCDs)	387.00	148.00	239.00	Total	450.00	204.92	245.08
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Total	450.00	204.92	245.08																			
i.	Percentage of shareholding / control acquired and / or number of shares acquired	<p>Percentage of Shareholding would be divided in the following manner in Hobel Bellows Private Limited :</p> <table border="1"> <thead> <tr> <th>Shareholder</th> <th>Percentage of shareholding</th> </tr> </thead> <tbody> <tr> <td>Unimech Aerospace and Manufacturing Limited</td> <td>24%</td> </tr> <tr> <td>Innomech Aerospace Toolings Private Limited</td> <td>76%</td> </tr> <tr> <td>Total</td> <td>100%</td> </tr> </tbody> </table>	Shareholder	Percentage of shareholding	Unimech Aerospace and Manufacturing Limited	24%	Innomech Aerospace Toolings Private Limited	76%	Total	100%												
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j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other	<p>Hobel Bellows Private Limited was incorporated on January 09, 2026. It engages in the manufacture of metallic bellows, expansion joints, flexible metallic hoses and assembly solutions, primarily used in high-horsepower diesel engines, locomotives, marine engines and power generation units.</p> <p>Further, Hobel Bellows Co. was registered on 4 April 2007.</p>																				





UNIMECH AEROSPACE AND MANUFACTURING LIMITED

(Formerly known as Unimech Aerospace and Manufacturing Private Limited)

unimech

ISO 9001:2015 and AS9100 Rev D Certified

GSTIN: 29AABCU9719Q1ZC | CIN: L30305KA2016PLC095712

	significant information (in brief)	Turnover for the last three years of Hobel Bellows Co: (INR Cr) FY2025-26: 123.74 FY 2024-25: 117.25 FY 2023-24: 100.99
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