

November 12, 2025

Corporate Relationship Department
BSE Limited
PJ Towers, Dalal Street
Mumbai-400 001
Scrip Code: 544322

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E) Mumbai - 400 051
Symbol: UNIMECH

Dear Sir/Madam,

Sub: Statement of deviation or variation in utilisation of funds, if any, under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the statement of deviation or variation report for the quarter ended September 30, 2025, duly reviewed by the Audit Committee and Board of Directors of the Company at their meetings held on November 12, 2025.

Further, this is to inform you that there has been no deviation in the utilization of proceeds of the funds raised through Initial Public offerings. The Statements to that effect have been enclosed herewith for consideration.

We request you to kindly take the above on record.

Thanking You,
For **Unimech Aerospace and Manufacturing Limited**

Akash Shetty
Company Secretary & Compliance Officer
M. No: F11314

Encl: A/a





Statement of deviation/variation in the use of proceeds of objects of Initial Public Offerings

Sl.no	Particulars	Details				
1	Name of the Listed Company	Unimech Aerospace and Manufacturing Limited				
2	Mode of fund raising	Public Issue-Initial Public Offering				
3	Date of Fund raising	31 December 2024				
4	Amount raised	INR 2500 millions				
5	Report filed for the quarter	September 30, 2025				
6	Monitoring Agency	Applicable				
7	Monitoring Agency Name	Care Ratings Limited				
8	Is there a deviation or variation in the use of funds raised	No				
9	If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA				
10	If yes, date of shareholder approval	NA				
11	Explanation for the Deviation / Variation	NA				
12	Comments of the Audit Committee after review	Nil				
13	Comments of Auditors if any	Nil				
14	Objects for which funds have been raised and where there has been a deviation, in the following table	NA				
	Original Objects	Modified Objects, if any	Original Allocation (In Crores)	Modified Allocation (In Crores)	Funds Utilised(In Crores)	Amount of Deviation/ Variation for the quarter September 30, 2025



1. Funding of capital expenditure for expansion through purchase of machineries and equipment by our Company	-	36.37	-	23.54	-
2. Funding working capital requirements of our Company.	-	25.29	-	13.46	-
3. Investment in our Material Subsidiary for:					
a) purchase of machineries and equipment	-	43.89	-	35.43	-
b) funding its working capital requirements; and	-	44.71	-	23.33	-
c) repayment / prepayment, in full or part, of certain borrowings availed by our Material Subsidiary; and	-	40.00	-	-	-
4. General corporate purposes	-	40.65	-	37.16	-

*Issue Expenses: 19.09 Cr

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Unimech Aerospace and Manufacturing Limited

Ramakrishna Kamojhala

Whole-time Director

DIN No.-07004517