

February 12, 2026

Corporate Relationship Department BSE Limited PJ Towers, Dalal Street Mumbai-400 001 Scrip Code: 544322	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol: UNIMECH
---	--

Dear Sir/Madam,

Sub: Statement of deviation or variation in utilisation of funds, if any, under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the Statement of deviation or variation report for the Quarter ended December 31, 2025, duly reviewed by the Audit Committee and Board of Directors of the Company at their meetings held on February 12, 2026.

Further, this is to inform you that the Company through postal ballot received the approvals from the Shareholders for change in objects of the issue on December 17, 2025. Hence, there are changes in the utilization of proceeds of the funds raised through Initial Public offering to that extent. The Statements to that effect is enclosed herewith for consideration.

We request you to kindly take the above on record.

Thanking You,
For **Unimech Aerospace and Manufacturing Limited**

Ramakrishna Kamojhala
Whole-time Director
DIN No.-07004517

Encl: A/a





Statement of deviation/variation in the use of proceeds of objects of Initial Public Offerings

Sl.no	Particulars		Details
1	Name of the Listed Company		Unimech Aerospace and Manufacturing Limited
2	Mode of fund raising		Public Issue-Initial Public Offering
3	Date of Fund raising		December 31, 2024
4	Amount raised		INR 2500 millions
5	Report filed for the quarter		December 31, 2025
6	Monitoring Agency		Applicable
7	Monitoring Agency Name		Care Ratings Limited
8	Is there a deviation or variation in the use of funds raised		Yes
9	If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Yes
10	If yes, date of shareholder approval		December 17, 2025
11	Explanation for the Deviation / Variation		In view of business dynamics, compulsions of variations in certain vendors, long-term objectives, growth through inorganic routes, Mergers and Acquisitions, Green field Projects, Joint Ventures in order to improve market access, industry diversification and shareholders value/return.
12	Comments of the Audit Committee after review		Nil
13	Comments of Auditors if any		Nil
14	Objects for which funds have been raised and where there has been a deviation, in the following table		NA



Original Objects	Modified Objects, if any	Original Allocation (In Crores)	Modified Allocation (In Crores)	Funds Utilised (In Crores)	Funds Un-utilised (In Crores)	Amount of Deviation / Variation for the quarter December 31, 2025
1. Funding of capital expenditure for expansion through purchase of machineries and equipment by our Company	Mergers & Acquisitions, Green field Projects and Joint Ventures	36.37	23.54	23.54	-	12.83
2. Funding working capital requirements of our Company.	-	25.29	25.29	13.46	11.83	-
3. Investment in our Material Subsidiary for:	Mergers & Acquisitions, Green field Projects and Joint Ventures	43.89	35.43	35.43	-	8.46
a) Funding of capital expenditure for expansion through purchase of machineries and equipment	-					-
b) funding working capital requirements; and		44.71	44.71	23.33	21.38	
c) repayment / prepayment, in full or part, of	Mergers & Acquisitions, Green field Projects and	40.00	-	-	-	40.00



	certain borrowings	Joint Ventures					
4.	General corporate purposes	-	40.65	40.65	40.65	-	-
5.	M&A, Joint Ventures and Green Field Projects	-	-	61.29	-	61.29	-
6.	Issue expenses	-	19.09	19.09	16.89	2.20	-
Total			250.00	250.00	153.30	96.70	61.29
<p>*Issue Expenses: 19.09 Cr</p> <p>Deviation or variation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised or</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</p> <p>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc</p> <p>For Unimech Aerospace and Manufacturing Limited</p> <p>Ramakrishna Kamojhala Whole-time Director DIN No.-07004517</p>							