

August 05, 2025

Corporate Relationship Department
BSE Limited
PJ Towers, Dalal Street
Mumbai-400 001
Scrip Code: 544322

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E) Mumbai - 400 051
Symbol: UNIMECH

Dear Sir/Madam,

Sub: Submission of Financial Results for the Quarter Ended June 30, 2025 in machine-readable format

Ref: Email from NSE dated July 25, 2025

In furtherance to our intimation dated July 24, 2025, on the outcome of the Board Meeting held on July 24, 2025, and refer to your email dated Friday, July 25, 2025, regarding non-submission of the financial results for the quarter ended June 30, 2025, in machine-readable / legible format as per NSE Circular No. NSE/CML/2018/02 dated January 16, 2018.

We would like to bring to your notice that we have uploaded the financial results within the prescribed time and only 2 pages of the document submitted is not in machine-readable format.

As per your direction, we are hereby submitting the financial results in the prescribed machine-readable format through NEAPS. We regret the oversight and assure you of our commitment to comply with all applicable regulatory requirements in a timely and accurate manner.

Thank you for your understanding.

For Unimech Aerospace and Manufacturing Limited

Akash Shetty
Company secretary & Compliance officer



Independent Auditor's Review Report on Consolidated Unaudited Financial Results of Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited) for the quarter ended June 30, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited)

1. We have reviewed the **accompanying statement** of consolidated unaudited financial results of Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited) (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net loss after tax and total comprehensive loss of its associate entity for the quarter ended June 30, 2025 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Innomech Aerospace Toolings Private Limited	Subsidiary
2	Unimech Global Manufacturing Solutions Inc.	Subsidiary
3	Dheya Engineering Technologies Private Limited	Associate



MSKA & Associates

Chartered Accountants

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The Statement includes the interim financial results of one associate whose financial results reflect the Group's share of net loss after tax of Rs. 3.98 lakhs and total comprehensive loss of Rs. 3.98 lakhs for the quarter ended June 30, 2025 as considered in the Statement, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by another auditor whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this associate entity, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditor.

7. The Statement includes the interim financial results of one subsidiary which are not subject to review, whose interim financial results reflect total revenue of Rs. Nil, total net profit/ (loss) after tax of Rs. Nil and total comprehensive income/(loss) of Rs. Nil for the quarter ended June 30, 2025 as considered in the Statement. This interim financial results have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such management prepared unaudited interim financial results. According to the information and explanations given to us by the Management, these interim financial result are not material to the Group.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

8. The Statement includes results for the quarter ended June 30, 2024, that have been approved by the Board of Directors, and have not been subjected to review by us or by another auditor.

Our conclusion is not modified in respect of the above matter.

For MSKA & Associates

Chartered Accountants
ICAI Firm Registration No.105047W



Pankaj S Bhauwala
Partner
Membership No.: 233552
UDIN: 25233552BMJHQV9911



Place: Bengaluru
Date: July 24, 2025

Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited) Regd. office : 4th Phase, #538,539,542,543,7th Main Rd, Peenya, Bengaluru, 560058 E-mail : companysecretary@unimechaerospace.com, Website : unimechaerospace.com, CIN : L30305KA2016PLC095712 CONSOLIDATED UNAUDITED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025 (INR in lakhs, unless otherwise stated)					
S.N.	Particulars	Quarter ended		Year ended	
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		(Reviewed)	(Refer note 4)	(Unaudited) (Refer note 5)	(Audited) (Refer note 6)
1	Income				
	(a) Revenue from operations	6,298.85	6,837.17	5,920.53	24,292.58
	(b) Other income	1,143.81	1,016.22	181.76	2,476.67
	Total income	7,442.66	7,853.39	6,102.29	26,769.25
2	Expenses				
	(a) Cost of materials consumed	1,509.48	1,358.08	1,425.88	5,392.33
	(b) Changes in inventories of finished goods, stock-in-trade and work-in-progress	189.70	150.89	2.05	(88.12)
	(c) Subcontracting charges	433.74	724.11	423.14	2,135.49
	(d) Employee benefits expense	1,266.78	937.95	1,046.17	4,601.08
	(e) Finance costs	114.61	105.06	73.75	437.05
	(f) Depreciation and amortization expenses	588.51	393.92	180.65	1,056.23
	(g) Other expenses	919.84	914.42	451.17	3,045.65
	Total expenses	5,022.66	4,584.43	3,602.81	16,579.71
3	Profit before tax for the period/year	2,420.00	3,268.96	2,499.48	10,189.54
4	Income tax expense				
a	Current tax				
	-Tax expense for the period/year	452.02	263.62	443.36	1,606.93
	-Tax expense pertaining to earlier years	-	-	-	114.15
b	Deferred tax	51.57	79.04	(6.85)	116.24
	Total income tax expense	503.59	342.66	436.51	1,837.32
5	Profit before share of profit/loss of associate entity for the period/year	1,916.41	2,926.30	2,062.97	8,352.22
6	Share of loss from associate entity	(3.98)	(6.10)	-	(6.56)
7	Profit after tax for the period/year	1,912.43	2,920.20	2,062.97	8,345.66
8	Other Comprehensive Income (OCI)				
	Items that will not be reclassified subsequently to profit or loss				
a	Remeasurements gain/(loss) on defined benefit plan	(24.47)	(75.31)	(13.94)	(96.81)
b	Income tax effect on above item	1.37	3.24	2.30	4.94
	Total other comprehensive income/(loss) for the period/year	(23.10)	(72.07)	(11.64)	(91.87)
9	Total comprehensive income for the period /year	1,889.33	2,848.13	2,051.33	8,253.79
10	Net profit attributable to :				
	Equity shareholders of the Company	1,912.43	2,920.20	2,062.97	8,345.66
11	Total comprehensive income attributable to :				
	Equity shareholders of the Company	1,889.33	2,848.13	2,051.33	8,253.79
12	Paid-up equity share capital (Face value of share INR 5/- each)	2,542.84	2,542.84	2,200.26	2,542.84
13	Other equity				64,347.88
14	Earnings per share (Face value of share INR 5/- each) (Not annualised except for the year ended March 31, 2025):				
	(a) Basic (INR)	3.76	6.16	4.69	17.59
	(b) Diluted (INR)	3.76	6.16	4.69	17.59




Explanatory notes to the consolidated unaudited statement of financial results for the quarter ended June 30, 2025:

- 1 The consolidated unaudited financial results of the Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited) ("the Holding Company" or "the Company"), its subsidiaries (the Holding Company along with its subsidiaries together referred to as "the Group") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on July 24, 2025. These unaudited consolidated results have been subjected to limited review by statutory auditors of the Company and they have issued an unmodified limited review report.
- 2 The Group's operating segments are established in the manner consistent with the products of the Group that are evaluated regularly by the Chief Operating Decision Maker as defined in Ind AS 108 - Operating Segments. The Group is engaged primarily in the one segment i.e. business of manufacture and sale of tools, and components for use in the civil and defence aerospace sectors and there are no separate reportable segments as per Ind AS 108.
- 3 The Consolidated unaudited financial results are available on the website of the Company <https://unimechaerospace.com> and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- 4 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures for the year ended March 31, 2025 and unaudited published figures for the nine months ended December 31, 2024.
- 5 The equity shares of the Company were listed on National stock Exchange and Bombay Stock Exchange on December 31, 2024. Accordingly, the numbers for the quarter ended June 30, 2024, as reported in these unaudited consolidated financial results have been approved by the management of the Company, which was neither audited nor reviewed by the statutory auditors of the Company. Since the requirement of submission of quarterly financial results is applicable on listing of equity shares of the Company from the quarter ended December 31, 2024.
- 6 The figures for the year ended March 31, 2025 have been extracted from the general purpose financial statements of the Company for the year ended March 31, 2025 which were audited by the statutory auditors of the Company.
- 7 The Company has estimated Rs.3,814.30 lakhs as IPO related expenses and allocated such expenses between the Company (Rs.1,908.90 lakhs) and selling shareholder (Rs.1,905.40 lakhs) in proportion to the equity shares allotted to the public as fresh issue by the Holding Company and under the offer for sale by selling shareholder respectively. The Company has received an amount of Rs. 23,091.10 lakhs (net of IPO expenses of Rs 1,908.90 lakhs out of which Rs 266.77 lakhs remains un-utilised as on June 30, 2025) from proceeds out of fresh issue of equity shares. The utilisation of the net IPO proceeds is summarised below.

(Amounts in lakhs)

Objects of the issue as per prospectus	Amount proposed in offer document	Actual net proceeds	Amount utilised till June 30, 2025	Amount remaining un-utilised as on June 30, 2025
Funding of capital expenditure for expansion through purchase of machineries and equipment by Company;	3,636.60	3,636.60	2,256.60	1,380.00
Funding working capital requirements of Company;	2,528.50	2,528.50	236.50	2,292.00
Investment in/Loan to Material Subsidiary for:				
a) Funding of capital expenditure for expansion through purchase of machineries and equipment;	4,389.10	4,389.10	3,088.10	1,301.00
b) Funding its working capital requirements; and	4,471.50	4,471.50	2,333.50	2,138.00
c) Repayment / prepayment, in full or part, of certain borrowings;	4,000.00	4,000.00	-	4,000.00
General corporate purposes	4,065.40	4,065.40	3,378.40	687.00
Net Proceeds	23,091.10	23,091.10	11,293.10	11,798.00

- 8 At its meeting held on February 14, 2025, the Board of Directors approved and recommended the ratification of Employee Stock Option Plan scheme (ESOP's) 2024 to the shareholders. The proposal was subsequently approved by the shareholders on March 25, 2025 through Postal Ballot remote e-voting, further the Nomination and Remuneration committee, on May 13, 2025 approved granting of 98,526 shares to eligible employees of Holding Company and its subsidiary companies.
- 9 The erstwhile Company secretary and compliance officer had earlier resigned on March 26, 2025, in the interim the Company appointed a Compliance Officer of the Company, who has subsequent to June 30, 2025 on July 08, 2025 tendered his resignation. In the Board meeting held on July 24, 2025, Mr. Akash Shetty has been appointed as the Company Secretary and Compliance Officer of the Company effective immediately.
- 10 The figures for the previous periods/year have been regrouped/rearranged/reclassified wherever necessary to make them comparable with current period.

For and on behalf of the Board of Directors of
Unimech Aerospace and Manufacturing Limited
(formerly known as Unimech Aerospace and Manufacturing Private Limited)
CIN : L30305KA2016PLC095712

Place : Bengaluru
Date: July 24, 2025

Anil Puttan Kumar
Chairman & Managing Director
DIN: 07683267



Independent Auditor's Review Report on Standalone Unaudited Financial Results of Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited) for the quarter ended June 30, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited)

1. We have reviewed the accompanying statement of standalone unaudited financial results of Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited) (hereinafter referred to as 'the Company') for the quarter ended June 30, 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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5. The Statement includes results for the quarter ended June 30, 2024, that have been approved by the Board of Directors, and have not been subjected to review or audit by us or by another auditor.

Our conclusion is not modified in respect of the above matter.

For MSKA & Associates

Chartered Accountants

ICAI Firm Registration No.105047W



Pankaj S Bhauwala

Partner

Membership No.:233552

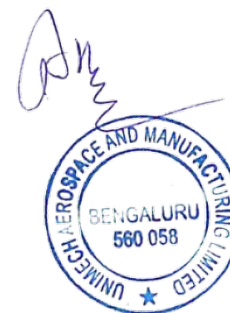
UDIN: 25233552BMJHQU1807



Place: Bengaluru

Date: July 24, 2025

Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited) Regd. office : 4th Phase, #538,539,542,543, 7th Main Rd, Peenya, Bengaluru, 560058 E-mail : companysecretary@unimechaerospace.com, Website : unimechaerospace.com, CIN : L30305KA2016PLC095712 STANDALONE UNAUDITED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025 (INR in lakhs, unless otherwise stated)				
S.N.	Particulars	Quarter ended		Year ended
		June 30, 2025	March 31, 2025	June 30, 2024
		(Reviewed)	(Refer note 4)	(Unaudited) (Refer note 5)
				(Audited) (Refer note 6)
1	Income			
	(a) Revenue from operations	1,170.55	482.00	1,484.40
	(b) Other income	1,116.51	945.84	141.85
	Total income	2,287.06	1,427.84	1,626.25
2	Expenses			
	(a) Cost of materials consumed	230.10	170.91	542.26
	(b) Changes in inventories of finished goods and work-in-progress	(0.23)	(90.97)	41.85
	(c) Subcontracting charges	205.07	196.33	355.04
	(d) Employee benefits expense	245.47	233.93	127.27
	(e) Finance costs	33.79	22.76	12.10
	(f) Depreciation and amortization expenses	192.12	81.12	54.15
	(g) Other expenses	200.16	187.00	164.72
	Total expenses	1,106.48	801.08	1,297.39
3	Profit before tax for the period/year	1,180.58	626.76	328.86
4	Income tax expense			
a	Current tax			
	-Tax expense for the period/year	242.81	36.26	64.94
	-Tax expense pertaining to earlier years	-	-	-
b	Deferred tax	51.57	79.04	(6.85)
	Total income tax expense	294.38	115.30	58.09
5	Profit after tax for the period/year	886.20	511.46	270.77
6	Other Comprehensive Income (OCI)			
	Items that will not be reclassified subsequently to profit or loss			
a	Remeasurements gain/(loss) on defined benefit plan	(5.43)	(12.83)	(9.18)
b	Income tax effect on above item	1.37	3.24	2.30
	Total other comprehensive income/(loss) for the period/year	(4.06)	(9.59)	(6.88)
7	Total comprehensive income for the period/year	882.14	501.87	263.89
8	Paid-up equity share capital (Face value of share INR 5/- each)	2,542.84	2,542.84	2,200.26
9	Other equity			49,775.98
10	Earnings per share (Face value of share INR 5/- each) (Not annualised except for the year ended March 31, 2025):			
	(a) Basic (INR)	1.74	1.08	0.62
	(b) Diluted (INR)	1.74	1.08	0.62



Explanatory notes to the standalone unaudited statement of financial results for the quarter ended June 30, 2025:

- 1 The standalone unaudited financial results of the Unimech Aerospace and Manufacturing Limited (formerly known as Unimech Aerospace and Manufacturing Private Limited) (the "Company") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on July 24, 2025. These unaudited financial results have been subjected to limited review by statutory auditors of the Company and they have issued an unmodified limited review report.
- 2 The Company's operating segments are established in the manner consistent with the products of the Company that are evaluated regularly by the Chief Operating Decision Maker as defined in Ind AS 108 - Operating Segments. The Company is engaged primarily in the business of manufacture and sale of tools, and components for use in the civil and defense aerospace sectors and there are no separate reportable segments as per Ind AS 108.
- 3 The standalone unaudited financial results are available on the website of the Company <https://unimechaerospace.com> and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- 4 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures for the year ended March 31, 2025 and unaudited published figures for the nine months ended December 31, 2024.
- 5 The equity shares of the Company were listed on National stock Exchange and Bombay Stock Exchange on December 31, 2024. Accordingly, the numbers for the quarter ended June 30, 2024, as reported in these unaudited financial results have been approved by the management of the Company, which was neither audited nor reviewed by the statutory auditors of the Company. Since the requirement of submission of quarterly financial results is applicable on listing of equity shares of the Company from the quarter ended December 31, 2024.
- 6 The figures for the year ended March 31, 2025 have been extracted from the general purpose financial statements of the Company for the year ended March 31, 2025 which were audited by the statutory auditors of the Company.
- 7 The Company has estimated Rs.3,814.30 lakhs as IPO related expenses and allocated such expenses between the Company (Rs.1,908.90 lakhs) and selling shareholder (Rs.1,905.40 lakhs) in proportion to the equity shares allotted to the public as fresh issue by the Holding Company and under the offer for sale by selling shareholder respectively. The Company has received an amount of Rs. 23,091.10 lakhs (net of IPO expenses of Rs 1,908.90 lakhs out of which Rs 266.77 lakhs remains un-utilised as on June 30, 2025) from proceeds out of fresh issue of equity shares. The utilisation of the net IPO proceeds is summarised below.

(Amounts in lakhs)

Objects of the issue as per prospectus	Amount proposed in offer document	Actual net proceeds	Amount utilised till June 30, 2025	Amount remaining un-utilised as on June 30, 2025
Funding of capital expenditure for expansion through purchase of machineries and equipment by Company;	3,636.60	3,636.60	2,256.60	1,380.00
Funding working capital requirements of Company;	2,528.50	2,528.50	236.50	2,292.00
Investment in/Loan to Material Subsidiary for:				
a) Funding of capital expenditure for expansion through purchase of machineries and equipment;	4,389.10	4,389.10	3,088.10	1,301.00
b) Funding its working capital requirements; and	4,471.50	4,471.50	2,333.50	2,138.00
c) Repayment / prepayment, in full or part, of certain borrowings;	4,000.00	4,000.00	-	4,000.00
General corporate purposes	4,065.40	4,065.40	3,378.40	687.00
Net Proceeds	23,091.10	23,091.10	11,293.10	11,798.00

- 8 At its meeting held on February 14, 2025, the Board of Directors approved and recommended the ratification of Employee Stock Option Plan scheme (ESOP's) 2024 to the shareholders. The proposal was subsequently approved by the shareholders on March 25, 2025 through Postal Ballot remote e-voting, further the Nomination and Remuneration Committee, on May 13, 2025 approved granting of 98,526 shares to eligible employees of Holding Company and its subsidiary companies.
- 9 The erstwhile Company secretary and compliance officer had earlier resigned on March 26, 2025, in the interim the Company appointed a Compliance Officer of the Company, who has subsequent to June 30, 2025 on July 08, 2025 tendered his resignation. In the Board meeting held on July 24, 2025, Mr. Akash Shetty has been appointed as the Company Secretary and Compliance Officer of the Company effective immediately.
- 10 The figures for the previous periods/year have been regrouped/rearranged/reclassified wherever necessary to make them comparable with current period.

For and on behalf of the Board of Directors of
Unimech Aerospace and Manufacturing Limited
(formerly known as Unimech Aerospace and Manufacturing Private Limited)
CIN : L30305KA2016PLC095712

Place : Bengaluru
Date: July 24, 2025

Anil Puttan Kumar
Chairman & Managing Director
DIN: 07683267

