August 03, 2026

To,

National Stock Exchange of India Ltd.
Symbol: UNIMECH

BSE Limited
Scrip Code: 544322

Sub: Intimation of Investor Presentation

Dear Sir/Ma'am,

In continuation to our letter dated July 29, 2026, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the copy of Earnings Presentation on un-audited Financial Results of the Company for the quarter ended June 30, 2026, which is being placed on the Company's website, for the Earnings Conference Call scheduled on Tuesday, August 04, 2026.

Thanking You,
Yours Faithfully,

For Unimech Aerospace and Manufacturing Limited

RASHMI GUPTA Digitally signed by RASHMI GUPTA Date: 2026.08.03 19:24:02 +05'30'

Rashmi Gupta
Company Secretary & Compliance Officer
M. No: A25382

Encl: Annexure-A

Unimech Aerospace and Manufacturing Limited

Investor Presentation
Q1 FY27 – August 2026

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Quarter Update
Q1 FY27

Message from the MD's Desk

FY27 has commenced on a strong and encouraging note for Unimech, with the Company delivering its highest-ever quarterly revenue of ***₹1,076.2 mn*** *while maintaining strong EBITDA margins. This performance reflects improving customer demand, disciplined execution and, most importantly, establishes a stronger operating base from which we intend to build through the remainder of the year.*

The strategic investments made over the past quarters are now beginning to translate into tangible business outcomes. The successful integration of Hobel Bellows, and growing customer engagements across aerospace, semiconductor and energy sectors are steadily expanding our growth platform. While aerospace tooling continues to perform well, we are witnessing healthy traction in our Precision Components & Assemblies business, supported by long-term customer engagements and an expanding opportunity pipeline.

Qualification-led growth remains central to our strategy. During FY27, we are targeting qualification to meaningfully increase in comparison to previous year as we continue to qualify flying parts and recurring precision manufacturing programs across other industries. These initiatives are steadily strengthening our position as an integrated precision manufacturing partner for global OEMs / Tier-1.

Looking ahead, we expect capacity utilisation to improve as qualification programs transition into serial production. Backed by a healthy order pipeline, expanding customer relationships and sustained margin discipline, we remain confident that FY27 will be year of strong growth and value creation as we build a globally competitive precision engineering platform.

Mr. Anil Kumar P

Chairman & Managing Director

The Quarter's Scoreboard | Q1 FY27

unimech

₹1,076.2 Mn
Revenue
▲ 71% Y-o-Y

₹392.5 Mn
EBITDA
▲ 98% Y-o-Y

36.5%
EBITDA Margin
▲ 5% Y-o-Y

₹278.6 Mn
PAT
▲ 46% Y-o-Y

24.2%
PAT Margin
▼ 1% Y-o-Y

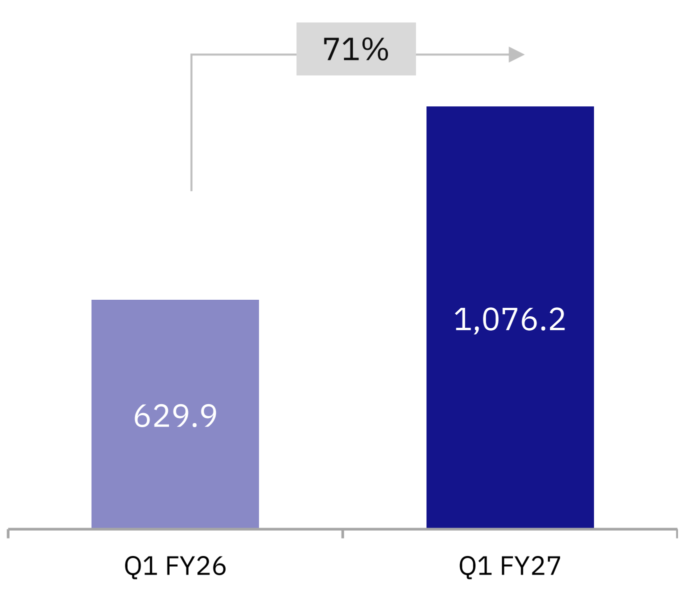
₹5.48
EPS
▲ 46% Y-o-Y

Operational Highlights

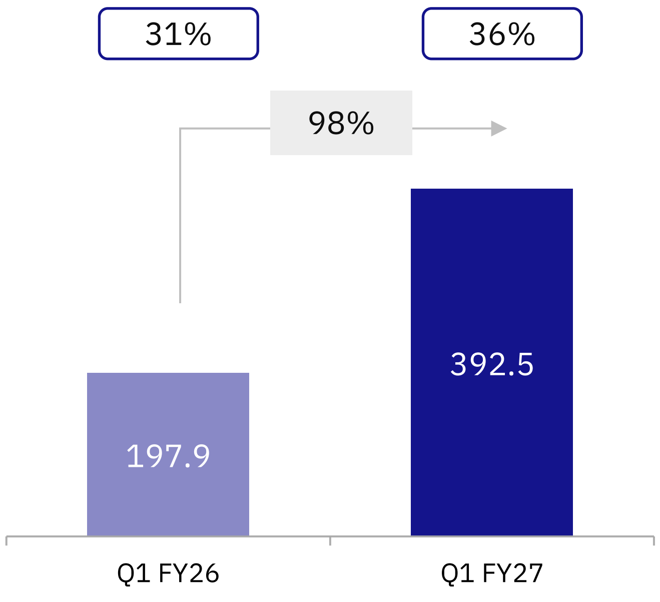
- Signed a long-term supply agreement with FACC, an aerospace Tier-1 supplier and a strategic partner to major global aerospace OEMs
- Hobel acquisition completed on 27th April 2026 – 2 months consolidation for the quarter ended June 2026
- RFQ received from one large Semi-conductor equipment OEM

The Quarter's Scoreboard | Q1 FY27*

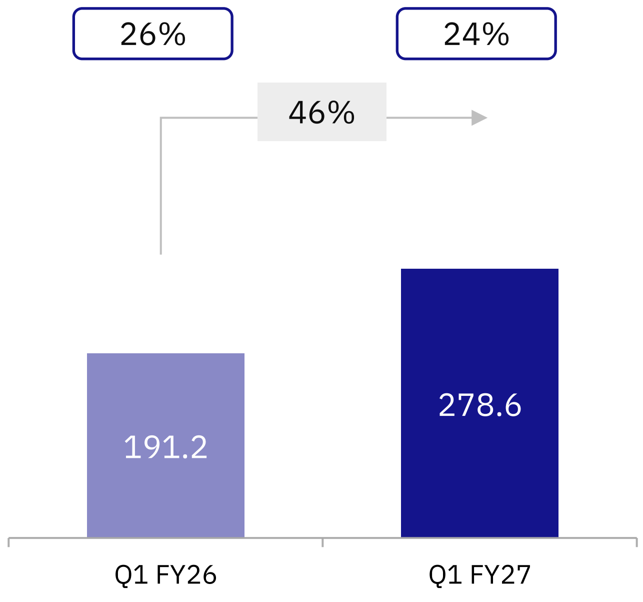
Revenue (INR Mn)



EBITDA (INR Mn) & Margins (%)



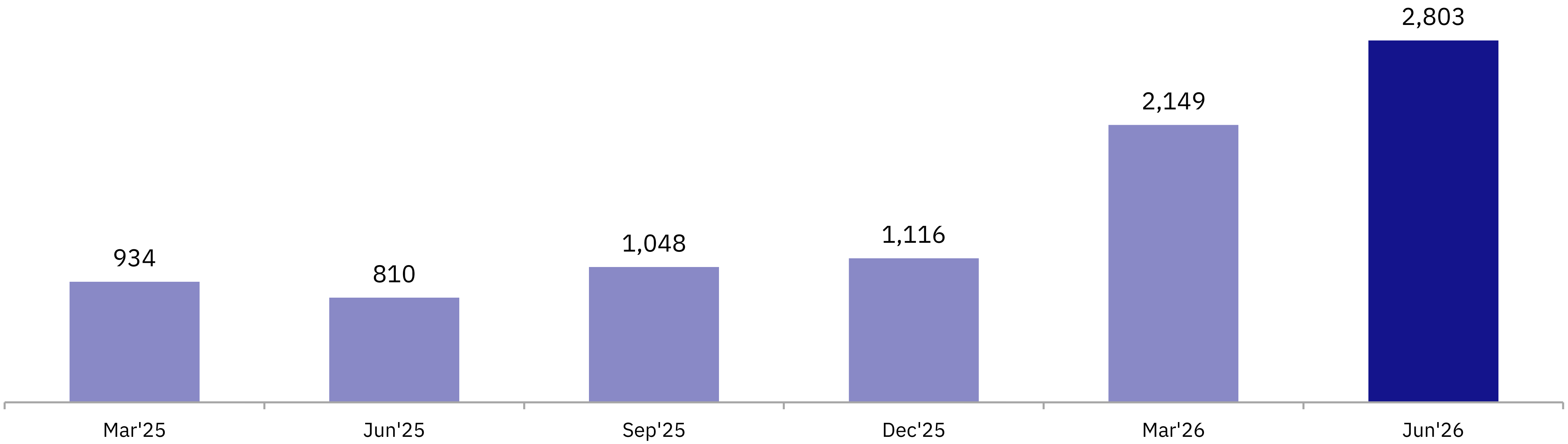
PAT (INR Mn) & Margins (%)



**Hobel consolidation wef from 1st May 2026*

Order Book Momentum providing strong growth visibility

Improving Order Book (INR Mn)



Order Book highlights

Total Order Book as on 30th June is
INR 2,803 million
(Unimech : **INR 1,802 million**
Hobel Bellows : **INR 1,001 million)**

- Signed LTA : FACC towards aerostructures components
- Strategic LTA in pipeline with aerospace Tier 1, semi-conductor equipment OEM
- Nuclear order Rs 873 million included in Unimech order book

Consolidated Statement of Profit & Loss - Quarterly

unimech

Particulars (INR Mn)	Q1 FY27*	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q
Revenue from operations	**1,076.2**	**629.9**	*71%*	**818.0**	*32%*
Expenditure					
Material & Conversion cost	380.3	213.3	*78%*	217.6	*75%*
Employee benefit expenses	162.5	126.7	*28%*	155.8	*4%*
Other expenses	140.9	92.0	*53%*	92.2	*53%*
Total Operating Expenses	**683.7**	**432.0**	*58%*	**465.6**	*47%*
EBITDA	**392.5**	**197.9**	*98%*	**352.4**	*11%*
Depreciation and amortisation expense	79.6	58.9	*35%*	71.6	*11%*
Finance cost	19.4	11.5	*69%*	112.5	*(83%)*
EBT	**293.6**	**127.6**	*130%*	**168.3**	*74%*
Other income	73.3	114.4	*(36%)*	147.6	*(50%)*
PBT	**366.9**	**242.0**	*52%*	**315.9**	*16%*
Tax Expense	86.9	50.4	*72%*	53.2	*63%*
Profit after tax for the year	**278.6**	**191.2**	*46%*	**261.0**	*7%*
Materials %	32.1%	27.0%		22.0%	
Sub-contracting %	3.3%	6.9%		4.6%	
Employee Benefit %	15.1%	20.1%		19.0%	
Other expenses %	13.1%	14.6%		11.3%	
EBDIT%	36.5%	31.4%		43.1%	
PBT%	31.9%	32.5%		32.7%	
PAT%	24.2%	25.7%		27.0%	

*Hobel consolidation wef from 1st May 2026

Company Overview

Unimech: Trusted Global Precision Manufacturing Platform

unimech

A reliable partner to leading OEMs & Tier 1s, engaged in design and qualification led manufacturing delivering high complexity tooling, precision components, assemblies and engineered systems for mission critical applications.

At a Glance

Founded **2016**	Manufacturing Facilities* **5**	Manufacturing Area* **~563,000 sq. ft.**
Countries Served* **8**	Customers* **41**	Qualified SKUs* **6,300+**
Employees* **1,232**	Revenue CAGR (FY22-FY26) **60.4%**	Exports* **~96%**

Key Business offerings

- **Aero Tooling / MRO Tooling**
- **Precision Parts and Assemblies**
- **Engineered Metal Bellows**

Capabilities

- **Build to Print**
- **Build to Spec.**
- **High mix medium & low volume Products**

Key Industries Served

Aerospace | **Nuclear** | **Semiconductor** | **Energy** | **Industrial** | **Defence**

*As on 30th June 2026

Journey of Strategic Evolution

unimech

FY14 – FY18

Foundation

Established niche aerospace tooling business with strong quality systems

Key Milestones
- Incorporated in 2016
- Incorporated Unimech Aerospace and Manufacturing Pvt. Ltd.
- Received AS9100D & ISO 9001 certifications
- Offering aero-engine and airframe tools to OEMs / Tier-1

FY19 – FY22

Building Capability

Built & Scaled manufacturing capabilities and expanded engineering offerings

Key Milestones
- Commissioned Aerospace Park manufacturing facility
- Onboarded Boeing Commercial Airplanes, Collins Aerospace and other global customers
- Entered nuclear engineering through NPCIL
- Expanded to serve clients in Energy & Semiconductor sectors

FY23 – FY25

Capacity Expansion

Evolved from an aerospace tooling company into a precision engineering solution provider

Key Milestones
- Added airframe & aero-engine programs
- Expanded presence across Aerospace, Defence, Semiconductor, Energy and Nuclear sectors
- Listed on NSE & BSE
- Expanded manufacturing footprint to over 2.4 lakh sq. ft. with two new manufacturing facilities for Precision components & assembly unit and Central Fabrication unit)
- Acquired stake in Dheya Engineering Technologies with manufacturing exclusivity for micro gas turbine engines and sub systems

FY26 – Till Date

Global Precision Manufacturing

Accelerating towards becoming a global precision engineering platform through geographic expansion and strategic acquisitions

Key Milestones
- Established Saudi Arabia JV to support regional oil & gas customers
- Acquired ~100% stake in Hobel Bellows, engaged in manufacturing metallic bellows and hose pipe assemblies
- Expanded engineering capabilities and addressable market- Executed 200+ FAIs in FY26 across aerospace, semi-conductor customers.
- Executed an LTA with FACC for manufacturing aerostructure components
- Strategic LTAs in pipeline with Aerospace & Semi-conductor Tier-1s / OEMs

Advanced Manufacturing Facilities with Efficient Machining Capabilities

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Footprint^

- 5 Manufacturing Facilities + 1 FTW
- 5.6 Lakh Sq. Ft. Manufacturing Footprint
- 150+ CNC Machines
- 3-axis to 5-axis CNC Capability
- ~60% Capacity Utilization

Facilities

Tooling Facility

Central Fabrication Unit

Engineered Metallic Parts Facility (Hobel Bellows)

Precision Components & Assembly facility

Manufacturing & Remanufacturing Facility (Saudi JV)

Free Trade Warehouse*

Manufacturing capabilities

Engineering & Design
Advanced design, simulation & process engineering

Precision Manufacturing
5-axis machining, turning, milling, EDM, grinding

Special processes
Heat treatment, coatings, anodizing, NADCAP processes & more

Assembly
Complex mechanical & electro-mechanical assemblies

Testing
Functional test, NDT, leak testing, load & performance

Quality & Certifications
AS9100, ISO, NADCAP & customer-specific approvals

Certifications

ISO 45001:2018 | ISO 14001:2015 | AS9100D Certified ISO 9001 | ISO 14001:2015 | Cyber Essentials Certified Plus | TÜV SÜD ISO 9001 | TÜV SÜD IATF 16949

*FTW is dedicated to Unimech's customers   ^As on 30th June 2026

Management with Deep Manufacturing Experience

unimech

Anil Kumar P
Co-Founder, Chairman & MD

- Responsible for overall business & strategic growth initiative
- Over 20 years of experience in manufacturing sector
- B.Tech from Indira Gandhi National Open University, New Delhi
- Previous experience includes Quality Engineering & Software Technologies Pvt Ltd, CIM Tools Pvt. Ltd etc.

Ramakrishna Kamojhala
Co-Founder & CFO

- Oversees finance, investor relations and compliance functions.
- Over 14 years of experience in the financial and secretarial field in the aerospace manufacturing sector
- Member of ICAI,ICMAI & ICSI, MBA degree from NIBM, Chennai
- Previous experience includes International Aerospace Manufacturing Pvt. Ltd , GE etc.

Mani P
Co-Founder & Head of Component & Assembly Business

- Oversees operations and delivery
- Over 20 years of experience in business operations
- B.tech degree from Indira Gandhi National Open University, New Delhi and MBA from Toulouse Business School, France
- Previous experience includes International Aerospace Manufacturing Pvt. Ltd and Maini Precisions Products Pvt. Ltd. etc.

Rajanikanth Balaraman
Co-Founder & Chief Growth / Technology Officer

- Oversees strategic growth initiatives, technology and business development functions
- Around 28 years of experience in software engineering
- Bachelors in Engineering from Bangalore University, Karnataka
- Previous experience includes MD at National Instruments Ltd, Robert Bosch India Ltd etc.

Preetham S V
Co-Founder & Head of Tooling Division

- Oversees the aero tooling business
- Over 19 years of experience in manufacturing
- B.tech degree from Kuvempu University, Karnataka
- Previous experience includes with GE Aerospace, Quest Global, Wipro etc.

Independent Board and Governance Depth

unimech

Ashok Tandon
Non-Executive Independent Director

- Renowned management professional with over four decades of experience at the board various industries serving Aerospace/ Defense, Mining/ Metals, Fertilizer, Sugar, and Machine Tool sectors.
- Law graduate and Fellow Member of The ICSI.
- Previously served as Executive Director (Company Secretary) at Hindustan Aeronautics Limited (HAL).

Mr. Mukund Srinath
Non-Executive Independent Director

- Seasoned corporate professional with 35+ yrs of expertise in Legal and Corporate Secretarial.
- Member of The ICSI and law graduate.
- Held leadership roles Capgemini Technology Services India Ltd., iGATE Group, SmithKline Beecham, BPL Ltd..
- Currently Corporate Consultant, experienced in corporate governance and legal affairs.

Ms. Vidya Rajarao
Non-Executive Independent Director

- Expert in field of forensic accounting,
- Chartered Accountant and Certified Fraud Examiner from ACFE, USA.
- 25 years of experience and has played pivotal role in numerous forensic accounting assignments, fraud investigations, and regulatory proceedings across India, the USA, UK, and Germany.
- First Indian elected to the Board of Regents of the ACFE.

Mr. Pavan Krishnamurthy
Non-Executive Independent Director

- Distinguished venture investor and advisor with over 25 years of experience in venture capital, family offices, and advisory services.
- Chartered Accountant and graduate in Mathematics, Statistics, and Economics.
- He has been associated with prominent organizations like Ojas Venture Fund, Nadathur Family Office, Ernst & Young, PWC, and as an advisor to several family offices and businesses

Mr. Sridhar Ranganathan
Non-Executive Independent Director

- Co-Founder & Director of multiple innovative ventures, including Helyxon, Pristine Concepts, Jokesapart, and the IIT Madras Research Park, Chennai.
- Over 30 years experience in health care industry and has served at key roles.
- Serves as Member of the Steering Committee of HRD, Department of Biotechnology, Ministry of Science and Technology, Government of India.

Business Overview

Aero Tooling / MRO^ Tooling / Ground Support Equipment

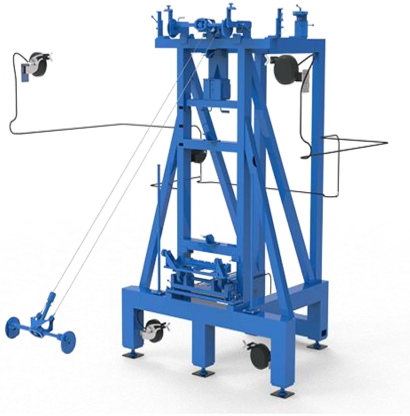
unimech

- Manufactures highly engineered aerospace tooling for aircraft engine production, aircraft assembly and MRO^ operations
- Serving OEMs and Tier-1 Engine Tool Licensees to meet specifications of aircraft and engine programmes.

Aero Engine Tools







Airframe Tools




Scale at Glance*

SKUS	Talent Pool
4,990	697

End Application

- Engine Tooling
- Airframe Tooling
- MRO Tools

Customers

- Tier-1 Engine Tool Licensees
- Engine OEMs
- Aircraft OEMs
- MRO shop

Key Programs

- LEAP
- Pratt & Whitney
- Rolls Royce engines
- Airframe tools for Airbus & Boeing

*As on 30th June 2026

^Maintenance, repair, overhaul

Precision Components & Assemblies

- Ability to manufacture complex components and integrated assemblies significantly expanding addressable market
- Design and Qualification-led manufacturing with deep engineering expertise creates high entry barriers and long-term customer relationships

What We Manufacture

Aerospace & Defense

- Aerostructures & Engine components

Semi- Conductors

- Metallic & Non-metallic parts for Semiconductor manufacturing equipment's

Energy: Nuclear | O&G

- Mission critical nuclear components; oil & gas precision components

Others (Industrial)

- Mission critical components & assemblies for locomotives & power generation systems

Our Customers

- Nuclear PSU
- Semiconductor Equipment OEMs
- Oil & Gas
- Locomotives & Power Generation OEMs
- Aerospace & Defence Companies

Scale at Glance*

SKUS	Talent Pool
1,312	535^

What We Deliver

- Complex Geometries
- Timely Delivery
- Quality & Reliability
- Integrated Solutions

*As on 30th June 2026 ^includes Hobel Bellows Co. employees

Initiatives Driving Long-Term Advantage

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Acquisition

Hobel Bellows Capability Expansion

Hobel Bellows

- ₹450 crore all-cash acquisition of Hobel Bellows, specialized precision engineering company
- Manufacturer of metallic bellows, exhaust manifolds and precision assemblies
- Enhance high-precision engineering capabilities and product portfolio
- Higher engineering content, expanded customer wallet share and new markets

Joint Venture

Kanoo–Unimech Manufacturing Platform

KANOO - UNIMECH Advanced Manufacturing Solutions

- 51:49 JV for establishing an advanced machining & remanufacturing facility
- Localized advanced precision platform serving the Oil & Gas and broader energy sector
- Expand capabilities by creating a scalable middle east manufacturing base
- Local presence, closer customer access and gateway to regional expansion

Strategic Investment

Dheya Engineering Defense Opportunity

- Exclusive manufacturing agreement for Dheya's micro gas turbine engines and sub-systems
- Advanced micro gas turbine programs and hydrogen propulsion solutions
- Strengthen technology leadership and participate in high-growth future programs
- Manufacturing rights, emerging technology, and industry engagement

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Expands addressable Market
Access to new programs, technologies and markets

Deepens engineering Capabilities
Advanced technologies and specialized expertise

Strengthens global manufacturing footprint
Regional presence and supply chain resilience

Enhances customer wallet share
Broder offerings and deeper partnership

Creates multiple long-term growth engines
Sustainable diversified and scalable growth

Hobel Bellows: Capability-Led Acquisition

Capability-led acquisition expanding Unimech into precision-engineered assemblies and sub-systems

About Hobel Bellows

Established	2007
People	290+ team members
Manufacturing Facility	2,00,000 sq. ft. in Visakhapatnam SEZ
Operations	~85% exports*
Expertise	Metallic Bellows and Exhaust manifold systems & Assemblies
Customer Relationships	10+ years of relationships with Global OEMs'
Certifications	ISO 9001:2015, IATF 16949:2016, ISO 14001

Product Portfolio


Bellows


Expansion Joints


Flexible metallic hoses


Sheet Metal Fabrications


Exhaust Pipes with bellows Assembly

Strengthening precision engineering capabilities

Capability led expansion
Adds manufacturing capability, mission critical metallic bellows and exhaust systems

Entry into new industrial applications
Entry into high growth segments of power generation, rail, marine, defense, energy etc.

Global customer access
Access to long standing relationships with leading global OEMs across Europe, North America & India

Strategic Fit

- Adds Advanced Metal Forming Technologies and tube bending
- Strengthens Fabrication & Welding
- Enhances Engineering Capabilities
- Broadens End-to-End Manufacturing Coverage
- Expands to Larger Aerospace Offerings
- Strengthens Nuclear offerings & Entry into Marine
- Strengthens Long-term Growth Visibility

*As on 30th June 2026

Kanoo–Unimech JV: Saudi Advanced Machining Platform

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Key Highlights

Total Investment in JV : ~USD 30 Mn

Strategic Joint Venture
Unimech (51%) :
Kanoo Group (49%)

Modern, High-precision manufacturing
Designed to serve global OEM's and the Middle east region

Location
Dammam,
Kingdom of Saudi Arabia
strategically positioned for global and regional customers

Focus Industries
Upstream & downstream
oil & gas, utilities, defence & mining, addressing growing localization demand

What Kanoo brings

- Established customer relationships
- Local manufacturing ecosystem
- Procurement & regulatory expertise
- Sales & aftermarket network

What Unimech brings

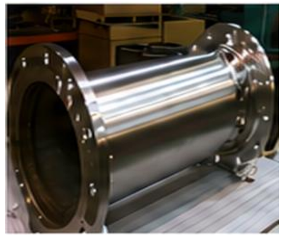
- High-precision CNC machining
- Reverse engineering capabilities
- Aerospace-grade quality systems
- High-complexity manufacturing expertise

Strategic Outcome

- Faster commercialization
- Lower execution risk
- Localized manufacturing platform
- Access to recurring aftermarket demand

Precision machined components & capabilities


Large Machined Components


Precision Cylindrical Parts


Precision Tubing


Precision Assemblies


Complex Machined Parts


Engineered Solutions


High-Precision Shafts


Advanced Machining Expertise

About Kanoo Group

The *Yusuf Bin Ahmed Kanoo (YBAK)* - The Yusuf Bin Ahmed Kanoo (YBAK) group, founded in 1890, is one of the Middle East's established family-owned business conglomerates. YBAK operates across multiple sectors, including shipping & logistics, travel & leisure, industrial & energy solutions, machinery, chemicals, oil & gas services, power & water, and real estate, with a regional presence across Saudi Arabia, Bahrain, UAE, Oman, and Qatar

Key Growth Drivers

Strategic pillars underpinning Unimech's next phase of growth

Market Development

- Expand global manufacturing footprint through strategic international partnerships and regional manufacturing platforms.
- Strengthen presence across aerospace, energy, semiconductor and industrial end-markets.
- Enhance customer proximity and deepen engagement with global OEMs and Tier-1 suppliers.

Market Penetration

- Increase wallet share with existing customers through higher part qualifications and larger work packages.
- Expand participation across existing aerospace engine / airframe programs while broadening recurring production opportunities.
- Leverage long-term customer relationships to improve platform penetration across business verticals.

Product Development

- Expand product offering from niche aerospace tooling to an integrated precision engineering solutions
- Expand precision components, assemblies and engineered systems across high-value applications.
- Strengthen specialized manufacturing capabilities to address evolving customer requirements.

Capacity Expansion

- Invest in advanced manufacturing capacity, FTW* and automated & specialized process capabilities to support future growth.
- Scale global manufacturing infrastructure to support increasing qualification volumes and production requirements.
- Enhance operational excellence through technology, automation and manufacturing efficiency initiatives.

Diversification

- Expand into adjacent high-growth sectors including ground support equipment's, semiconductor, renewable energy and industrial applications.
- Leverage capability-led acquisitions and strategic partnerships to accelerate entry into new product segments.
- Broaden the technology portfolio to deliver integrated, high-value manufacturing solutions.

*Free Trade Warehouse

Financial Overview

Historical Financials

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Particulars (INR Mn)	FY23	FY24	FY25	FY26
Revenue from operations	941.7	**2,087.8**	2,429.3	2,404.9
Expenditure				
Material & Conversion cost	264.0	711.8	744.0	728.6
Employee benefit expenses	156.1	324.4	460.1	534.2
Other expenses	176.0	259.7	304.6	390.9
Total Operating Expenses	**596.0**	**1,295.9**	**1,508.6**	**1,653.8**
EBITDA	**345.6**	**791.9**	**920.6**	**751.2**
Depreciation and amortisation expense	40.8	44.7	105.6	262.6
Finance cost	18.8	32.3	43.7	153.9
EBT	**286.0**	**714.9**	**771.3**	**334.7**
Other income	7.6	50.1	247.7	469.7
PBT	**293.7**	**765.0**	**1,019.0**	**804.4**
Tax Expense	**65.6**	183.7	**183.7**	**167.4**
Profit after tax for the year	**228.0**	**581.3**	**834.6**	**632.8**
Materials %	20.2%	21.2%	21.8%	24.5%
Sub-contracting %	7.9%	12.9%	8.8%	5.8%
Employee Benefit %	16.6%	15.5%	18.9%	22.2%
Other expenses %	18.7%	12.4%	12.5%	16.3%
EBDIT%	36.7%	37.9%	37.9%	31.2%
PBT%	31.2%	35.8%	38.1%	28.0%
PAT%	24.2%	27.2%	31.2%	22.0%
ROCE (%)	42.9%	54.4%	25.2%	9.6%
ROE (%)	46.7%	53.3%	33.1%	16.0%
Fixed Asset Turnover Ratio (Times)	3.5	5.2	2.3	1.4

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Thank You

For any investor queries, please contact

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