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Website: www.phthalocyaninepigments.com
Website: www.unilexcolours.in (Unilex Colours Dyes Div.)
CIN: L74999MH2001PLC131352

November 13, 2025

To,
Corporate Relationship Department,
National Stock Exchange of India Limited
5, Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai 400051

SYMBOL: UNILEX

Subject: Outcome of the Board Meeting held on Thursday, November 13, 2025, pursuant to Regulations 30, 33 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and in compliance with the Regulation 30, 33 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, this is to inform you that Board of Directors (the "Board") of **Unilex Colours and Chemicals Limited** (the "Company"), at its Meeting held today, i.e., Thursday, November 13, 2025 inter-alia have considered and approved the Unaudited Financial Results of the Company for the half year ended September 30, 2025 along with the Limited Review Report.

A copy of the Un-Audited Financial Results adopted and approved by the Board of Directors for the half year ended on September 30, 2025, and limited review report of the Auditors thereon is attached herewith for your perusal.

The Meeting was commenced at 4.20 p.m. and concluded at 4.40 p.m.

Please acknowledge and take the same on your records.

Thanking You,

Yours faithfully,

For Unilex Colours and Chemicals Limited

ADITYA SHARMA
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by ADITYA
SHARMA
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Aditya Sharma
Managing Director
DIN: 00583133
Email id: adi@unilexcolours.in

UNILEX COLOURS & CHEMICALS LTD.

A Govt. Recognised Star Export House (ISO 9001:2015)

Factory : E-10/2, M.I.D.C. Tarapur, Boisar, Dist. Palghar 401506, Maharashtra (INDIA)

Independent Auditor's Limited Review Report on Unaudited Half Year Ended financial results of UNILEX COLOURS AND CHEMICALS LIMITED pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended

To,
The Board of Directors
Unilex Colours and Chemicals Limited,

We have reviewed the accompanying Statement of Unaudited Financial Results of **Unilex Colours and Chemicals Limited** ("the Company"), for Half Year ended 30th September, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

The preparation of the statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles and generally accepted in India, read with the circular is the responsibility of the company's management and has been approved by the Board of Director of the Company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mittal & Associates
Chartered Accountants
FRN: 106456W

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by SOURABH
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Sourabh Bagaria
Partner
M. No.: 183850
Place: Mumbai
Date: 13th November, 2025
UDIN: 25183850BMKZFF1612

UNILEX COLOURS AND CHEMICALS LIMITED

106-107, Advent Atria, Chincholi Bunder Road, Malad (W) Mumbai-400064 Maharashtra

CIN:L74999MH2001PLC131352

BALANCE SHEET AS AT 30th SEPTEMBER, 2025

(₹ in lakhs) Unless otherwise specified

Particulars	As at 30th September, 2025 (Unaudited)	As at 31st March, 2025 (Audited)
<u>Equity & Liabilities</u>		
Shareholders funds:		
Share Capital	1,361.70	1,361.70
Reserves and Surplus	5,918.50	5,769.45
		-
Non-Current liabilities:		
Long-Term Borrowings	41.92	51.04
Deferred Tax Liabilities	16.87	11.52
Long Term Provisions	66.01	59.04
		-
Current Liabilities:		
Short Term Borrowings	921.94	1,498.51
Trade Payables		-
(i)Total Outstanding Dues of Micro & Small Enterprises	126.19	215.04
(ii)Total Outstanding Dues of Creditors Other Than Micro & Small Enterprises	1,895.39	972.74
		-
Other Current Liabilities	275.60	184.60
Short Term Provisions	54.96	67.78
		-
Total Equity & Liabilities	10,679.09	10,191.41
<u>Assets</u>		
Non-Current Assets:		
Property, Plant & Equipment and Intangible Assets		-
(i) Property, Plant & Equipment	601.88	610.60
Long-term loans and advances	550.00	300.00
Other Non-Current Assets	72.11	72.11
		-
Current Assets:		
Current Investments	44.67	-
Inventories	1,563.61	1,625.40
Trade Receivables	4,002.97	3,721.32
Cash and Cash Equivalents	3,056.83	3,046.79
Short Term Loans and Advances	413.37	383.45
Other Current Assets	373.65	431.74
		-
Total Assets	10,679.09	10,191.41



For Unilex Colours and Chemicals Limited




Aditya Sharma
 Managing Director
 DIN:00583133

Date : 13th November, 2025

Place : Mumbai

UNILEX COLOURS AND CHEMICALS LIMITED 106-107, Advent Atria, Chincholi Bunder Road, Malad (W) Mumbai-400064 Maharashtra CIN:L74999MH2001PLC131352 STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2025 (₹ in lakhs) Unless otherwise specified				
Particulars	Half Year Ended			Year Ended
	September 30, 2025	March 31, 2025	September 30, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from Operations	6,615.00	7279.90	7864.01	15143.92
Other Incomes	256.22	315.72	321.54	637.27
Total Income (I)	6,871.22	7595.63	8185.56	15781.18
Expenses				
Cost of Raw Materials Consumed	2,345.74	2261.89	1795.27	4057.16
Purchases of stock in Trade	3,535.28	3558.80	5060.99	8619.79
Change in Inventories	(57.10)	392.88	(138.30)	254.59
Employee Benefits Expenses	316.91	408.00	297.57	705.57
Finance Costs	34.01	67.29	71.05	138.34
Depreciation	34.13	32.56	31.98	64.54
Other Expenses	461.93	573.47	503.90	1077.37
Total Expenses (II)	6,670.89	7294.89	7622.47	14917.36
Profit before Exceptional & Extraordinary items and Tax (I-II)	200.33	300.74	563.08	863.82
Exceptional Items	-	-	-	-
Profit before Extraordinary items and tax	200.33	300.74	563.08	863.82
Extraordinary items	-	-	-	-
Profit before tax	200.33	300.74	563.08	863.82
Tax Expense				
Current Tax	45.92	85.09	141.17	226.26
Earlier Year Tax	-	-	-	-
Deferred Tax Expenses	5.35	(6.35)	2.71	(3.64)
Profit for the period from Continuing Operations	149.05	222.00	419.20	641.20
Profit from Discontinuing Operations	-	-	-	-
Tax Expense of Discontinuing Operations	-	-	-	-
Profit for the period	149.05	222.00	419.20	641.20
Earning per share				
Basic (in Rs)	1.09	1.88	3.55	5.42
Diluted (in Rs)	1.09	1.88	3.55	5.42
<div> <div> For Unilex Colours and Chemicals Limited </div> <div>  <div>  <div> Aditya Sharma Managing Director DIN:00583133 </div> </div> </div> </div>				
Date : 13th November, 2025 Place : Mumbai				

UNILEX COLOURS AND CHEMICALS LIMITED
106-107, Advent Atria, Chincholi Bunder Road, Malad (W) Mumbai-400064 Maharashtra
CIN:L74999MH2001PLC131352

CASHFLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2025

(₹ in lakhs) Unless otherwise specified

Particulars	For the period ended 30th September, 2025	For the year ended 31st March, 2025
	Unaudited	Audited
Cash Flow From Operating Activities:		
Net Profit before tax as per Profit And Loss A/c	200.33	863.82
Adjustments for:		
Depreciation	34.13	64.54
Gratuity Expenses	(5.84)	18.00
Interest Expense	25.40	113.61
Dividend Income	(0.05)	-
Interest Income	(104.23)	(146.50)
Profit from sale of Fixed Asset	-	(12.48)
Operating Profit Before Working Capital Changes	149.73	901.01
Adjusted for (Increase)/ Decrease in:		
Increase / (Decrease) in Inventories	61.79	133.29
Increase / (Decrease) in trade receivable	-281.64	720.85
Increase / (Decrease) in Other Current Assets	58.09	98.09
Increase / (Decrease) in Trade Payables	833.80	(1608.28)
Increase / (Decrease) in Provisions	10.86	(8.58)
Increase / (Decrease) in other current liabilities	91.01	(107.75)
(Increase) / Decrease in Other non current assets	-	(1.00)
(Increase) / Decrease in Short term loans and advances	-29.93	18.64
Cash generated from operations	893.70	146.28
Net Income Tax (Paid)/Refund	(56.78)	(226.26)
Net Cash Flow from/(used in) Operating Activities	836.92	(79.98)
Cash Flow From Investing Activities:		
Purchase of Fixed Assets	(25.41)	(126.81)
Sale of Fixed Assets	-	591.98
Dividend Income	0.05	-
(Increase) / Decrease in Long term loans and advances	(250.00)	-
(Increase) / Decrease in Current Investment	(44.67)	-
Interest Income	104.23	146.50
Net Cash Flow from/(used in) Investing Activities: (B)	(215.79)	611.67
Cash Flow from Financing Activities:		
Interest & Finance Cost	(25.40)	(113.61)
(Repayments) / proceeds of long term borrowings	(9.12)	35.93
(Repayments) / proceeds of short term borrowings	(576.58)	(647.78)
Proceeds for issue of Shares	-	2803.95
Net Cash Flow from/(used in) Financing Activities (C)	(611.09)	2078.49
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	10.04	2610.17
Cash & Cash Equivalents As At Beginning of the Year	3,046.79	436.62
Cash & Cash Equivalents As At End of the Year	3,056.83	3046.79

For Unilex Colours and Chemicals Limited



Aditya Sharma
Aditya Sharma
Managing Director
DIN:00583133

Date : 13th November, 2025

Place : Mumbai

UNILEX COLOURS AND CHEMICALS LIMITED
106-107, Advent Atria, Chincholi Bunder Road, Malad (W) Mumbai-400064 Maharashtra
CIN:L74999MH2001PLC131352

NOTES TO FINANCIAL STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2025

- i. The above Unaudited financial results for the half year ended 30th SEPTEMBER, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of UNILEX COLOURS AND CHEMICALS LIMITED ("the Company") in their meeting held on 13th November, 2025.
- ii. The above audited financial results for the half year ended 30th September, 2025 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
- iii. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above results have been audited by the Statutory Auditors of the Company for the half year ended 30th SEPTEMBER, 2025
- iv. The Company is operating in a single segment. Hence, the above financial results are based on single segment only.
- v. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.
- vi. The figure for the six months ended 31st March, 2025 is balancing figure between audited figures for the year ended 31st March 2025 and unaudited figured for the six months ended 30th September, 2024.
- vii. The Proceeds of IPO have been utilised till 30th September, 2025 as per the below mentioned table:

	Amount Allocated for the Object	Amount utilized	balance available in bank	Balance Available as Fixed Deposit
Object of the Issue				
Repayment in full or in part, of certain of our outstanding borrowing	1000.00	1000.00	-	-
To meet Working Capital requirements	1500.00	300.00	-	1200.00
General Corporate Purpose	632.00	330.21	1.79	300.00
Total	3132.00	1630.21	1.79	1500.00

Date : 13th November, 2025

Place : Mumbai

For Unilex Colours and Chemicals Limited




Aditya Sharma
Managing Director
DIN:00583133

To,
Board of Directors,
Unilex Colours and Chemicals
Limited 106-107, Advent Atria,
Chincholi Bunder Road,
Malad (W) Mumbai-400064
Maharashtra

Sub: Statement of Fund Utilized for purpose other than those stated in the prospectus under regulation 32(1) of SEBI LODR Regulations, 2015 for the half year ended 30th September, 2025

Based on the examination of books of accounts and other documents produced for our verification and information and explanation given to us by **Unilex Colours and Chemicals Limited (the Company)**, We certify that the Company has utilized the following amount for the objects as stated in the prospectus dated 18th September, 2024 issued for the issue of shares of the company:

(Rs. In Lakhs)

Sr. No.	Particulars	Original Allocation	Fund Utilized	Pending Utilization	Amount of Variation
1	Working Capital Requirements	1,500	300	1,200	-
2	Repayment of a portion of certain borrowing availed by our Company	1,000	1,000	-	-
3	General Corporate Purpose	632	330.21	301.79	-
	Total	3,132.00	1,630.21	1,501.79	-

Auditors Comment: There is no deviation in the Objects for utilization of funds as stated in the Prospectus of the Company. There is no variation in the actual amount utilized for each object compared to the projected amount in the Prospectus.

For Mittal & Associates
Chartered Accountants
FRN: 106456W

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Sourabh Bagaria

Partner

M. NO.:183850

UDIN: 25183850BMKZFE5305

Date: 13th November, 2025

Place: Mumbai