

January 07, 2026

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Symbol - UNILEX

Subject: Intimation under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015- update on investment in Unisynth Overseas Limited

Dear Sir/Madam,

With reference to earlier intimation dated January 02, 2026 on the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we wish to inform you that Unilex Colours and Chemicals Limited ("the Company") has been allotted 24,63,000 (Twenty-Four Lakhs Sixty-Three Thousand) Equity share by Unisynth Overseas Limited, Mumbai on January 07, 2026.

Consequent to the aforesaid allotment of equity shares, Unisynth Overseas Limited has become a subsidiary of Unilex Colours and Chemicals Limited ("the Company") with effect from January 07, 2026.

The disclosures pursuant to Regulation 30 of (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respective to above mentioned items are enclosed herewith.

You are requested to take the same on your records.

Thanking You,

Yours faithfully,

For UNILEX COLOURS AND CHEMICALS LIMITED

Aditya Sharma
Managing Director
DIN: 00583133
Email Id: adi@unilexcolours.in

ANNEXURE A

Disclosure in terms of Regulation 30 of the Listing Regulations read with SEBI Circulars dated SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No	Particulars	<u>Disclosures</u>
a)	Name of the target entity, details in brief such as size, turnover etc.	<ul style="list-style-type: none"> • Unisynth Overseas Limited • Company is carrying on the business of steel and steel-related products, extraction by mechanical, electrical and other chemical means, form all or any or any of the following kinds or types of commodities etc. • Details as of March 31, 2025: Turnover: 280.06 Lakhs PAT: 200.94 Lakhs
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>Yes, at arm length and the promoters are Directors and shareholders in target company.</p> <p>The Company proposed to acquire 60% stake in Unisynth Overseas Limited by subscribing to 24,63,000 (Twenty-Four Lakhs Sixty-Three Thousand) Equity Shares at Rs. 27.17/- (Rupees Twenty-Seven and Seventeen Paise Only) each resulting into Subsidiary Company of Unilex Colours and Chemicals Limited</p>
c)	Industry to which the entity being acquired belongs	International Trading and Distribution of Industrial Raw Materials, Commodities, and Chemicals
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is a strategic decision aligned with Unilex's long-term growth vision and portfolio diversification objectives. The synergies arising from this acquisition are expected to strengthen the Company's position by enabling the offering of end-to-end solutions to customers across the value chain, enhancing global reach, diversifying portfolio types, and supporting margin improvement.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
f)	Indicative time period for completion of the acquisition	Completed
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration

h)	Cost of acquisition and/or the price at which the shares are acquired	The Company shall invest a sum of Rs. 6,69,19,710/- (Rupees Six Crore Sixty-Nine Lakhs Nineteen Thousand Seven Hundred and Ten Only) at Rs. 27.17/- (Rupees Twenty-Seven and Seventeen Paise Only) each.								
i)	Percentage of shareholding / control acquired and / or number of shares acquired	The Company to acquire 60% shareholding in Unisynth Overseas Limited.								
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<ul style="list-style-type: none"> Unisynth Overseas Limited, established on September 07, 2011, is an unlisted public limited company having its registered office in Mumbai, Maharashtra, India. Company is carrying on the business of steel and steel-related products, extraction by mechanical, electrical and other chemical means, form all or any or any of the following kinds or types of commodities etc. <table border="1" data-bbox="763 777 1237 925"> <thead> <tr> <th>Year</th> <th>Turnover</th> </tr> </thead> <tbody> <tr> <td>FY 2025</td> <td>280.06 Lakhs</td> </tr> <tr> <td>FY 2024</td> <td>571.96 Lakhs</td> </tr> <tr> <td>FY 2023</td> <td>409.50 Lakhs</td> </tr> </tbody> </table> <ul style="list-style-type: none"> Country in which the acquired entity has presence: India 	Year	Turnover	FY 2025	280.06 Lakhs	FY 2024	571.96 Lakhs	FY 2023	409.50 Lakhs
Year	Turnover									
FY 2025	280.06 Lakhs									
FY 2024	571.96 Lakhs									
FY 2023	409.50 Lakhs									