



Date: May 29, 2026

To
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

NSE SYMBOL: UNIHEALTH

Sub: Outcome of the Board Meeting - May 29, 2026

Ref: Intimation under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of SEBI Listing Regulations, this is to inform that the Board of Directors at its meeting held on Friday, May 29, 2026, inter-alia approved the following:

1. The Audited Financial Statements (Standalone & Consolidated) for the financial year ended March 31, 2026 and Audited Financial Results (Standalone & Consolidated) for the half year and year ended March 31, 2026, together with the Auditors' Report thereon, Statement of Assets and Liabilities and Cash flow statement as at March 31, 2026.
2. Pursuant to Regulation 32(1) of the SEBI Listing Regulations, a statement indicating the utilization of issue proceeds of public issue and Preferential Issue and statement indicating nil deviation and variation of the aforesaid proceeds.
3. Appointment of M/s. Joshi & Shah, Chartered Accountants, as Internal Auditor of the Company for the financial year 2026-2027 as required under Section 138 of the Companies Act, 2013;
4. Appointment of M/s Parikh & Associates, Practising Company Secretaries, to carry-out the Secretarial Audit of the Company for the financial year 2026-2027 in terms of Section 204 of the Companies Act, 2013

The trading window for dealing in securities of the Company shall open on Tuesday, June 02, 2026, being 48 hours after declaration of Financial Results by the Company for the half year and Financial year ended March 31, 2026.

UniHealth Hospitals Limited

(Formerly known as Unihealth Consultancy Limited)

Registered Office : H-13/14, Everest, 156, Tardeo Road, Mumbai - 400 034, Maharashtra, India.

+91 22 2354 4625 / 27 ✉ info@unihealthonline.com 🌐 www.unihealthonline.com | www.umchospitals.com

CIN No.: L85100MH2010PLC200491



The Meeting commenced at 03.00 p.m. and concluded at 06:00 pm.

Kindly take the above on your records.

Thanking you.
Yours faithfully,

For Unihealth Hospitals Limited
(Formerly Unihealth Consultancy Limited)



Deshna Jain
Company Secretary / Compliance Officer

Enclosures:

1. Audited Standalone and Consolidated Financial Results for the half year and Financial year ended March 31, 2026 and statement of assets and liabilities and cash flow statement for the half year ended March 31, 2026 and Statutory Auditor's Report for Financial year ended March 31, 2026 thereon.
2. The Statutory Auditors of the Company have issued audit reports with unmodified opinion on the Financial Statements, in terms of Regulation 33(3)(d) and a declaration to this effect is annexed to Audited Financial Results.
3. Pursuant to Regulation 32(1) the SEBI Listing Regulations, a statement indicating the utilization of issue proceeds of Public Issue and Preferential Issue and statement indicating Nil deviation and variation.
4. Disclosure for year ended March 31, 2026 in terms of SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023, issued by SEBI;
5. Brief profile of M/s. Joshi & Shah, Chartered Accountants, as Internal Auditors
7. Brief profile of M/s Parikh Parekh & Associates, Practising Company Secretaries

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Date: May 29, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai - 400051

NSE SYMBOL: UNIHEALTH

Sub: Statement of deviation(s) / variation(s) in utilization of proceeds raised through Preferential Issue of the Company, pursuant to Regulation 32 of SEBI (LODR) Regulations, 2015 ("SEBI Listing Regulations) for the half year ended on March 31, 2026

Dear Sir/ Madam,

Pursuant to Regulation 32 of the SEBI Listing Regulations, we hereby confirm that there has been no deviation or variation in the utilisation of proceeds raised through the preferential allotment of 7,00,000 Convertible Warrants issued at a price of Rs. 151/- each.

In accordance with the terms of the issue, the Company received 25% of the issue price per Convertible Warrant, i.e., Rs. 37.75 per Warrant, aggregating to Rs. 2,64,25,000/- at the time of allotment of the Warrants. Further, the Company has received an amount of Rs. 3,39,75,000/- upon conversion of 3,00,000 Convertible Warrants into an equivalent number of equity shares up to March 31, 2026.

Accordingly, a statement confirming that there has been no deviation or variation in the utilisation of the aforesaid proceeds is enclosed herewith.

Further, pursuant to NSE Circular No. NSE/CML/2024/23 dated September 05, 2024, the Certificate issued by the Statutory Auditors certifying the utilisation of issue proceeds is also enclosed herewith.

The aforesaid statement and the Statutory Auditors' Certificate have been reviewed by the Audit Committee meeting held on May 29, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Unihealth Hospitals Limited
(Formerly known as Unihealth Consultancy Limited)

**DESHNA
JAIN**

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Date: 2026.05.29
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Deshna Jain
Company Secretary & Compliance Officer
Encl: As above



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STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE

Statement on deviation / variation in utilisation of funds raised

Name of listed entity	Unihealth Hospitals Limited
Mode of Fund Raising	Preferential Issue of Convertible Equity Warrants
Date of Raising Funds	May 02, 2025
Amount Raised	Rs. 10,57,00,000/-
Report filed for half year ended	March 31, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No
If Yes, Date of shareholder Approval	None
Explanation for the Deviation / Variation	None
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Objects for which funds have been raised and where there has been a deviation, in the following table

(Rs. In lakhs)						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the half year ended 31.03.2026 according to applicable object	Remarks if any
Funding to its subsidiary, UMC Hospitals Private Limited to support	No Modification	845.6	NA	463.73	0	140.27 (Unutilized Amount)

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UniHealth

capital expenditures (capex) and working capital requirements for the hospitals in India;						
Working capital requirement of the Company, General Corporate Purpose, which includes, without limitation, strategic initiatives, funding growth opportunities, strengthening marketing capabilities and brand building exercises, meeting ongoing general corporate contingencies, fund raising expense and other expenses incurred in ordinary course of business	No Modification	211.40	NA	NIL	0	-

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For Unihealth Hospitals Limited
(Formerly known as Unihealth Consultancy Limited)

DESHNA

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Date: 2026.05.29
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Deshna Jain

Company Secretary & Compliance Officer



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CIN No.: L85100MH2010PLC200491

UTILIZATION OF FUNDS CERTIFICATE

To,
Board of Directors,
Unihealth Hospitals Limited,
H-13/14 Everest, 156, Tardeo Road,
Mumbai, Maharashtra 400034

Sub: Certificate pursuant to NSE Circular No. NSE/CML/2024/23 dated September 05, 2024 for utilization of issue proceeds in relation to the proceeds of the issue from the Preferential Issue of Convertible Warrants (“Warrants”) for Unihealth Hospitals Limited.

We have been requested to certify utilization of issue proceeds by the Company in relation to the proceeds of the issue from the Preferential Issue of Warrants. For the purpose of certifying the below table, we have reviewed documents, statement, papers, books of accounts, and other relevant information of the Company on the proceeds of Preferential Issue of Warrants. Based on our review of the same, we hereby certify that up to March 31, 2026 the Company has utilized the proceeds of Preferential Issue of Warrants for Unihealth Hospitals Limited as per the following details.

Objects for which funds have been raised and utilized is given in the following table.

Sr. No.	Objects as disclosed in the Offer Document	Original Allocation (Rs. In Lakhs)	Actual Utilized Amount till March 31-03-2026 (Rs. In Lakhs)	Unutilized Amount as on 31-03-2026 (Rs. In Lakhs)	Remarks
1.	Funding to its subsidiary, UMC Hospitals Private Limited to support capital expenditures (capex) and working capital requirements for the hospitals in India;	845.6 Lakhs (amount Received till 31 st March Rs 604 Lakhs)	463.73 (issuance of equity shares and loan to UMC hospitals Limited)	140.27	NIL

G. P. KAPADIA & CO.

Chartered Accountants

2.	Working capital requirement of the Company, General Corporate Purpose, which includes, without limitation, strategic initiatives, funding growth opportunities, strengthening marketing capabilities and brand building exercises, meeting ongoing general corporate contingencies, fund raising expense and other expenses incurred in ordinary course of business	211.40	NIL	NIL	NIL
	Total	1057	463.73	140.27	

Notes:

1. During the Year ended 31st March 2026, the Company allotted 7,00,000 Warrants on May 02, 2025, on a preferential basis to "Promoter & Promoter Group" as approved by the Shareholders in the Extra-Ordinary General Meeting held on April 09, 2025. Each Warrant is issued at a price of ₹151/-

1. The Company has received 25% of the issue price per CCD i.e. Rs. 37.75/- aggregating to a sum of Rs. 2,64,25,000/- on allotment of 7,00,000 Warrants in accordance with the specified terms of the issuance.
2. The Company has received a sum of Rs. 3,39,75,000/- on allotment of 3,00,000 Warrants in accordance with the specified terms of the issuance.
3. On September 08, 2025 and January 12, 2026, the Company allotted 1,00,000 (One Lakh) and 2,00,000 (Two Lakhs) equity shares, respectively, having a face value of ₹10/- each at a premium of ₹141/- per share, pursuant to the conversion of an equivalent number of Convertible Warrants at an issue price of ₹151/- per warrant, in accordance with the terms of the issue.
4. The Warrants are convertible into equal number of equity share and the conversion shall be exercised at any time during the period of 18 months from the date of allotment of the said Warrants on such other terms and conditions as applicable.

G. P. KAPADIA & CO.

Chartered Accountants

5. We have assumed that amount of Rs 140.27 lakhs lying in the bank accounts of the company after considering unutilized IPO proceeds amounting to Rs 169.70 lakhs is unutilized amount received from issuance of share warrant as on 31st March 2026.

**For G.P Kapadia & Co.
(Chartered Accountants)
FRN No.: 104768W**

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Desai

Date: 2026.05.29 19:38:02 +05'30'

Atul B. Desai

(Partner)

Membership No: 030850

Place: Mumbai

Date: 29th May 2026

UDIN:26030850XUVSAU1760

CERTIFICATE FOR UTILIZATION OF FUNDS

To,
Board of Directors,
UMC Hospitals Private Limited
H-13/14 Everest, 156, Tardeo Road,
Mumbai, Maharashtra- 400034

Subject: Certificate pursuant to NSE Circular No. NSE/CML/2024/23 dated September 05, 2024 for utilization of issue proceeds of Unihealth Hospitals Limited

Respected Sir/Madam,

We have been requested to certify the utilization of proceeds by the Company in relation to funds received from Unihealth Hospitals Limited. Based on verification of relevant documents and details furnished by the management of the company, we hereby certify, the utilization of funds received from Unihealth Hospitals Limited up to 31st March 2026, as mentioned below in the prescribed Annexure "A"

Annexure "A"

(Rs. In Lakhs)

Object as disclosed in the Offer Document	Amt Received	Amt Utilized	Amt Unutilized
Funding to its subsidiary, UMC Hospitals Private Limited to support capital expenditures (capex) and working capital requirements for the hospitals in India.	463.73 (Note 1)	463.73 (Note 2)	00.00

Note 1: The amount received from Unihealth Hospitals limited from preferential issue of Convertible Warrants.

G. P. KAPADIA & CO.

Chartered Accountants

Note 2: The Amount Received from Unihealth Hospitals Limited Rs.463.73 lakhs are Utilized for Capital Expenditure and Working Capital Requirement of the Company till 31st March 2026.

**For G.P. Kapadia & Co.
(Chartered Accountants)**

FRN No.: 104768W

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Desai

Date: 2026.05.29 19:32:08 +05'30'

Atul Desai

(Partner)

Membership No.030850

Place: Mumbai

Date : 29th May 2026

UDIN:26030850YHDUTI4872