UniHealth

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, 05th Floor, Plot No. C-1,
Block G, Bandra Kurla complex,
Bandra (E) Mumbai - 400051

Symbol: UNIHEALTH

Sub: Corrigendum to the Notice of 17TH Annual General Meeting of Unihealth Hospitals Limited

Dear Sir/Madam,

This is with reference to the Notice of the 17th Annual General Meeting ("AGM") dated 3rd July, 2026, which was circulated to all the shareholders of the Company on 6th July, 2026, along with the Explanatory Statement, in respect of the 17th AGM of the Company scheduled to be held on Tuesday, 28th July, 2026 at 12:30 P.M. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM").

Further, the Company has filed applications with the Stock Exchanges seeking in-principle approval for the proposed preferential issue of Equity Shares for consideration other than cash, in respect of which shareholders' approval is being sought.

Accordingly, pursuant to the clarifications/requirements received from the National Stock Exchange of India Limited ("NSE"), the Company is issuing this Corrigendum to the AGM Notice to provide certain clarifications, modifications, and updates in relation to Item No. 7 of the Notice and the Explanatory Statement thereto.

The Corrigendum shall form an integral part of the AGM Notice and should be read in conjunction therewith. A copy of the Corrigendum to the AGM Notice is enclosed herewith. Save and except for the modifications contained in the Corrigendum, all other contents of the AGM Notice shall remain unchanged and continue to be valid.

The Corrigendum is also available on the Company's website at https://www.unihealthfinancials.com/agm-egm-postal-ballots

You are requested to take the above information on record.
Thanking you,

Yours faithfully,

For Unihealth Hospitals Limited
DESHNA JAIN
Digitally signed by DESHNA JAIN
Date: 2026.07.23 16:10:02 +05'30'
Deshna Jain
Company Secretary
Membership No. A79719

HOSPITALS LIMITED ★ UNIHEALTH MUMBAI

CORRIGENDUM TO THE NOTICE OF 17TH ANNUAL GENERAL MEETING ("AGM") OF THE COMPANY TO BE HELD ON 28TH JULY, 2026

To,
The Members of Unihealth Hospitals Limited

This Corrigendum is being issued in continuation of the Notice dated July 03, 2026 ("Notice") convening the 17th Annual General Meeting ("AGM") of the shareholders of **Unihealth Hospitals Limited** ("Company"), scheduled to be held on Tuesday, July 28, 2026, at 12:30 p.m. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM").

The Notice of the AGM was electronically dispatched to the shareholders of the Company on July 06, 2026, in due compliance with the provisions of the Companies Act, 2013, as amended, read with the rules made thereunder, the applicable circulars issued by the Ministry of Corporate Affairs ("MCA"), and the Securities and Exchange Board of India ("SEBI"), for transacting the business set out therein.

The Company had submitted an application to the National Stock Exchange of India Limited ("NSE") seeking in-principle approval for listing of the proposed preferential issue of equity shares for consideration other than cash pursuant to a share swap transaction. Subsequently, the Company received certain observations/clarifications from NSE on July 10, 2026, vide Ref. No. **NSE/LIST/56177 and on July 21, 2026, vide Ref. No. NSE/LIST/56177**, wherein NSE advised the Company to issue a corrigendum, wherever required, after taking into account the observations raised. Accordingly, the Company is issuing this Corrigendum to incorporate the necessary revisions in the Notice of AGM and clarifications.

This Corrigendum is being issued to notify the amendments and provide additional details in respect of the Special Resolution under Item No. 7 and the explanatory statement thereto forming part of the Notice of the AGM dated July 03, 2026.

The following modifications shall be read as part of the Notice:

1. Amendment to the Proposed Resolution under Item No. 7

The words:

"for an aggregate consideration of Rs. 65,03,86,250/- (Rupees Sixty Five Crore Three Lakhs Eighty Six Thousand Two Hundred Fifty Only)"

appearing in item no. 7 of the notice convening AGM shall be substituted with the following:

"for a maximum consideration of Rs. 65,03,87,500/- (Rupees Sixty Five Crore Three Lakhs Eighty Seven Thousand Five Hundred Only)."

Point no. e) under paragraph 4 of the resolution i.e " The Equity Shares so offered and issued to the Proposed Allottees, are being issued for consideration other than cash (Swap of equity shares in the ratio of 4.89152:1), being the acquisition of 2,55,544 (Two Lakh Fifty- Five Thousand Five Hundred Forty-Four) fully paid-up Ordinary Shares from the Proposed Allottees for noncash consideration and constitute the full consideration for the Equity Shares to be issued by the Company to the Proposed Allottees pursuant to this resolution;"

appearing in item no. 7 of the notice convening AGM shall be substituted with the following:

"e) The Equity Shares so offered and issued to the Proposed Allottees, are being issued for consideration other than cash (Swap of equity shares in the ratio of 4.891523882:1) and rounded off being the acquisition of 2,55,544 (Two Lakh Fifty- Five Thousand Five Hundred Forty-Four) fully paid-up Ordinary Shares from the Proposed Allottees for non cash consideration and constitute the full consideration for the Equity Shares to be issued by the Company to the Proposed Allottees pursuant to this resolution;"

The number and ratio wherever appears in the resolution and in the explanatory statement of item no. 7 be read as per point (e) above.

2. Amendment to the Explanatory Statement for Resolution No. 7

The words:

"The acquisition is proposed at a maximum consideration of Rs. 65,03,86,250/- (Rupees Sixty Five Crore Three Lakh Eighty Six Thousand Two Hundred Fifty Only), to be discharged by issuance of equity shares of the Company in the ratio of 4.89152 Equity Shares for every 1 Ordinary Shares of the Investee Company"

appearing in first paragraph of item no. 7 of the Explanatory Statement to the said notice shall be substituted with following:

"The acquisition is proposed at a maximum consideration of Rs. 65,03,87,500/- (Rupees Sixty Five Crore Three Lakh Eighty Seven Thousand Five Hundred Only), to be discharged by issuance of equity shares of the Company in the ratio of 4.891523882 Equity Shares for every 1 Ordinary Share of the Investee Company"

3. Point no. 4 under item number 7 of the Explanatory Statement

In Points no. 4 (B) (b) under item no. 7 of the Explanatory Statement for Resolution No. 7 of the notice convening AGM link to the valuation report is
https://www.unihealthfinancials.com/other-documents

Additional paragraph (C) as under be added after the paragraph (B) in point no. 4 clarifying the rationale for not adopting Income Approach, whereas PECV is adopted:

(C) The Income Approach (Present Economic Value/PECV) was independently carried out as part of the valuation exercise to assess the value of the Company under an alternate valuation methodology. However, it has not been assigned any weightage for determining the fair value of the equity shares.

Since the equity shares of the Company are listed and frequently traded on the National Stock Exchange of India Limited, a reliable and observable market price is available based on active market transactions. Further, Regulation 164 of the SEBI (ICDR) Regulations recognizes the market price as the appropriate benchmark for determining the issue price of frequently traded listed equity shares.

While the Income Approach is based on management projections and valuation assumptions, the quoted market price reflects actual market transactions and incorporates publicly available information and prevailing market conditions. Accordingly, in the facts and circumstances of the present case, the Market Approach (Market Price Method) has been considered the most appropriate method and has therefore been assigned 100% weightage, while the Income Approach has been used only as a corroborative analysis.

4. Substitution of Points 8 and 11 under item no. 7 of the Explanatory Statement

Points 8 and 11 under item no. 7 of the Explanatory Statement for Resolution No. 7 of the notice convening AGM shall be read as follows:

8. Names of the proposed allottees to whom allotment is proposed to be made and the percentage of post preferential offer capital that may be held by them on fully diluted basis:

The Equity Shares shall be issued and allotted to the Proposed Allottees (under Non-Promoter Category) as detailed herein below. The Company has obtained the PAN of the Proposed Allottees:

S. No.	Name of the Proposed Allotees	Category	PAN	Pre-Preferential Allotment		Number of shares proposed to be issued	Post-Preferential Allotment	
				No. of Shares	% of voting rights		No. of Shares	% of voting rights
1.	Dr. Chirag Jagdish Kotecha	Individual, Non-Promoter	PSNPK5448C	0	0	6,25,000	6,25,000	3.60%
2.	Mr. Bhaskerkumar	Individual, Non-	OYYPK4944K	0	0	6,25,000	6,25,000	3.60%

	Prabhudas Khimji Kotecha	Promoter						

11. The Shareholding Pattern of the issuer before and after the preferential issue on fully diluted basis:

The pre-issue shareholding pattern of the Company as of June 26, 2026 and the post-issue shareholding pattern (considering full allotment of shares issued on preferential basis) is given below:

Category	Pre-Issue Shareholding structure		Equity Shares to be allotted Pursuant to share swap	Convertible Warrants	Post-Issue Shareholding Structure*	
	No. of Shares held	**% of Total shareholding**			**No. of Shares held**	**% of Total shareholding**
A) Promoter Shareholding						
A1) Indian						
a) Individual & HUF	1,11,15,912	69.9116	0	2,00,000	1,13,15,912	65.2216
b) Bodies Corporate	0	0	0	0	0	0
Sub Total	**1,11,15,912**	**69.9116**	**0**	**2,00,000**	**1,13,15,912**	**65.2216**
A2) Foreign Promoters	0	0	0	0	0	0
Individuals	0	0	0	0	0	0
Bodies Corporate	0	0	**0**	0	0	0
Sub Total A (A1 + A2)	**1,11,15,912**	**69.9116**	**0**	**2,00,000**	**1,13,15,912**	**65.2216**
B) Public Shareholding						
B1) Institutional Investors						

a) Indian	79,000	0.4969	0	0	79,000	0.4553
b) Foreign	1,000	0.0063	0	0	1,000	0.0058
Sub Total (B1)	**80,000**	**0.5031**	0	**0**	**80,000**	**0.4611**
B2) Central Govt./Stat Govt./POI	0	0	0	0	0	0
B3) Non-Institutional Investors						
Individuals	39,32,220	24.7310	0	0	39,32,220	22.6641
Bodies Corporate	4,51,995	2.8427	0	0	4,51,995	2.6052
Others (Including NRI)	3,19,825	2.0115	12,50,000	0	15,69,825	9.0480
Sub Total (B3)	**47,04,040**	**29.5852**	**12,50,000**	**0**	**59,54,040**	**34.3173**
Sub Total B (B1 + B2 + B3)	**47,84,040**	**30.0884**	**12,50,000**	**0**	**60,34,040**	**34.7784**
C) Total Non-Promoter- Non Public Shareholding	0	0	0	0	0	0
Grand Total (A+B+C)	**1,58,99,952**	**100**	**12,50,000**	**2,00,000**	**17,349,952**	**100**

***Note: Post - issue Shareholding structure includes the 200,000 convertible warrants issued on May 2, 2025, pursuant to preferential issue, remain outstanding and are pending conversion into equity shares of the Company.**

5. Point no. 13 under item number 7 of the Explanatory Statement

The last para in Point no. 13 under item no. 7 of the Explanatory Statement for Resolution No. 7 of the notice convening AGM be substituted by the following:

The valuation report is available for inspection at the Registered Office of the company during the business hours on any working days and the same can also access at Company's website i.e .https://www.unihealthfinancials.com/other-documents

6. Removal of asterisk "*" mark in point no. 14 under item no. 7 of the Explanatory Statement

In Points no. 14 under item no. 7 of the Explanatory Statement for Resolution No. 7 of the notice convening AGM the asterisk "*" appearing therein is removed.

Except for the amendments and clarifications set out in this Corrigendum, all other contents of the Notice dated July 03, 2026, shall remain unchanged and continue to be in full force and effect. This Corrigendum shall form an integral part of the Notice and should be read in conjunction therewith. This corrigendum is available on the website of the Company at https://www.unihealthonline.com and on the website of the National Stock Exchange at www.nseindia.com.

By order of the Board

Deshna Jain
Company Secretary
Membership No. A79719

Registered Office:
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Maharashtra
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Tel. No. +91 (22)23544625
Email ID: info@unihealthonline.com
Website: https://www.unihealthonline.com
Place: Mumbai
Date: July 23, 2026