Date: November 21, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: UNIHEALTH

Dear Sir/Madam,

Sub: Submission of investor presentation made to Analyst/Institutional Investors

Please find enclosed herewith investor presentation made to analysts/ investors on the financial results of the Company for half year ended September 30, 2026 at its Earnings Conference Call will be held on November 25, 2026.

This presentation is being submitted in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is also being made available on the Company's website https://www.unihealthfinancials.com/.

This is for your information and records.

Thanking you.
Yours faithfully,

For **Unihealth Hospitals Limited**
(Formerly Unihealth Consultancy Limited)

DESHNA JAIN
Digitally signed by DESHNA JAIN
Date: 2026.11.21 16:28:01 +05'30'

Deshna Jain
Company Secretary & Compliance Officer

Encl: As above

UMC Hospitals
Where Care Comes First

UNIHEALTH HOSPITALS LIMITED

Earnings Update

H1 FY 2026-27

Half year ended 30 September 2026

Where Care Comes First



NSE: UNIHEALTH

DISCLAIMER

Safe Harbor Statement



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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

01

H1 FY 2026-27

Operational & Financial Snapshot



Operational Snapshot

UMC Hospitals — Where Care Comes First

HOSPITALS & MEDICAL CENTRES

400*

Owned & Managed Beds

4 Hospitals

5 Medical Centres

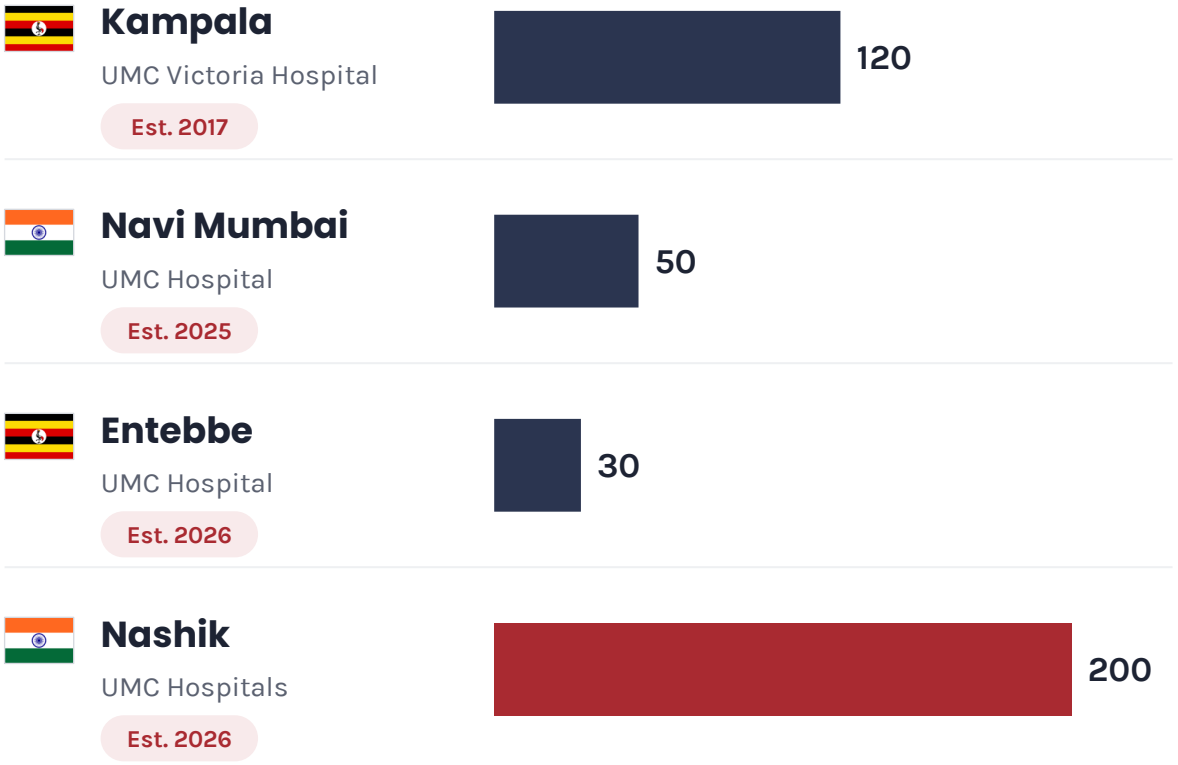
HEALTHCARE CONSULTANCY

1,300

Beds Under Consultancy

Owned & Managed Beds by Facility

400 beds in total



Financial Snapshot

TOTAL INCOME

₹77.78 Cr

TOTAL EXPENSES

₹51.87 Cr

EBITDA

₹25.91 Cr

PAT*

₹14.22 Cr

PAT BEFORE MINORITY INTEREST

₹21.52 Cr

*PAT of ₹14.22 Cr is attributable to the Owners of the Company, after accounting for the Minority Interest; Consolidated Profit after Tax before Minority Interest is ₹21.52 Cr.

VICTORIA HOSPITAL LTD. (UGANDA) — ADDITIONAL 49.81% STAKE

Acquisition completed on **Sep. 02, 2026** — share of Victoria Hospital's H1 profits attributed to the Owners of the Company:

50% of profits attributed to the Owners	**99.81%**
Apr 01 – Sep 01, 2026	Sep 02 – Sep 30, 2026

H1 FY 2026-27

Key Financial Metrics

UMC Hospitals — Where Care Comes First

PROFITABILITY & RETURNS

EBITDA MARGIN

33.31%

PAT* MARGIN

18.28%

ROCE

6.76%

EPS

₹8.77

BALANCE SHEET

NET WORTH

₹216.43 Cr

TOTAL DEBT

₹28.37 Cr

DEBT : EQUITY

0.13

**PAT attributable to the Owners of the Company. All metrics for H1 FY 2026-27 (half year ended 30 September 2026).*

Management's Comments



Dr. Akshay Parmar

Founder & Managing Director

> *A key milestone has been the commencement of patient services at our 200-bed UMC Hospitals facility in Nashik.*

H1 FY27 represents another important phase in UniHealth's evolution as an integrated healthcare platform with an expanding presence across India and East Africa. We have delivered revenue growth of approximately 15% year-on-year, with consolidated revenue from operations reaching ₹76.45 crore, reflecting the continued momentum across our healthcare businesses. During the period, our focus has been on strengthening the operational foundation of our expanded hospital network, enhancing clinical capabilities and preparing our recently commissioned facilities for their next phase of growth. A key milestone has been the commencement of patient services at our 200-bed UMC Hospitals facility in Nashik. This marks an important transition in our India expansion strategy, taking us beyond Navi Mumbai and strengthening our ability to serve North Maharashtra.

With modern tertiary care infrastructure, advanced medical technology, four modular operation theatres and a dedicated robotic surgery facility, Nashik provides a significant platform for our future growth.

At the same time, our existing operations continue to strengthen their clinical capabilities. In Uganda, UMC Victoria Hospital has expanded its specialised service offerings, including the launch of ophthalmology and eye-care services. The hospital's recognition as the Platinum Winner – Best Private Healthcare Service Provider in Uganda at the Business Excellence Awards 2026 is an encouraging endorsement of our commitment to clinical excellence and patient-centric healthcare.

We remain focused on improving capacity utilisation, strengthening our specialty and super-specialty departments, developing referral networks and achieving operating leverage across our hospital network. While the commissioning and ramp-up of new facilities entail an initial increase in operating costs, we believe that progressive improvement in occupancy, patient volumes and service mix will provide opportunities for margin improvement over the medium term. We remain confident in the long-term opportunities across India and East Africa.

Management's Comments



Dr. Anurag Shah

Founder & Executive Director

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Our near-term ambition is to establish a network of more than 1,000 commissioned beds across India and Africa.

Our strategy has always been to build a scalable healthcare platform rather than operate individual hospitals in isolation. H1 FY27 reflects the continued execution of this vision, with an expanded operational footprint, stronger clinical capabilities and a growing presence across strategically important healthcare markets. An important strategic development during the period was the completion of the acquisition of an additional 49.81% equity stake in Victoria Hospital Limited, Uganda, through a share-swap transaction. This increased Unihealth's ownership from 50% to 99.81%, making Victoria Hospital an almost wholly owned subsidiary. The transaction strengthens our long-term participation in one of the Group's established overseas healthcare businesses, while preserving financial resources through a non-cash equity consideration structure.

Our expansion strategy is supported by a diversified business model encompassing hospital operations, healthcare consultancy, pharmaceutical exports, medical value travel and healthcare infrastructure development. These complementary business verticals provide us with multiple avenues to participate in the healthcare value chain and leverage our experience across geographies.

With the commencement of operations at Nashik, the continued development of our Navi Mumbai hospital and the strengthening of our East African operations, we are entering a new phase in which execution, integration and utilisation of existing capacity will be as important as further expansion.

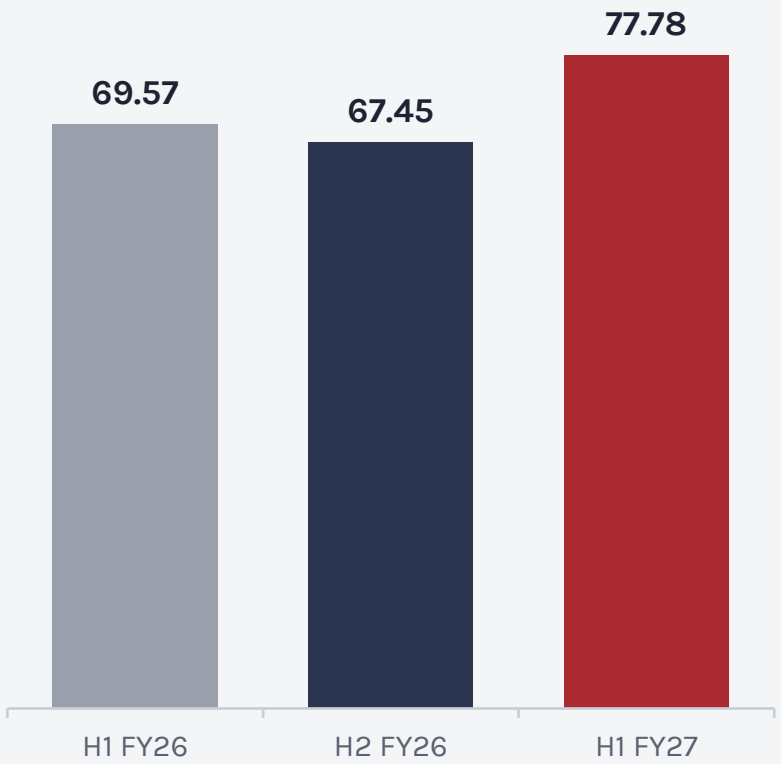
Our near-term ambition is to establish a network of more than 1,000 commissioned beds across India and Africa. We intend to pursue this ambition through a disciplined approach to capital allocation, strategic partnerships, operational acquisitions and development of specialty healthcare capabilities.

We remain committed to sustainable growth, prudent financial management and building a differentiated healthcare platform that delivers quality, affordable and accessible healthcare.

Total Income & Revenue Mix

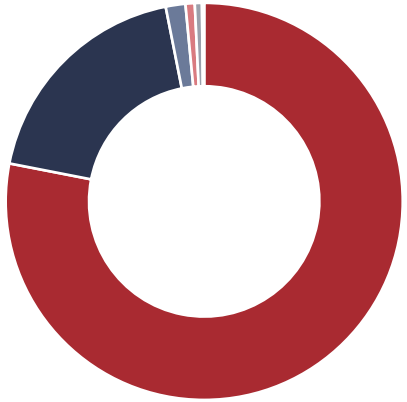
Total Income

₹ Cr



Geographical Distribution

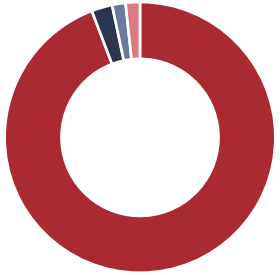
H1 FY27 · share of revenue



Uganda	78.05%
India	18.82%
Mauritius	1.60%
UAE	0.75%
Tanzania	0.58%
Nigeria	0.18%

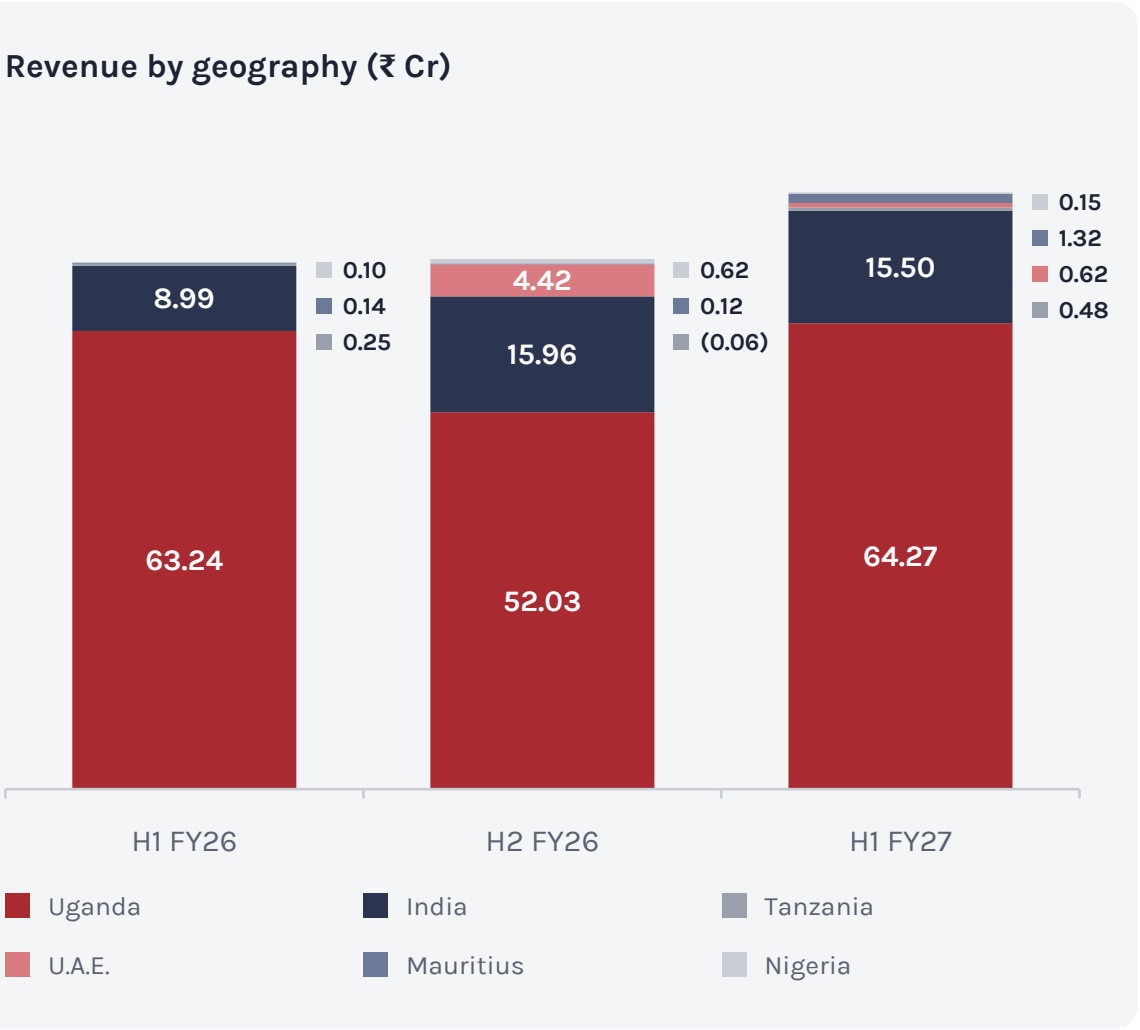
Segmental Distribution

H1 FY27 · share of revenue



Hospitals	94.21%
Consultancy Services	2.48%
Exports & Distribution	1.60%
Other Income	1.71%

Spotlight on Geographies



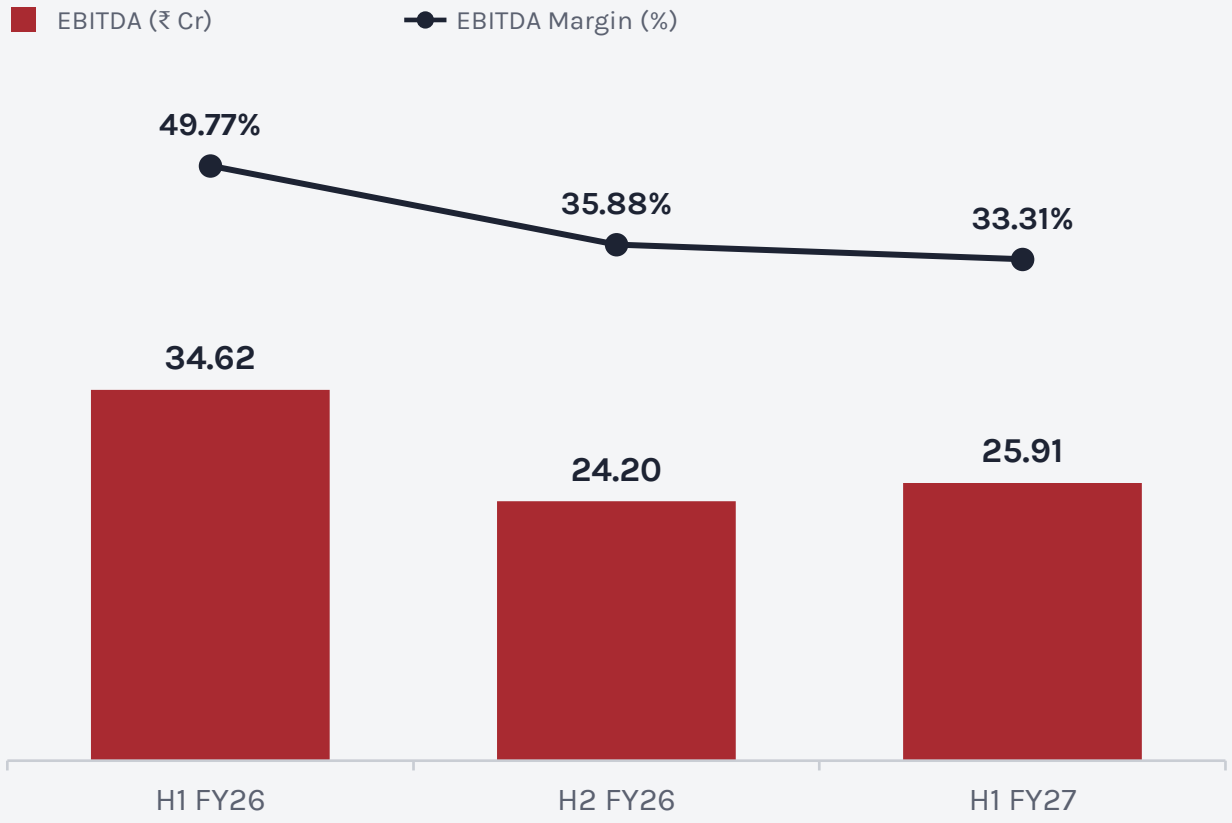
Geography	H1 FY26	H2 FY26	H1 FY27
Uganda	63.24	52.03	64.27
India	8.99	15.96	15.50
Tanzania	0.25	(0.06)*	0.48
U.A.E.	–	4.42	0.62
Mauritius	0.14	0.12	1.32
Nigeria	0.10	0.62	0.15

In ₹ Cr

**Revenue for Tanzania reflects as negative due to Foreign Exchange Profit / (Loss)*

EBITDA & EBITDA Margin

EBITDA & EBITDA Margin



KEY FACTORS · H1 FY27 VS H1 FY26

Following the commissioning of:

- Oct 02, 2025 — **UMC Hospital, Navi Mumbai** 50 beds
- Feb 01, 2026 — **UMC Hospital, Entebbe** 30 beds
- Sep 01, 2026 — **UMC Hospital, Nashik** 200 beds
- **UMC Clinics, Nansana & Hoima** Uganda

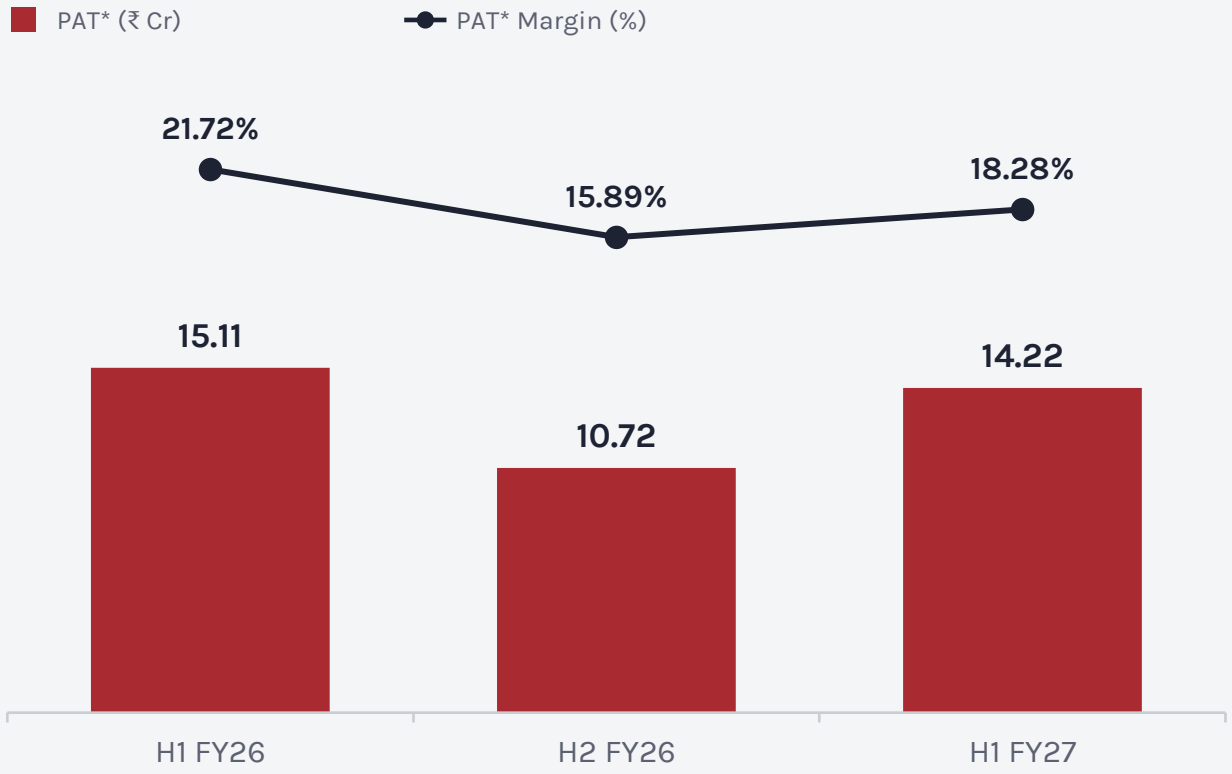
INCREASE IN OPEX

₹38.79 Cr → **₹57.60 Cr** +48.49%

All figures in ₹ Cr. EBITDA Margin = EBITDA / Total Income.

Profit after Tax & PAT Margin

PAT* & PAT* Margin



KEY FACTORS · H1 FY27 VS H1 FY26

Following the commissioning of:

- Oct 02, 2025 — **UMC Hospital, Navi Mumbai** 50 beds
- Feb 01, 2026 — **UMC Hospital, Entebbe** 30 beds
- Sep 01, 2026 — **UMC Hospital, Nashik** 200 beds
- **UMC Clinics, Nansana & Hoima** Uganda

INCREASE IN OPEX

₹38.79 Cr → **₹57.60 Cr** +48.49%

INCREASE IN FINANCE COST

₹1.18 Cr → **₹1.84 Cr** +55.93%

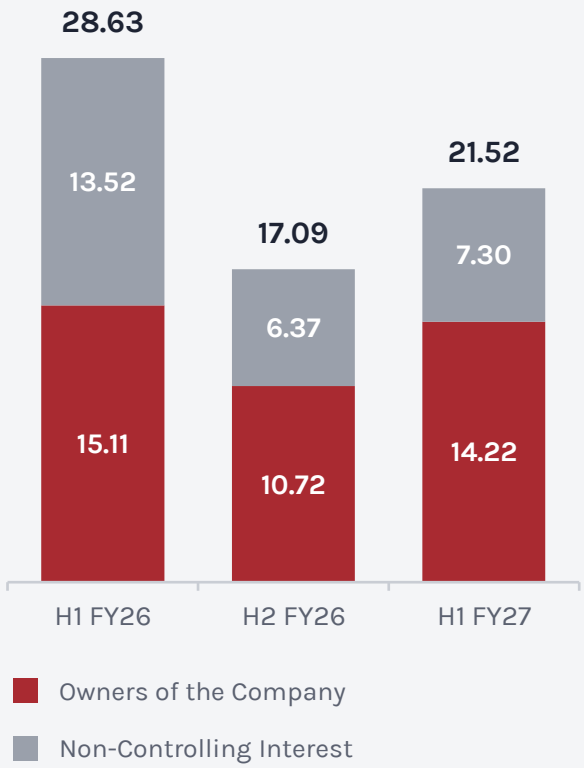
*All figures in ₹ Cr. *PAT attributable to the Owners of the Company. Acquisition of the additional 49.81% equity stake in Victoria Hospital Ltd. (Uganda) was completed on Sep. 02, 2026; 50% profits for the period April 01, 2026 to Sep. 01, 2026 and 99.81% profits for the period Sep. 02, 2026 to Sep. 30, 2026 attributed to the Owners of the Company.*

Profit & Loss Summary

In ₹ Cr

Particulars	H1 FY26	H2 FY26	H1 FY27
Revenue	66.67	65.32	76.45
Other Income	2.90	2.13	1.33
Total Income	**69.57**	**67.45**	**77.78**
Total Expenditure	34.95	43.25	51.87
EBITDA	**34.62**	**24.20**	**25.91**
EBITDA Margin (%)	49.77%	35.88%	33.31%
Finance Cost	1.18	1.16	1.84
Depreciation	3.85	6.34	5.72
Profit before Tax	**29.59**	**16.71**	**18.34**
Tax	1.24	(0.40)	(3.29)
Share in Profit / (Loss) of Associates	0.29	(0.01)	(0.10)
Profit after Tax	**28.63**	**17.09**	**21.52**
Profit attributable to Owners of the Company	**15.11**	**10.72**	**14.22**
Non Controlling Interest	13.52	6.37	7.30

Profit after Tax: Owners vs Non-Controlling Interest



CONSOLIDATED

Balance Sheet

In ₹ Cr

Equity & Liabilities	FY25	FY26	H1 FY27
Equity	15.40	15.70	17.15
Reserves	85.96	121.91	131.62
Non Controlling Interests	40.45	60.35	67.66
Net Worth	**141.81**	**197.96**	**216.43**
Non Current Liabilities			
Long Term Borrowing	5.39	16.09	22.68
Lease Liabilities	5.71	9.26	58.82
Deferred Tax Liability	3.32	1.31	0.00
Long Term Provision	0.26	0.31	0.46
Total Non Current Liabilities	**14.68**	**26.98**	**81.95**
Current Liabilities			
Short Term Borrowings	10.99	5.21	5.69
Lease Liabilities	0.11	2.17	2.09
Trade Payables	5.94	9.38	8.08
Other Current Liabilities	1.23	3.76	3.96
Current Financial Liabilities	5.05	2.53	0.99
Short Term Provision	1.23	6.16	7.27
Total Current Liabilities	**28.89**	**29.22**	**28.08**
Total Equity & Liabilities	**185.38**	**254.16**	**326.46**

Assets	FY25	FY26	H1 FY27
Non Current Assets			
Fixed Assets	72.94	93.97	165.54
Non Current Investments	0.19	0.46	0.36
Long Term Loans and Advances	2.97	0.00	0.00
Deferred Tax Assets (Net)	0.00	0.00	2.48
Other Non Current Assets	0.00	3.85	3.52
Total Non Current Assets	**76.10**	**98.29**	**171.90**
Current Assets			
Inventories	4.24	6.84	6.47
Investments	0.00	0.00	0.15
Trade Receivables	82.16	123.38	114.39
Cash and Bank Balance	15.61	10.45	12.17
Short Term Loans and Advances	0.00	1.10	6.73
Contract Assets	0.00	0.05	0.11
Other Current Assets	7.28	14.05	14.53
Total Current Assets	**109.28**	**155.87**	**154.55**
Total Assets	**185.38**	**254.16**	**326.46**

NET WORTH **₹216.43**

FIXED ASSETS **₹165.54**

CASH & BANK **₹12.17**

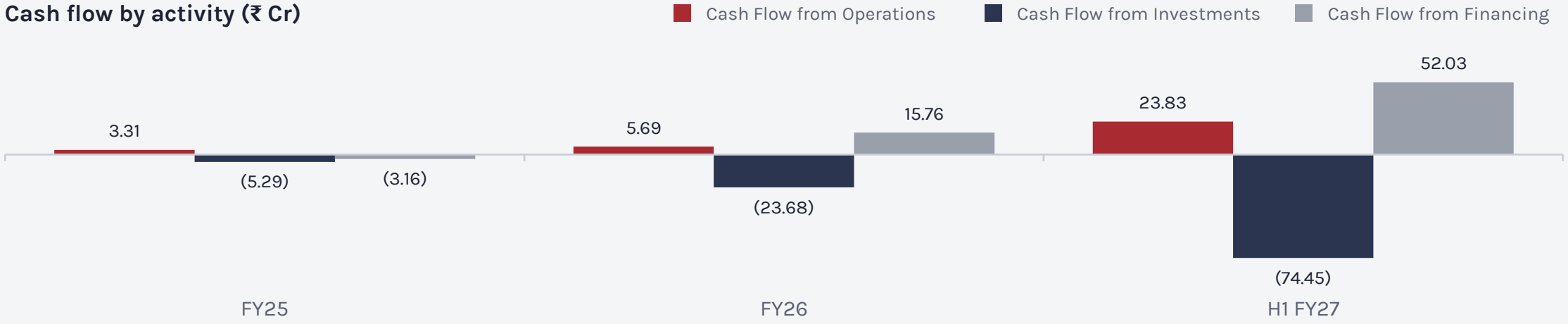
CONSOLIDATED

Cash Flow Statement

In ₹ Cr

Particulars	FY25	FY26	H1 FY27
Cash Flow from Operations	3.31	5.69	23.83
Cash Flow from Investments	(5.29)	(23.68)	(74.45)
Cash Flow from Financing	(3.16)	15.76	52.03
Net Cash Flow	**(5.14)**	**(2.23)**	**1.41**
Opening Cash Balance	13.29	8.36	10.45
Closing Cash Balance	**8.36**	**10.45**	**12.17**

Cash flow by activity (₹ Cr)



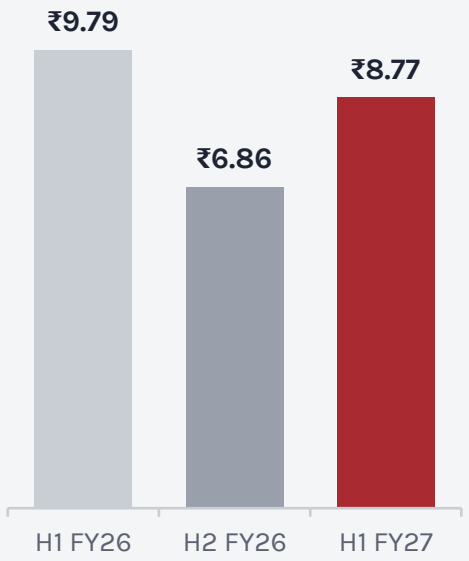
CONSOLIDATED · HALF-YEARLY TREND

Key Financial Metrics

Earnings Per Share

EPS (₹) · H1 FY27

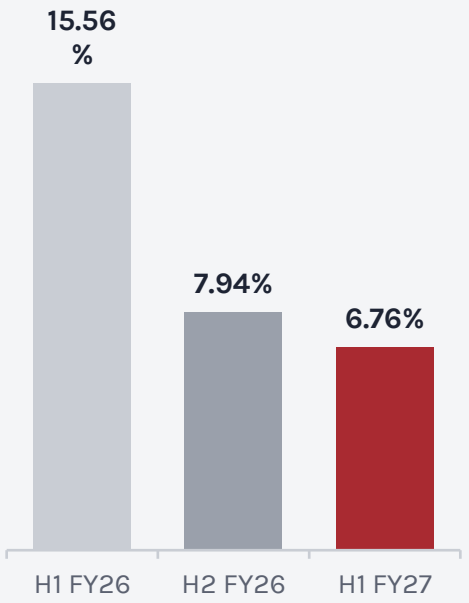
₹8.77



Return on Capital Employed

ROCE (%) · H1 FY27

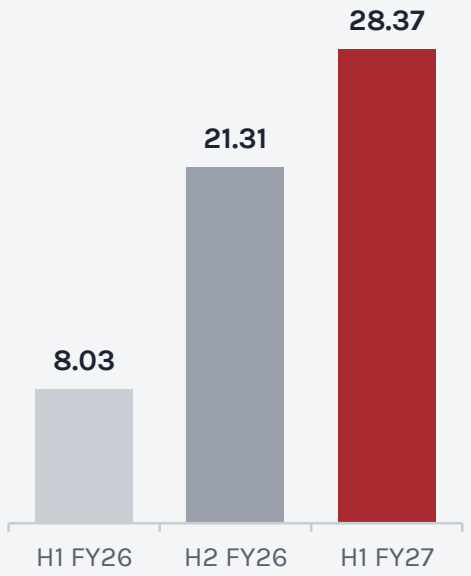
6.76%



Total Debt

₹ Cr · H1 FY27

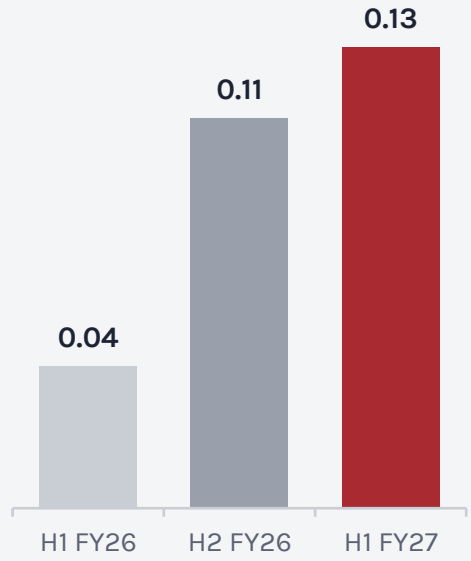
₹28.37 Cr



Debt – Equity Ratio

D/E · H1 FY27

0.13



Normalized Proforma P&L: Basis of Preparation

	AS REPORTED (IND-AS)	NORMALIZED PROFORMA
01 **Victoria Hospital Ltd. (Uganda)** Additional 49.81% equity stake	The Company completed the acquisition of the additional 49.81% equity stake in Victoria Hospital Ltd. (Uganda) on Sep. 02, 2026; accordingly, as per Ind-AS, 50% profits for the period April 01, 2026 to Sep. 01, 2026 have been attributed to the Owners of the Company and 99.81% profits for the period Sep. 02, 2026 to Sep. 30, 2026 attributed to the Owners of the Company.	Since the Equity of the Company as on Sep. 30, 2026 is on a fully-diluted basis, the Normalized Proforma Profit & Loss Summary considers the **entire 99.81% profit of Victoria Hospital Limited** as attributed to the Owners of the Company.
02 **Leased Premises** UMC Hospitals, Navi Mumbai & Nashik	The land & building of the presently commissioned UMC Hospitals in Navi Mumbai and Nashik are on leave and license / lease basis. The financial reporting as per Ind-AS makes necessary additions to the Assets & Liabilities of the Company and accounts for Depreciation and Finance Costs (instead of the monthly rent / lease amount being paid).	The Normalized Proforma Profit & Loss Summary accounts for the **monthly rent / lease amount being paid** in the Profit & Loss Statement, taking the said expenses as part of the Operational Expenses and accordingly **negates the accounting impact in Depreciation & Finance Cost** for these premises.

Reported vs Normalized Proforma P&L

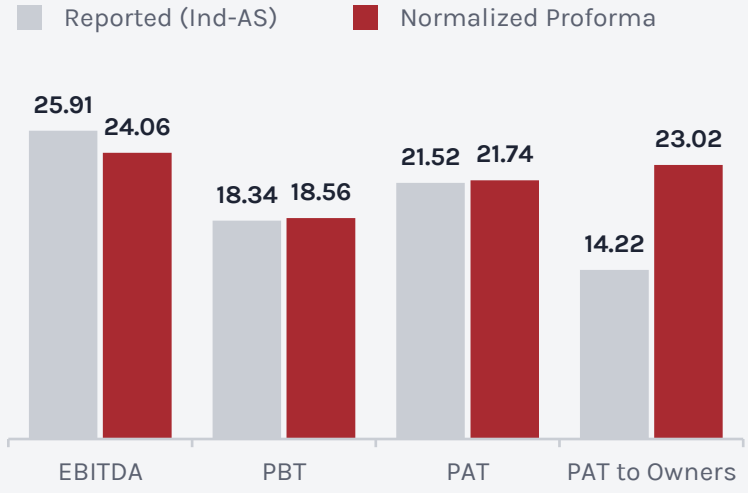
In ₹ Cr

Particulars	Reported as per Ind-AS	Normalized Proforma
Revenue	76.45	76.45
Other Income	1.33	1.33
Total Income	**77.78**	**77.78**
Total Expenditure	51.87	53.72
EBITDA	**25.91**	**24.06**
EBITDA Margin (%)	33.31%	30.93%
Finance Cost	1.84	1.01
Depreciation	5.72	4.49
Profit before Tax	**18.34**	**18.56**
Tax	(3.29)	(3.29)
Share in Profit / (Loss) of Associates	(0.10)	(0.10)
Profit after Tax	**21.52**	**21.74**
Profit attributable to Owners of the Company	**14.22**	**23.02**
Non Controlling Interest	7.30	(1.28)

PROFIT ATTRIBUTABLE TO OWNERS

Reported	Normalized
₹14.22 Cr	₹23.02 Cr

Reported vs Normalized (₹ Cr)



02

KEY BUSINESS HIGHLIGHTS

H1 FY 2026-27 Business Highlights



India: Building Advanced Care Capabilities

UMC Hospitals, Navi Mumbai

50 beds · 2025

- Performs its **1st Robotic Surgery** in May 2026, a major milestone in its journey towards advanced healthcare excellence
- **1st Intravascular Ultrasound (IVUS) Guided Coronary Intervention** performed in June 2026 followed by a **Complex Emergency Cardiac Bypass Surgery (CABG)** in a 35-year old patient, advancing Cardiac Care Services
- Successfully **treats complex pancreatic complication through advanced Minimally Invasive Surgery**, marking an important step in the development of the hospital's Gastrointestinal, Laparoscopic & Pancreatic Surgery capabilities
- Performs **Navi Mumbai's 1st Bilateral Robotic Hip Replacement Surgery** via the Direct Anterior Approach
- Collaborates with Unihealth Foundation & USER Foundation to **provide life-changing Spine Surgeries for underprivileged children**, marking its presence in the field of Advanced Spine & Scoliosis Surgical Care

UMC Hospitals, Nashik

200 beds · 2026

- Hospital services commissioned on **September 01, 2026**, marking the presence of UMC Hospitals in the rapidly growing North Maharashtra sector
- **1st Hip Replacement Surgery** performed and **1st neonate successfully treated in the NICU** within 15 days of commissioning services, reflecting infrastructural and operational preparedness of the facility

Future Expansion · Pune

The Company **initiates its search to acquire and/or establish a 100-150 bedded multispecialty tertiary care hospital** in the city of **Pune**, with the target to finalize the location and premises by the end of the ongoing Financial Year.

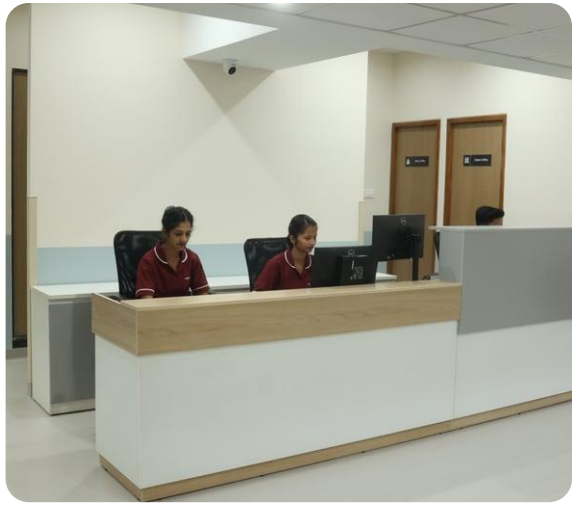
Once finalized, this will ensure the Company's intended presence with facilities in the **Golden Triangle of Maharashtra**.

India: UMC Hospitals in Pictures











INDIA AT A GLANCE

2 Hospitals

UMC Hospitals, Navi Mumbai & Nashik

250 Beds

50 at Navi Mumbai, 200 at Nashik

2 Outreach Clinics

Pen and Ulwe, Navi Mumbai

100–150 Beds

Planned multispecialty hospital in Pune

Africa: Consolidating Our Position in Uganda

UMC Hospitals, Uganda

STAKE IN VICTORIA HOSPITAL LTD.



The Company completed the **acquisition of an additional 49.81% equity in Victoria Hospital Limited** (Uganda), **increasing its equity stake to 99.81%**, making it a nearly wholly owned subsidiary.

This enables substantially all future economic benefits generated by Victoria Hospital—including its **earnings, cash flows and long-term value creation**—to accrue directly to the **shareholders of Unihealth Hospitals Limited**.

Victoria Hospital Limited currently enjoys a **10-year corporate income tax holiday**, enabling it to retain substantially all of its operating profits during this period. This is expected to result in **significantly higher free cash flows, improved return on invested capital, accelerated reinvestment** into expansion projects and enhanced long-term shareholder returns.

Further, the Company is a **debt-free company, with no outstanding borrowings**. The absence of financial leverage eliminates interest costs, enhances earnings quality, reduces financial risk and provides **substantial borrowing capacity** to support future expansion initiatives.

UMC Hospitals, Kampala

UMC Victoria Hospital **launched comprehensive Eye Care and Ophthalmology Services in July 2026** with the successful completion of the first cohort of cataract surgeries at its unit.

The commissioning of the Ophthalmology Department equips UMC Victoria Hospital with **dedicated surgical infrastructure, specialized diagnostic equipment, and a trained clinical team** to diagnose and treat a wide range of eye conditions — from routine vision care to complex surgical interventions.

UMC Clinics, Uganda

In line with its intent to consolidate its position in Uganda, the Company has **expanded its network of UMC Clinics, adding clinics in Nansana and Hoima and Site Clinics at Rainbow International School and in Tilenga**.

The Clinics have allowed the Company to **expand its footprint beyond Kampala and Entebbe** and become a **source of referrals to UMC Victoria Hospital** for advanced medical and surgical care from these locations.

Africa: UMC Hospitals & Clinics in Pictures



UMC Victoria Hospital, Kampala



UMC Hospital, Entebbe



UMC Clinic, Hoima



UMC Clinic, Nansana

UGANDA AT A GLANCE

2 Hospitals

UMC Victoria Hospital, Kampala and UMC Hospital, Entebbe

150 Beds

120 at Kampala, 30 at Entebbe

5 UMC Clinics

Kyanja, Nansana, Hoima, Rainbow International School, Tilenga

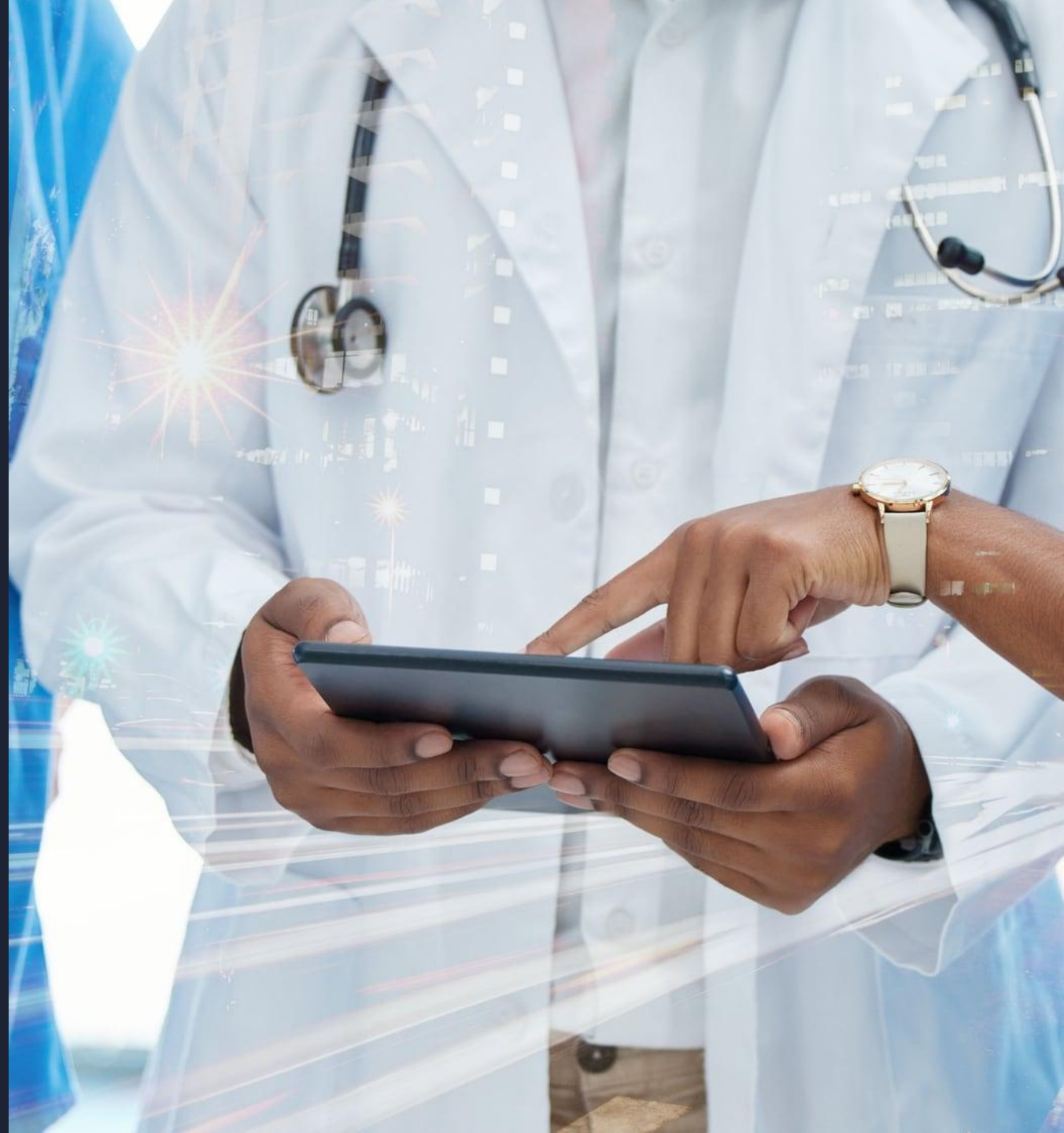
99.81% Stake

in Victoria Hospital Ltd.

03

COMPANY OVERVIEW

Pioneering End-to-End Healthcare Solutions Across Borders



Global Presence & Multidisciplinary Capabilities

Unihealth Hospitals Limited (formerly known as Unihealth Consultancy Limited) (UniHealth, The Company), founded in 2010 and headquartered in Mumbai, is a prominent healthcare service provider with a global presence across India and Africa. The Company is a healthcare service provider having its presence in diverse business segments, that include hospitals, medical centers, consultancy services, distribution of pharmaceutical and medical consumable products and medical value travel.

Under the renowned **'UMC Hospitals'** brand, the company expertly operates four multi-speciality facilities: UMC Hospital, Navi Mumbai, UMC Hospital, Nashik, UMC Victoria Hospital, Kampala (Uganda) and UMC Hospital, Entebbe (Uganda), collectively operating a cumulative bed strength of **400 operational beds**. Unihealth also operates UMC Clinics at Kyanja, Nansana, Hoima, Rainbow International School and Tilenga in Uganda and Outreach Clinics in Pen and Ulwe in Navi Mumbai, India.

The Company actively extends healthcare consultancy services to projects in India and across multiple countries in the Middle East and Africa and excels in exporting and distributing pharmaceutical and medical consumable products to Uganda, serving as reputable distributors for several Indian manufacturing companies.

In a significant development, UniHealth was successfully listed on the NSE Emerge Platform in September 2023. Following completion of 3 years of its listing, the Company has recently received the shareholders' approval to submit its application for **migration to the Main Board of the National Stock Exchange (NSE)** and its **listing on the Bombay Stock Exchange (BSE)**.



2010
Founded

Mumbai
Headquarters

Sept 2023
Listed on NSE Emerge

COMPANY OVERVIEW

UMC Hospitals: Scaling Quality Care Across Continents

16+ Years
Of Experience

4 Hospitals
& 5 Medical Centres

600+
Employees

400
Operational Beds

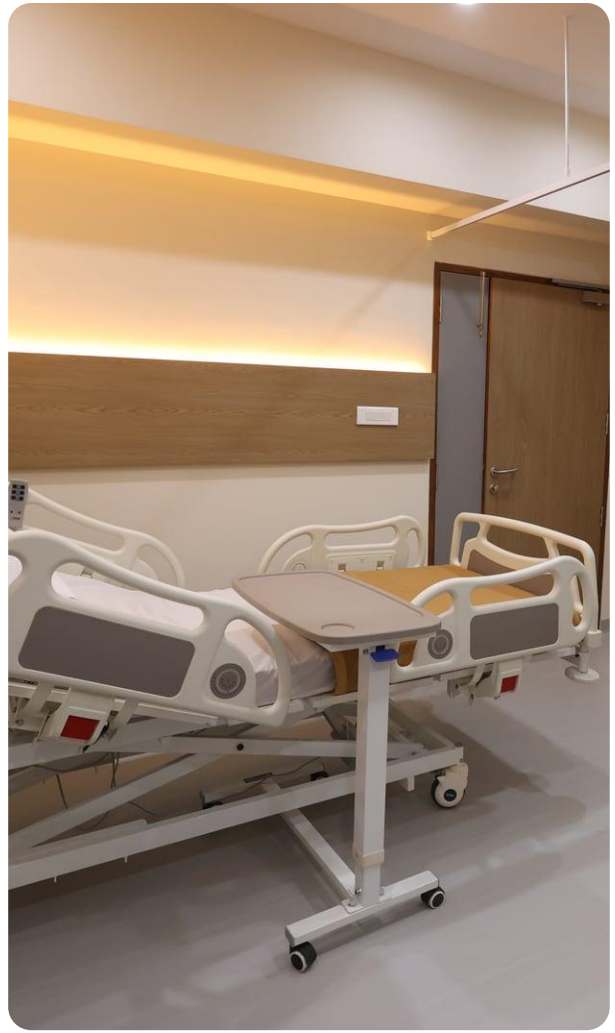
250+
Doctors

1,50,000+
Patients Treated Annually

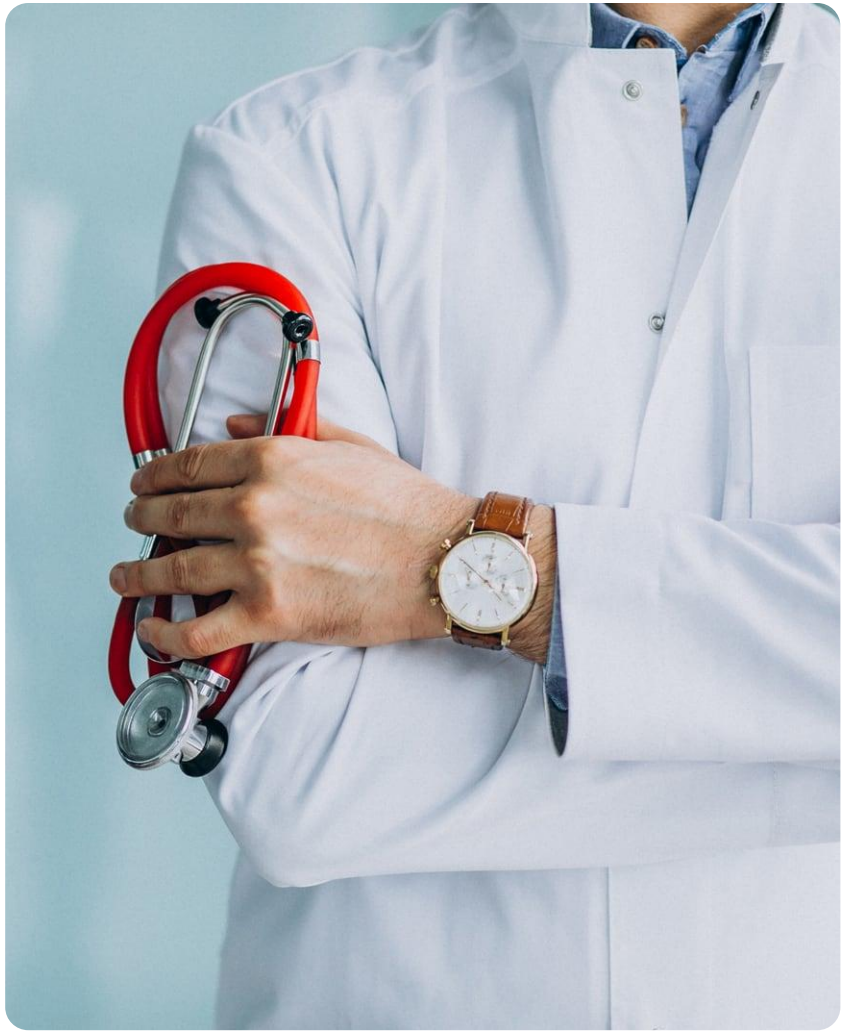
2,000+
Procedures Done Annually

1,300+
Beds in Projects under Consultancy

ISO 9001:2015
Certified



Purpose-Driven: Vision, Mission & Values



Vision

To be a Global Leader in the Healthcare Industry and Provide Effective Healthcare Services

Mission

To Create Value for Customers, Employees and Society

Values

- Integrity
- Efficiency
- Responsibility
- Transparency
- Commitment

Built Step by Step: Key Milestones

2010
UniHealth is incorporated with focus on Medical Value Travel Facilitation as its key business vertical

2011
Exclusive collaboration with Aditya Birla Memorial Hospital for Medical Value Travel Services

2012
Successful execution of the 1st Healthcare Consultancy Project in Zimbabwe

2014
Exclusive collaboration with Ethiopian Air to roll out the 'UniHealth - Ethiopian Air Medical Travel Program'

2015
Adopts 'Where Care Comes First' motto and 'Healthcare for All' vision

2016
The 1st 'Unihealth Medical Center' is commissioned in Mwanza, Tanzania followed by one in Kampala, Uganda

Built Step by Step: Key Milestones

2016–18
‘UMC Victoria Hospital’ commissioned in Kampala, Uganda & ‘UMC Zhahir Hospital’ in Kano, Nigeria

2019
UniHealth appointed as the ‘Project Management Consultant’ for the 500-bedded PHRC Health City

2020
The Group marks its foray into distribution of Medical Consumables & Pharmaceuticals in Africa

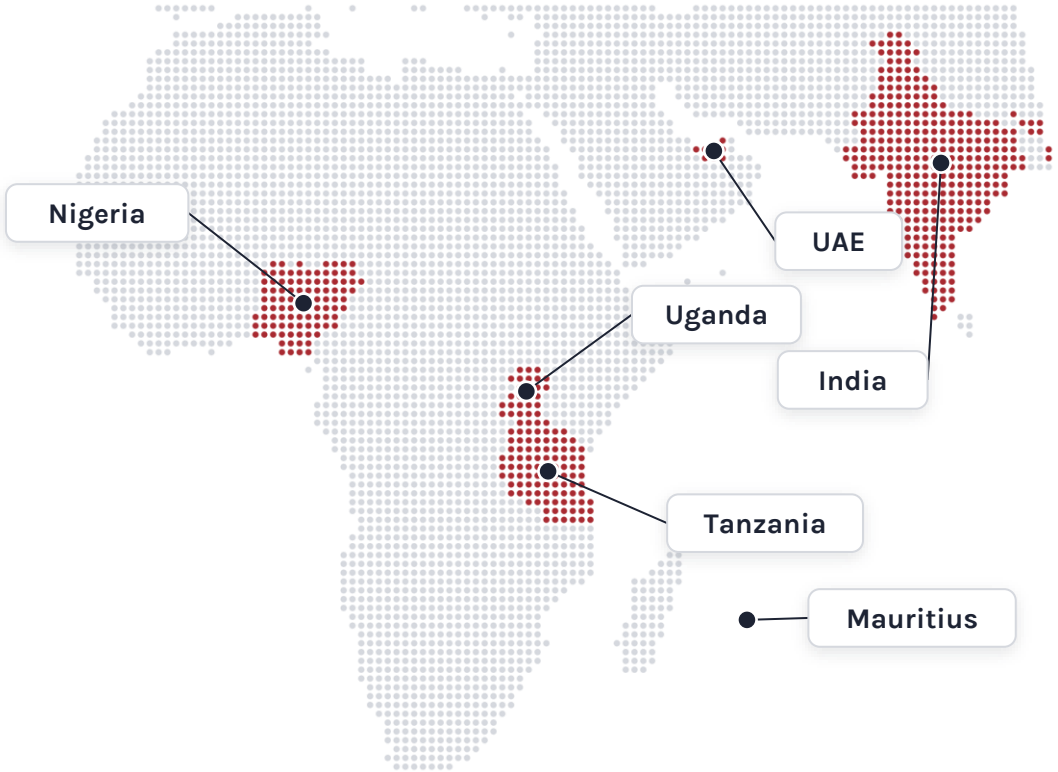
2023
Receives statutory approval to change name to ‘Unihealth Consultancy Limited’ & gets listed on NSE Emerge

2025
Launch of the Company’s 1st multispecialty tertiary care hospital in India, UMC Hospital, Navi Mumbai

2026
Company commissions UMC Hospital, Nashik & acquires an additional 49.81% equity stake in Victoria Hospital Ltd.

CORPORATE STRUCTURE

Organizational Snapshot



6 Countries | **8** Subsidiaries | **1** Associate

India

SUBSIDIARIES
UMC Hospitals Pvt. Ltd.
Unihealth Pharmaceuticals Pvt. Ltd.

Uganda

SUBSIDIARY
Victoria Hospital Ltd.

ASSOCIATE
Unihealth Uganda Ltd.

Tanzania

SUBSIDIARIES
Biohealth Ltd.
Unihealth Tanzania Ltd.

Mauritius

SUBSIDIARY
Unihealth Holdings Ltd.

U.A.E.

SUBSIDIARY
Aryavarta FZE

Nigeria

SUBSIDIARY
UMC Global Health Ltd.

Honoured & Recognized: Awards that Define Excellence







2014	**‘Best Medical Tourism Company of the Year’** Received the award from Worldwide Achievers in 2014
2015	**‘Emerging Healthcare Company of the Year’** Honored at the Business Leaders’ Summit & Awards 2015
2015	**‘Company of the Year for Valued Contribution in Indian Medical Tourism Industry’** Acknowledged at the CIMS Healthcare Excellence Awards 2015
2016	**‘India 5000 Best MSME Award for Quality Excellence’** Recognized at the India 5000 Best MSME Awards 2016
2018	**‘Company with Global Presence’** Received award at the Small Enterprise Business Expo & Awards 2018
2023	**‘Company of the Year 2023 - Global’** Awarded at the Business Excellence Awards 2023
2023	**‘Iconic Brand of the Year’** UMC Hospitals | UniHealth was honored by Blossom Media Private Limited and BSE SME in 2023
2026	**‘Platinum Winner – Best Private Healthcare Service Provider in Uganda’** UMC Victoria Hospital, at the Business Excellence Awards 2026

04

BUSINESS VERTICALS

Four Synergistic Business Verticals



Four Synergistic Business Verticals

01 Hospitals & Medical Centres

The Company owns and operates the 120-bedded UMC Victoria Hospital, Kampala, the 30-bedded UMC Hospital, Entebbe and UMC Clinics in Kyanja, Nansana, Hoima, Rainbow International School & Tilenga in Uganda. In India, it operates the 50-bedded UMC Hospital, Navi Mumbai and the 200-bedded UMC Hospital, Nashik. It is set to commission UMC Hospital, Mwanza in Tanzania soon.

400 operational beds

02 Healthcare Consultancy

The Company provides healthcare consultancy and management services. These services encompass the entire project lifecycle, starting from pre-development stages to feasibility analysis, pre-construction and construction & installation management services, equipping, recruiting, establishing standard operating protocols, setting up management and internal audit structures, to successful commissioning of the project.

1,300+ beds under consultancy

03 Exports & Distribution

UniHealth Pharmaceutical Private Limited exports and distributes pharmaceutical and medical consumable products in multiple African countries. The Company exports and supplies these products to Unihealth (U) Limited in Uganda, which in-turn distributes and supplies the products to clients in the respective geographies.

India to African markets

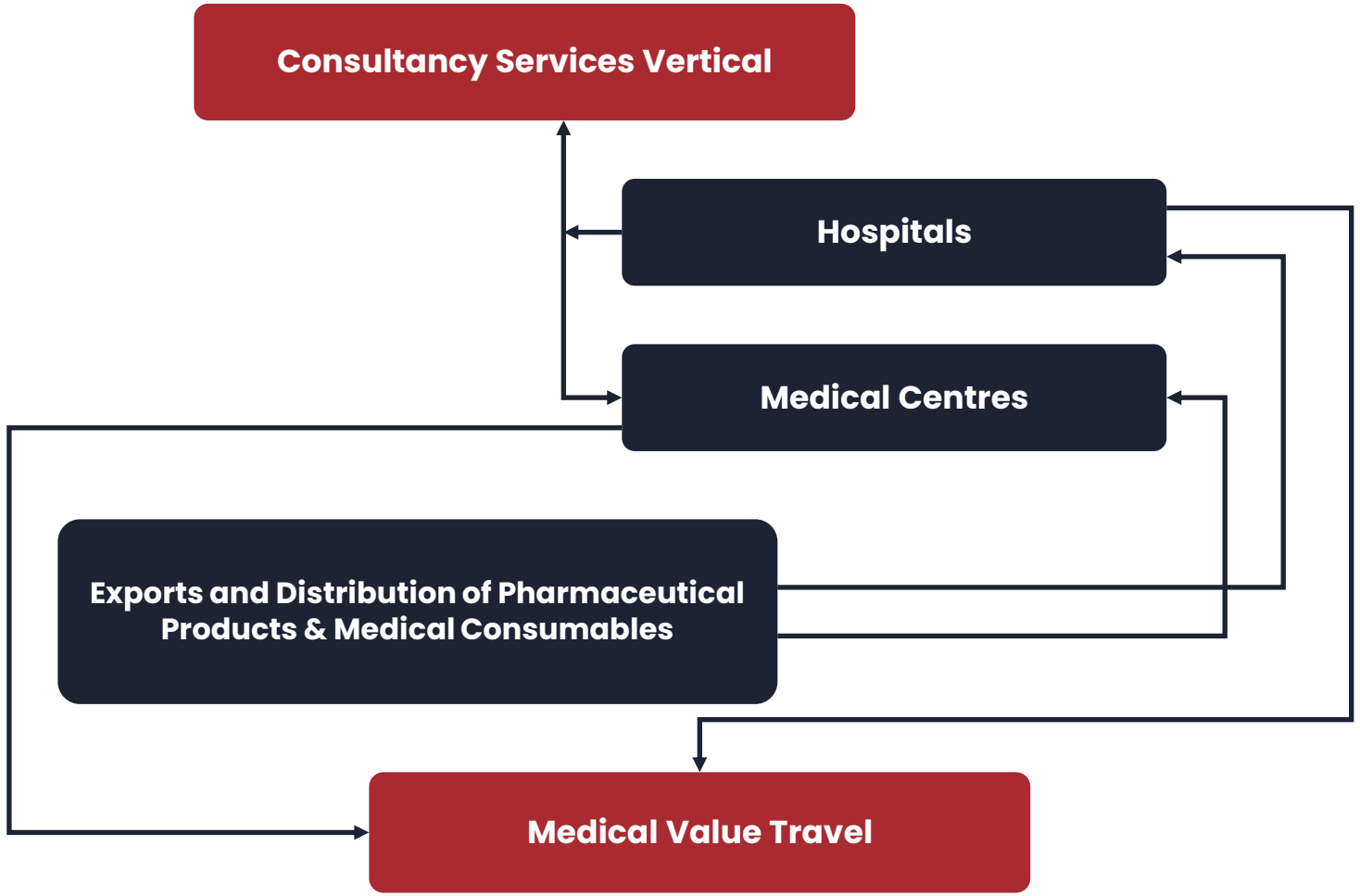
04 Medical Value Travel

The Company facilitates medical value travel for patients travelling from various countries in the Middle East and Africa to India for advanced medical care services.

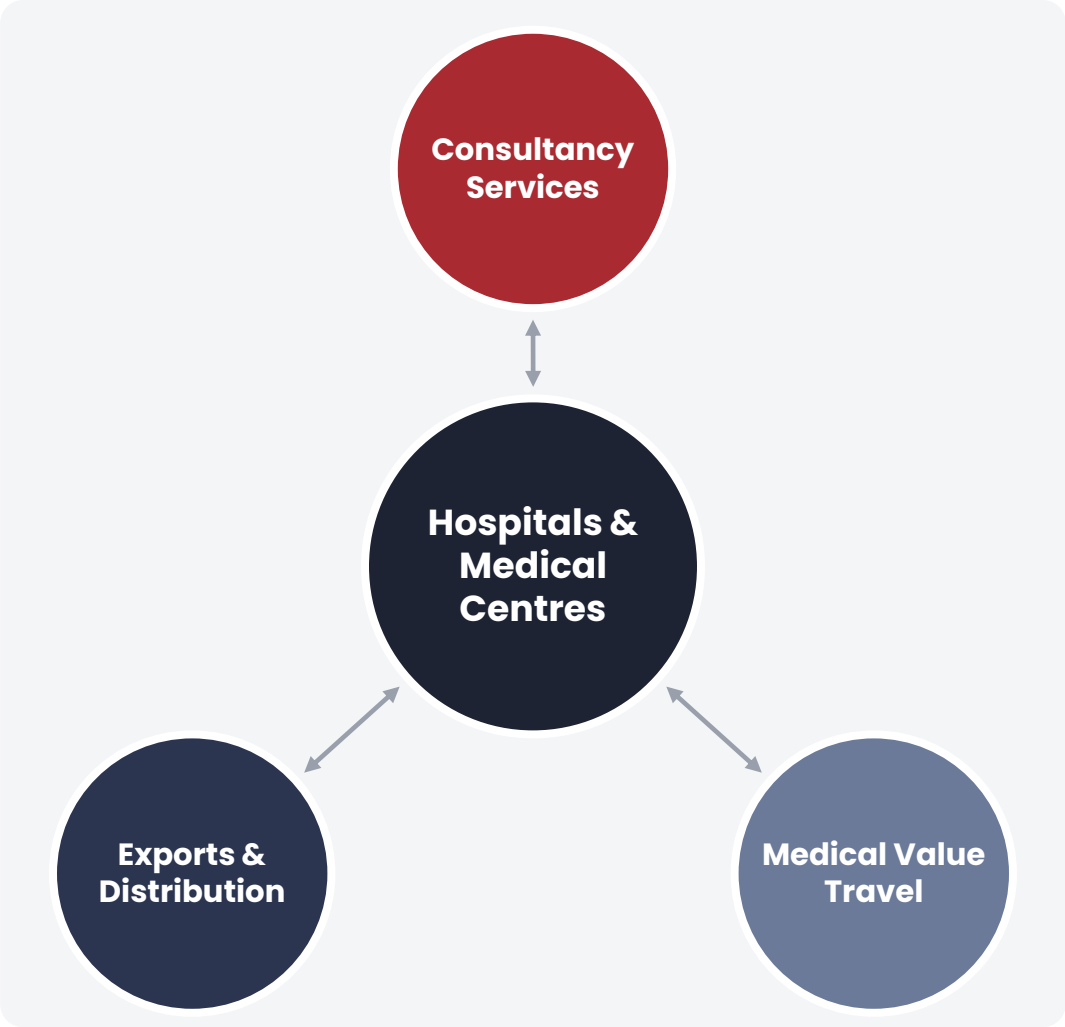
Middle East & Africa to India

Business Verticals: How They Work Together

UNIQUENESS OF INTER-DEPENDENT BUSINESS VERTICALS



Uniqueness of Inter-dependent Business Verticals



01 Opening New Markets for Exports & Distribution

The Company's business model stands out due to its integration of various business verticals, which synergistically unlock growth potential and enhance revenue and profitability. The presence of the Company's Hospitals and Medical Centres creates opportunities for its export and distribution vertical to tap into untapped markets.

02 Consultancy Expands the UMC Hospitals Network

Through its Consultancy Services vertical, the Company explores partnerships to establish and expand its network of hospitals under the 'UMC Hospitals' brand. This not only supports the Company's overall growth but also generates independent revenue and profits as a separate business unit.

03 Infrastructure for Medical Value Travel

The network of UMC Hospitals and Unihealth Medical Centres serves as essential infrastructure for the Company's Medical Value Travel vertical. This vertical benefits from the existing infrastructure and expands its presence, growth, revenues, and profitability. Additionally, it enables the Company to conduct on-site medical OPD and surgical camps in collaboration with multiple international healthcare providers.

Comprehensive Healthcare Solutions

UMC Hospitals — Where Care Comes First — UniHealth

Comprehensive Healthcare Services Offered across UMC Hospitals by Unihealth

- **General Medicine**
- **General Surgery**
- **Laparoscopic Surgery** (Minimally Invasive)
- **Orthopedics & Spine**
- **Neurology & Neurosurgery**
- **Obstetrics & Gynecology**
- **Pediatrics & Neonatology**
- **Gastroenterology** (including Endoscopy & Colonoscopy)
- **Comprehensive Diagnostics & Radiology**
- **Nephrology & Urology** (including Dialysis)
- **Intensive Care**
- **Dermatology & Cosmetology**
- **Rehabilitative Medicine**
- **Oncology**
- **ENT**
- **Dental Services**
- **Ophthalmology Services**

17
Specialties across UMC Hospitals

Healthcare Consultancy Services

End-to-end healthcare consultancy and management services, covering the entire project lifecycle — from pre-development to successful commissioning.

01
Project Report & Feasibility Study

02
Architectural Planning & Designing

03
Medical Planning & Procurement

04
Management Consultancy

05
Quality Management & Accreditation

06
Business Process Restructuring

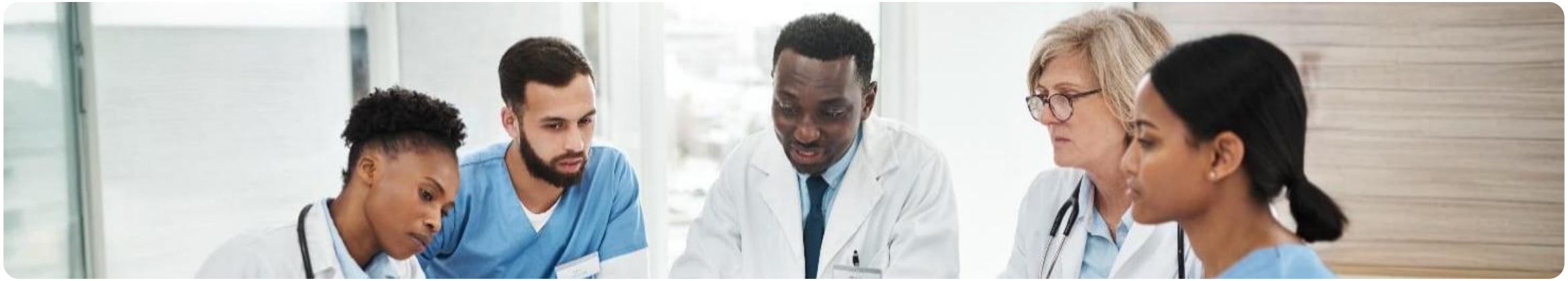
07
Operations & Management

08
Project Management Consultancy

1,300+ beds in healthcare projects under consultancy across India, the Middle East and Africa

DESIGN · BUILD · OPERATE

The DBO Model: From Designing to Managing Hospitals



01

Design

Complete In-House Team of Planners, Architects, Interior Designers, Structural & MEP Consultants to conceptualize & design healthcare projects from ground-up

02

Build

Team of Project Managers & Site Engineers to undertake Project Management Consultancy and ensure execution of the healthcare projects designed by the UniHealth Team

03

Operate

Backed by its proof of concept, 'UMC Hospitals', the Group is well-positioned to undertake Operations & Management of projects designed & built by its Team

DISTRIBUTION & TRADE

Powering Global Supply Chains in Medical Trade

UniHealth, as an authorized distributor, seamlessly exports medical and pharmaceutical consumables from India to various African countries

KEY HIGHLIGHTS

- Authorized distributor of medical consumables and pharmaceutical products
- Actively exports from India to multiple African countries
- Managed by a team of experienced professionals
- Expertise in procurement, logistics, customs clearance, and banking documentation
- Ensures smooth, compliant, and reliable operations across borders

DISTRIBUTION PARTNERSHIPS

- Reliance Lifesciences
- Levram Lifesciences
- Fixderma India
- Unisur Lifecare
- Hemant Surgical

EXPORTS TO

Uganda
Tanzania
Nigeria

Medical Value Travel: Seamless Care from Abroad to India

The Company facilitates medical value travel for patients travelling from various countries in the Middle East and Africa to India for advanced medical care services.

01

Pre-Travel Services

- Free Treatment Opinions
- Tele / Video Consultations
- Clinical Assessment
- Visa & Ticket Assistance
- Dedicated Relationship Manager

02

Services in India

- Fast Track Appointment Scheduling
- 24x7 Concierge Services
- Interpreter Services
- Hotel / Apartment Booking
- Forex & SIM Card Support

03

Post-Travel Services

- Tele / Video Consultations
- Clinical Follow Ups

05

INDUSTRY OVERVIEW

Unlocking Opportunities in High-Growth Healthcare Markets



Global Healthcare Market: Fast Growth, Big Opportunities

01 **The healthcare services market rose from $8,376.78 Bn in 2023 to $8,778.73 Bn in 2024 and is forecast to hit $11,222.08 Bn by 2029, growing at a CAGR of 4.9%.**

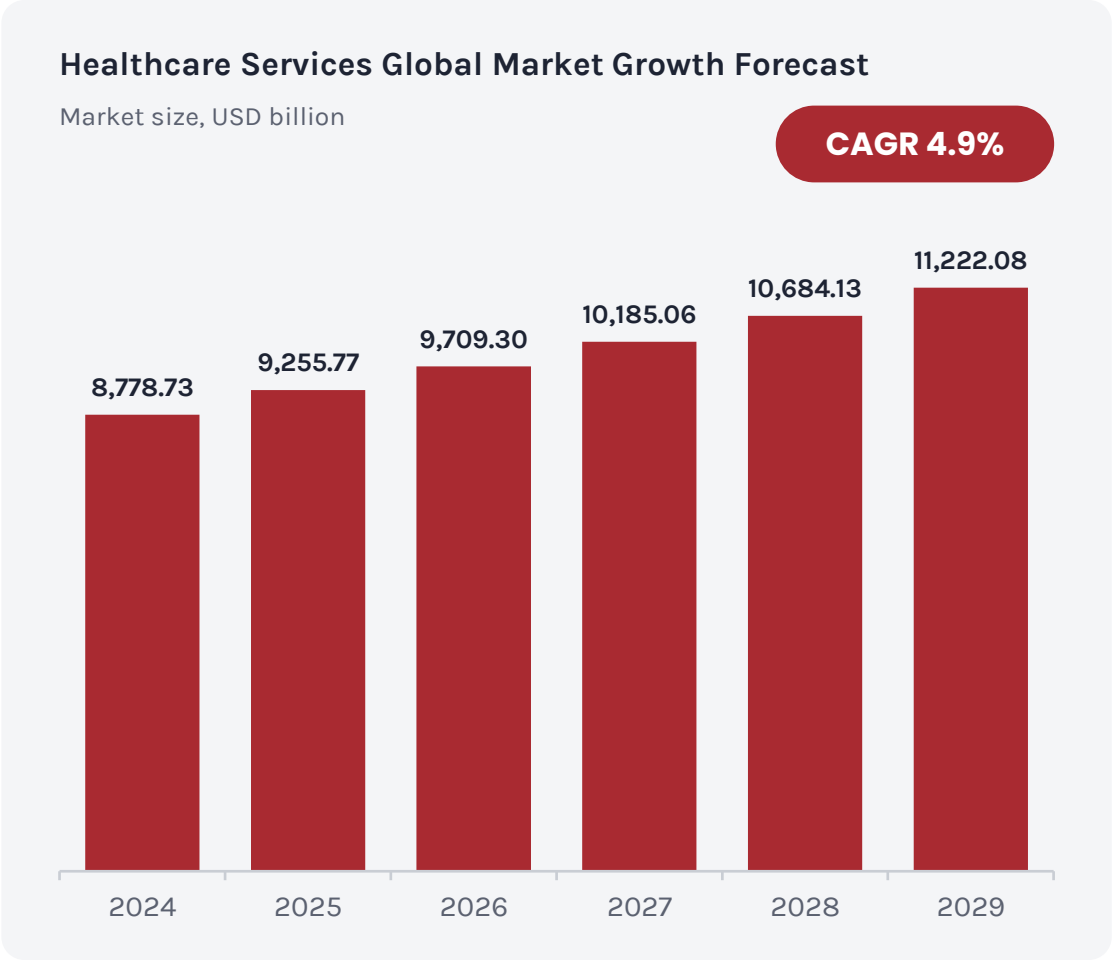
02 Innovations have boosted heart attack survival by 70% and reduced cancer mortality by 33% in three decades.

03 North America leads globally, with hospitals and outpatient care centres dominating the service segments.

04 The Health Care market is expected to have 1.6 Bn users by 2027.

05 User penetration is predicted to be 15.0% in 2023 and is projected to increase to 19.8% by 2027.

06 The anticipated average revenue per user (ARPU) is US$ 50.20.



Source: Statista and The Business Research Company

India Healthcare 2026: Digital & Data-driven

Government Focus

- ₹1,06,530.42 Cr allocated to healthcare in the 2026-27 budget (10% YoY growth).
- Public health spending to reach 2.5% of GDP by 2026.
- Strengthening of Ayushman Bharat and digital health initiatives.

AI Revolution in Indian Healthcare

- India's AI healthcare market is set to reach $1.6 Bn by 2026, growing at a 40.6% CAGR.
- 92% of healthcare leaders support automation to address staffing gaps; AI is streamlining diagnostics and workflows.
- Major tie-ups like NHA–IIT Kanpur are enabling AI innovation, with trends pointing to generative AI and precision medicine.

Employment & Workforce

- Employs 7.5 Mn people as of 2024
- Doctor-to-population ratio: 1:854

Market Size & Growth

- Valued at US$ 372 Bn in 2023, projected to reach US$ 638 Bn by 2025
- Hospital market at US$ 98.98 Bn in 2023, expected to grow at a CAGR of 8%, reaching US$ 193.59 Bn by 2032

Digital Health & Innovation

- E-health market projected at US$ 10.6 Bn by 2025
- Healthcare innovation market may reach US$ 60 Bn by FY28

Medical Tourism

- Valued at US$ 7.69 Bn in 2024, expected to reach US$ 14.31 Bn by 2029
- Approximately 634,561 foreign tourists sought medical treatment in India in 2023

Source: Frost & Sullivan, IndiaAI, IBEF

Africa Healthcare: Gaps, Costs & Game-changing Potential

Sub-Saharan Africa

24%

11% of global population, 24% of global disease burden, <1% of global health expenditure.

Healthcare Spending

50%

Directed to private providers.

Childhood Mortality

50%

Of global deaths occur in children under 5 years.

African Healthcare Market

US$259 Bn

Market value

Infrastructure Investment

US$30 Bn

Allocated for healthcare development.

Costs and Revenues in Healthcare: India vs. Africa

DAILY REVENUE PER OCCUPIED BED

Rs. 23,000 – 60,000

Major hospital chains, with over 1,000 beds across multiple facilities, typically generate daily revenues ranging from Rs. 23,000 to Rs. 60,000 per occupied bed.

COST TO SET UP, PER BED

India ~Rs. 1 Cr | Africa ~US$100,000

Setting up a multi-specialty tertiary care hospital in India costs around Rs. 1 Cr per bed, while a similar facility in Africa, with a bed capacity of 70 to 120 beds, is estimated at approximately US$100,000 per bed.

Source: International Finance Corporation [IFC]

Opportunity Radar: What's Emerging in India & Africa



In India

Healthcare Consultancy

> 3 Mn hospital beds needed by 2030

Operations & Management

Increasing competition resulting in increasing need for professional management

Healthcare IT & Analytics

Mobile apps, e-commerce & e-health solutions

Training & Education

- 1.54m doctors & 2.4m nurses needed
- 58,000+ job opportunities in para-medical & technical verticals



In Sub-Saharan Africa

Hospitals & Clinics

> US$ 30 Bn investment needed in healthcare infrastructure

Manufacturing Industry

- Import market > US$14.5 Bn
- 70% of products imported from outside the continent

Healthcare IT & Analytics

Mobile apps, e-commerce & e-health solutions

Training & Education

- Vocational training
- Skill development
- Nursing institutes
- Medical colleges

Source: IBEF and International Finance Corporation

06

FINANCIAL PERFORMANCE

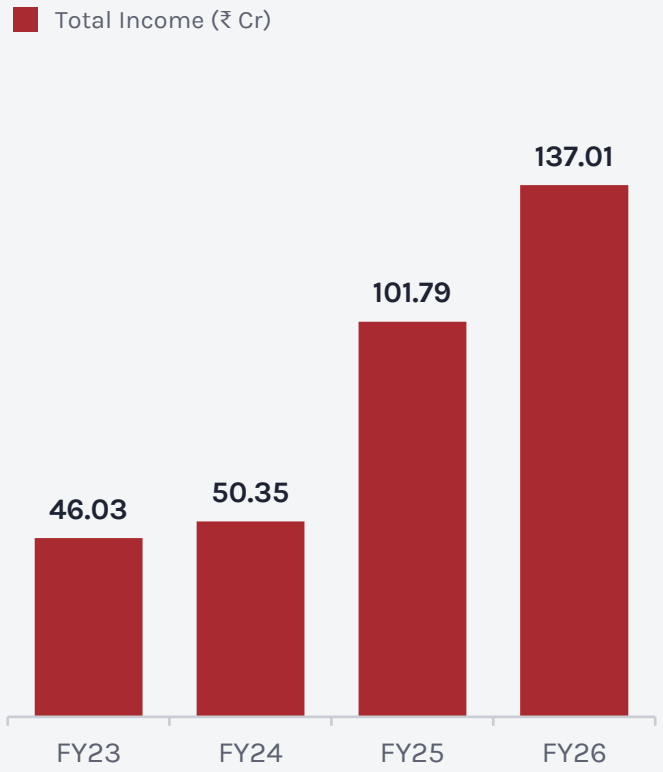
Financial Growth Fueled by Diversified Operations and Strategic Execution



Consolidated Key Financials

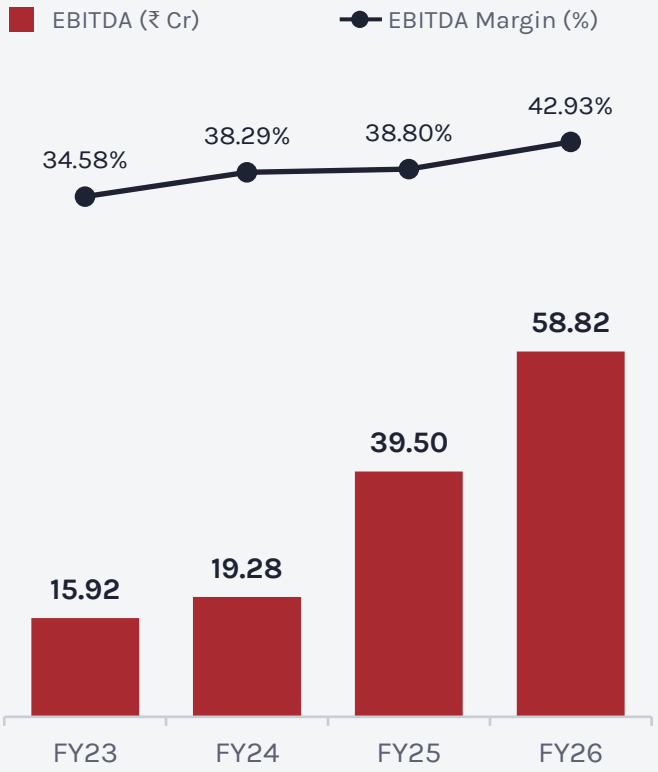
Total Income

~3x Growth



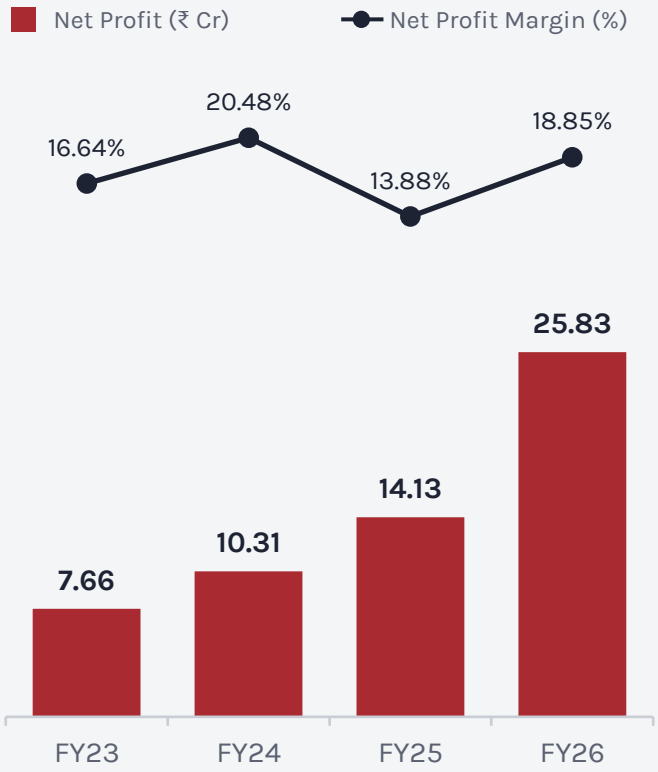
EBITDA & EBITDA Margin

~4x Growth



Net Profit & Net Profit Margin

~3x Growth



All figures in ₹ Cr and margin in %

Consolidated Profit & Loss Statement

In ₹ Cr

Particulars	FY26	FY25	FY24	FY23
Revenues	131.99	99.07	48.75	43.94
Other Income	5.02	2.72	1.60	2.09
Total Income	**137.01**	**101.79**	**50.35**	**46.03**
Raw Material Costs	25.90	20.92	8.66	7.28
Employee Costs	18.25	14.33	7.33	6.48
Other Expenses	34.05	27.04	15.09	16.36
Total Expenditure	78.19	62.29	31.07	30.11
EBITDA	**58.82**	**39.50**	**19.28**	**15.92**
EBITDA Margin (%)	**42.93%**	**38.80%**	**38.29%**	**34.58%**
Finance Costs	2.34	3.15	3.37	4.12
Depreciation	10.18	5.95	2.26	2.52
PBT	**46.29**	**30.40**	**13.64**	**9.28**
Tax	0.85	3.27	3.26	1.62
Net Profit	**45.45**	**27.12**	**10.31**	**7.66**
P&L from associated Co	0.28	-0.02	0.00	0.00
Profit for the period	**45.73**	**27.10**	**10.38**	**7.66**
Minority interest	19.90	12.98	0.00	0.00
***Total Comprehensive Income**	**25.83**	**14.13**	**10.31**	**7.66**
Net Profit Margin (%)	**18.85%**	**13.88%**	**20.48%**	**16.64%**
EPS (₹)	16.52	9.17	7.67	6.94

**Net Profit for the period reflects only the portion attributable to the owners of the Company.*

Consolidated Balance Sheet

In ₹ Cr

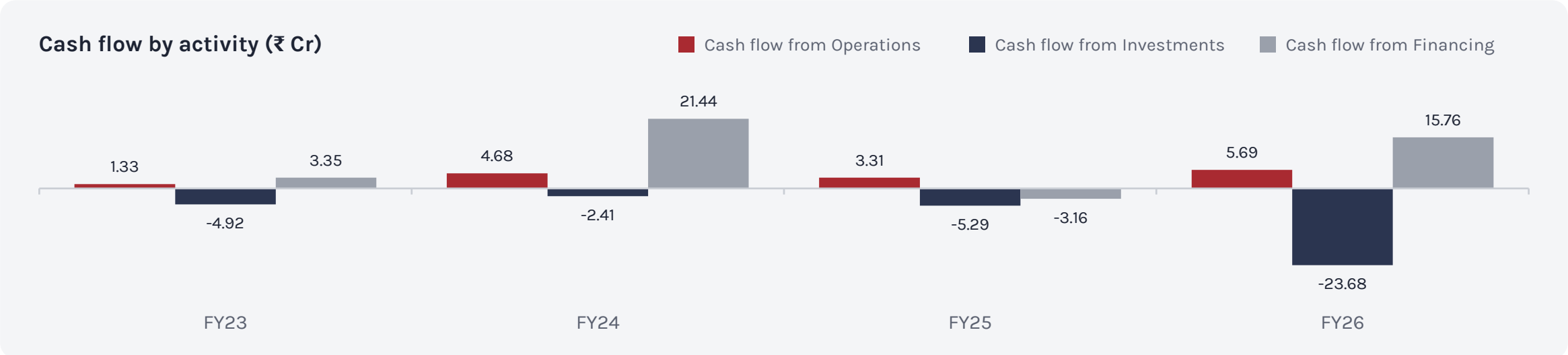
Equities & Liabilities	FY26	FY25	FY24	FY23
Equity	15.70	15.40	15.40	1.39
Reserves	121.91	85.96	70.05	26.13
Non Controlling Interests	60.35	40.45	-0.25	-0.25
Net Worth	**197.96**	**141.81**	**85.45**	**27.52**
Non Current Liabilities				
Long Term Borrowing	16.09	5.39	11.76	35.70
Lease Liabilities	9.26	5.71	0.00	0.00
Deferred Tax Liability	1.31	3.32	1.57	0.88
Long Term Provision	0.31	0.26	0.26	0.00
Total Non Current Liabilities	**26.98**	**14.68**	**13.59**	**36.58**
Current Liabilities				
Short Term Borrowings	5.21	10.99	3.40	3.57
Lease Liabilities	2.17	0.11	0.00	0.00
Trade Payables	9.38	5.94	2.47	2.96
Other Current Liabilities	3.76	1.23	3.65	5.55
Current Financial Liabilities	2.53	5.05	0.00	0.00
Short Term Provision	6.16	1.23	1.89	2.40
Total Current Liabilities	**29.22**	**28.89**	**11.42**	**14.49**
Total Liabilities	**254.16**	**185.38**	**110.21**	**78.33**

Assets	FY26	FY25	FY24	FY23
Non Current Assets				
Fixed Assets	93.97	72.94	36.09	37.08
Non Current Investments	0.46	0.19	0.21	0.29
Long-term loans and advances	0.00	2.97	5.29	6.77
Deferred Tax Assets (Net)	0.00	0.00	0.00	0.00
Other Non Current Assets	3.85	0.00	1.64	0.95
Total Non Current Assets	**98.29**	**76.10**	**43.23**	**45.09**
Current Assets				
Inventories	6.84	4.24	2.08	2.11
Trade Receivables	123.38	82.16	33.57	27.39
Cash & Bank Balance	10.45	15.61	28.51	1.95
Short-term loans and advances	1.10	0.00	0.05	1.78
Contract Assets	0.05	0.00	0.00	0.00
Other Current Assets	14.05	7.28	2.76	0.00
Total Current Assets	**155.87**	**109.28**	**66.98**	**33.24**
Total Assets	**254.16**	**185.38**	**110.21**	**78.33**

Consolidated Cash Flow Statement

In ₹ Cr

Particulars	FY26	FY25	FY24	FY23
Cashflow from Operations	5.69	3.31	4.68	1.33
Cashflow from Investments	-23.68	-5.29	-2.41	-4.92
Cashflow from Financing	15.76	-3.16	21.44	3.35
Net Cash flow	**-2.23**	**-5.14**	**23.71**	**-0.24**
Opening Cash Balance	8.36	13.29	1.95	2.35
Closing Cash Balance	10.45	8.36	28.51	1.95



Consolidated Key Ratios

Return on Equity

ROE · FY26

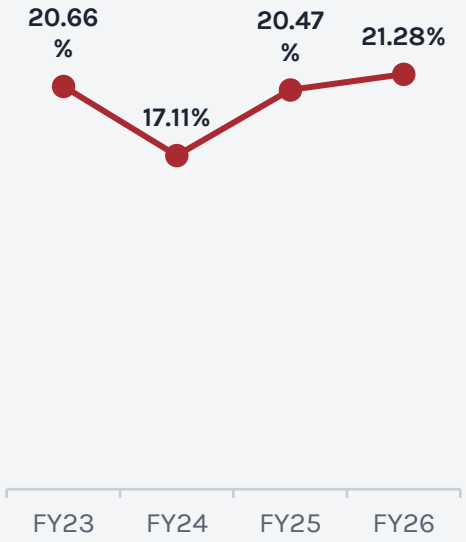
22.96%



Return on Capital Employed

ROCE · FY26

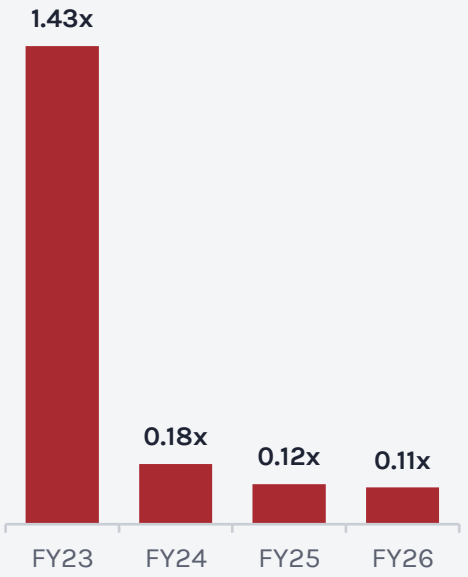
21.28%



Debt to Equity

D/E · FY26

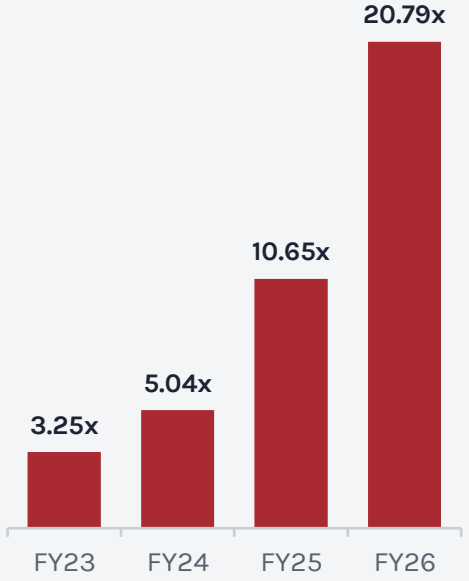
0.11x



Interest Coverage

ICR · FY26

20.79x



STANDALONE FINANCIALS

Victoria Hospital Limited (Uganda)

UMC Hospitals
Where Care Comes First

Total Revenue (FY26)
46,477
UGX m

EBITDA % (FY26)
44.23%

PAT % (FY26)
38.03%

Total Debt (FY26)
8,773
UGX m

Debt : Equity (FY26)
8,773 : 51,319
UGX m

ROCE (FY26)
31.64%

Particulars	FY 2025-26	FY 2024-25	FY 2023-24	% Change
Total Income	UGX 46,477 m	UGX 37,739 m	UGX 27,444 m	23.15%
Total Expenses	UGX 25,920 m	UGX 22,665 m	UGX 18,059 m	14.36%
EBITDA	**UGX 20,557 m**	**UGX 15,074 m**	**UGX 9,385 m**	**36.37%**
Depreciation	UGX 1,543 m	UGX 1,580 m	UGX 1,575 m	-2.34%
Finance Cost	UGX 1,314 m	UGX 1,196 m	UGX 2,416 m	9.87%
Taxes	UGX 26 m	UGX 972 m	UGX 2,497 m	-97.33%
Net Profit	**UGX 17,674 m**	**UGX 11,326 m**	**UGX 2,895 m**	**56.05%**
Total Equity	UGX 51,319 m	UGX 33,645 m	UGX 22,319 m	52.53%
Total Borrowings	UGX 8,773 m	UGX 8,420 m	UGX 9,986 m	4.19%
Rate of Exchange (v/s INR)	Rs. 0.024952797	Rs. 0.02278430	Rs. 0.02200387	9.52%

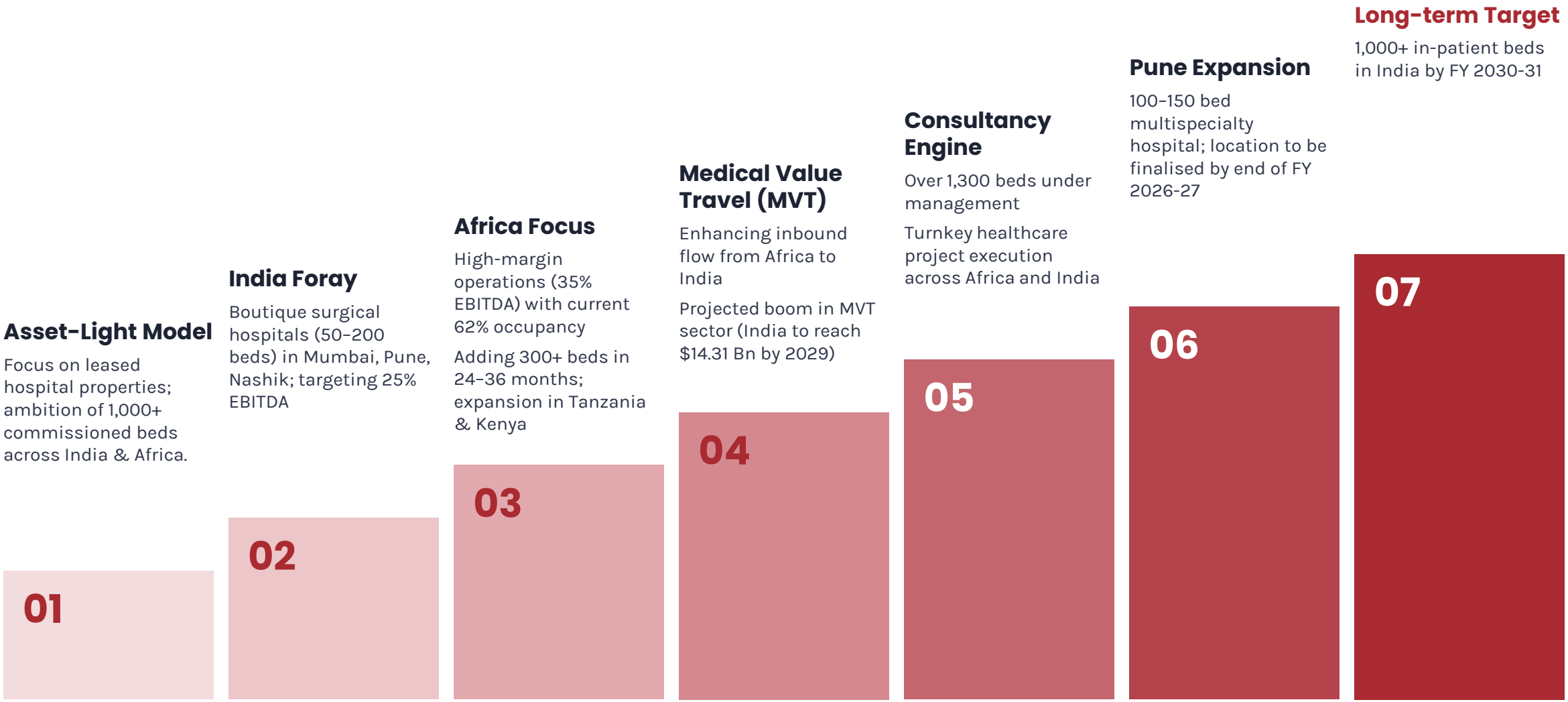
07

STRATEGY & OUTLOOK

Roadmap, Strengths & Investment Rationale



Strategic Roadmap



Journey Ahead

INDIA

Strategic Expansion in India

01

3+ Hospitals

To be added in 24-36 months

02

300+ Beds

In-patient beds to be added in 24-36 months

03

1,000+ Beds

In-patient beds targeted by FY 2030-31

04

Medical Tourism

Integrate African operations for medical tourism

AFRICA

Strategic Expansion in Africa

01

Hub & Spoke

Consolidate in Uganda with a hub & spoke model

02

300+ Beds

In-patient beds to be added in 24-36 months

03

Tanzania & Kenya

Target markets for expansion

04

Regional Hubs

Develop hubs for regional medical tourism

SCOT Analysis: Strengths, Challenges, Opportunities & Threats

S Strengths

- Integrated business verticals support growth and seamless healthcare delivery.
- Presence in six countries ensures global reach and patient diversity.
- Strong African foothold leverages emerging healthcare opportunities.
- Medical Value Travel expands international partnerships and footprint.

C Challenges

- Dependence on imports risks supply chain disruptions.
- Legal variations across regions may cause compliance challenges.
- Multi-jurisdictional compliance increases complexity and costs.

O Opportunities

- Scope to expand into underserved international markets.
- Virtual healthcare and telehealth can broaden patient access.
- Investment in research and innovation attracts high-end patients.

T Threats

- Economic shifts may impact healthcare affordability and access.
- Import reliance exposes the company to supply and cost risks.
- Rising demand and competition in healthcare services.

Why UniHealth? A Trusted Brand in Global Healthcare

01 Established presence in diverse healthcare sectors in Africa and Asia.

02 Led by experienced doctor-promoters and a skilled management team.

03 Efficiently expands using existing scalable infrastructure.

04 **Impressive financial growth:** Revenue grew 3x from ₹43.94 crore in FY23 to ₹131.99 crore in FY26.

05 **Substantial improvement in EBITDA margins:** 34.58% in FY23 to 42.93% in FY26

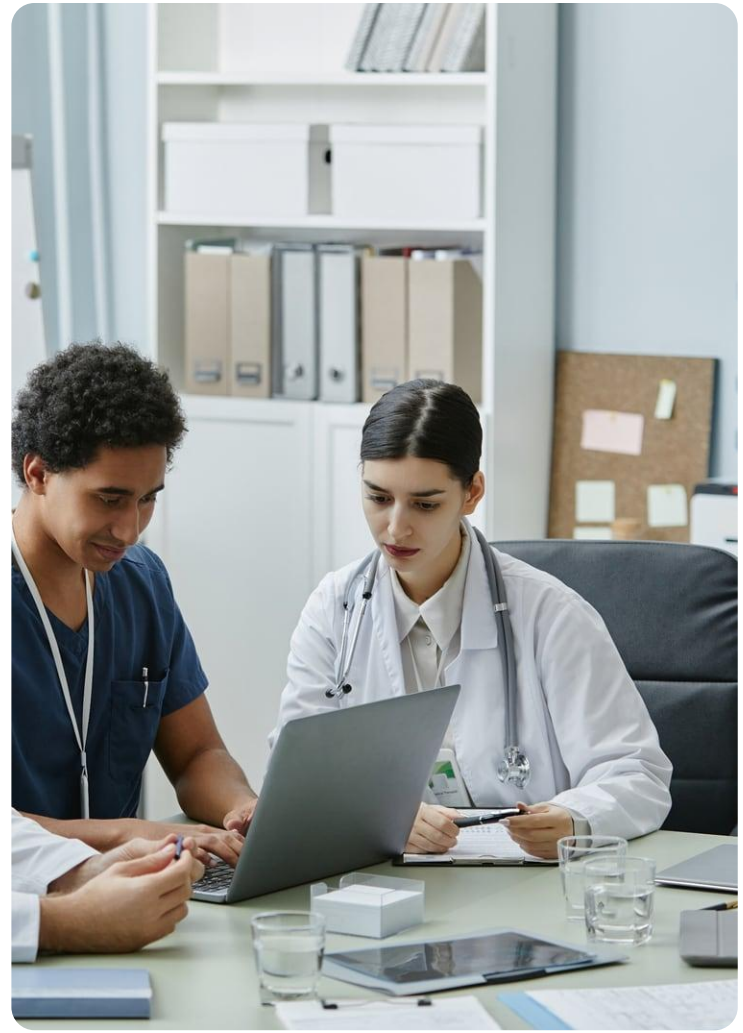
06 Aligns with government sectoral focus in key regions.

07 Seizing opportunities in high-growth Medical Consumable Manufacturing and Health-Tech Services.

08 **Pioneering initiatives:** First modular operating theatre in Uganda, largest private-sector ICU and state-of-the-art IVF Unit.

09 **Notable achievements:** First ISO-certified, UN-accredited hospital in Uganda, and preferred hospital by the Uganda People's Defence Force (UPDF).

10 Strong reputation for innovation and quality in the healthcare industry.



Investment Rationales

01 Consistent Financial Growth
Revenue grew from ₹43.94 Cr in FY23 to ₹131.99 Cr in FY26, with EBITDA margin improving from 34.58% to 42.93% over the same period – showcasing robust profitability and operating leverage.

02 Diversified Revenue Model Across Verticals
Four synergistic business lines: Hospitals & Medical Centres, Consultancy, Pharmaceutical Distribution, and Medical Value Travel reduce dependency on any one stream.

03 Strong Presence in Underserved Markets
Africa contributes over 75% of revenue, tapping into high-growth, low-competition healthcare markets with increasing demand for tertiary services.

04 Capital-Efficient Growth via Consultancy & PMC
DBO Model (Design–Build–Operate) enables scalability without large upfront capital investment – Unihealth earns revenues from planning and operating hospitals even if not owning them.

05 First-Mover Advantage in Africa-India Medical Corridor
Through MVT programs with Ethiopian Air, Myanmar Airways & partnerships with 50+ hospitals in India, Unihealth bridges healthcare access for African patients seeking specialized Indian care.

06 India Expansion Adds Growth Trigger
UMC Hospitals in Navi Mumbai (50 beds) and Nashik (200 beds) are now operational, with a 100–150 bed hospital planned in Pune and 3+ hospitals to be added in 24–36 months – diversifying its regional footprint.

07 High Entry Barriers Due to Regulatory & Execution Complexity
Operations in multiple African countries with local regulatory compliance, doctor network, and distribution licenses create significant barriers to new entrants.

08 Award-Winning Global Brand Recognition
Honored with multiple awards including 'Iconic Brand of the Year' and 'Company of the Year – Global', reflecting trust and leadership in international healthcare.

09 Strong Promoter & Professional Leadership
Founded and led by experienced doctor-entrepreneurs with deep domain knowledge and a seasoned board including capital market and pharma veterans.

10 Favorable Macro Tailwinds in Healthcare
India and Sub-Saharan Africa projected to require over 3 million beds and $30+ billion in healthcare investments by 2030 – Unihealth is strategically positioned to capitalize.

11 ESG-Focused Operations
Solar energy investments, waste composting, and 95%+ local employment in Africa underline Unihealth's commitment to sustainable and inclusive growth.



08

LEADERSHIP

Board of Directors & Founders



LEADERSHIP

Board of Directors

EXECUTIVE DIRECTORS



Dr. Akshay Parmar

Founder & Managing Director



Dr. Anurag Shah

Founder & Executive Director



Mr. Parag Shah

Executive Director & CFO

INDEPENDENT DIRECTORS



Mr. Bachh Raj Nahar

Independent Director



Mrs. Riddhi Javeri

Independent Director

LEADERSHIP

Founders Who Built UniHealth



Dr. Akshay Parmar

FOUNDER & MANAGING DIRECTOR

Dr. Akshay Parmar has been instrumental in expanding consultancy, distribution, and overseeing medical facilities in Tanzania and Nigeria.

With an M.B.B.S. from KJ Somaiya Medical College and Certificate in 'Value Creating Financial Strategies' from ISB, he's a vital figure in the Group's financial and tech initiatives.



Dr. Anurag Shah

FOUNDER & EXECUTIVE DIRECTOR

Dr. Anurag Shah leads the company's growth and expansion since its inception in 2010.

He's an experienced traveler with insights from over 50 countries and, in 2017, he took on the role of Managing Director at UMC Victoria Hospital in Kampala, Uganda.

He holds an M.B.B.S. degree from KJ Somaiya Medical College & Research Center, Mumbai, which adds to his healthcare expertise.

09

CSR & ESG

Healthier Communities, Greener Planet



Making a Difference: CSR Initiatives



Support for Children with Disabilities

Across UMC Hospitals in India and Uganda, the Company extends screening services and subsidized surgeries to children with disabilities – orthopaedic, spine and congenital cardiac conditions. To achieve the same, the Company has partnered with various non-profit foundations and actively seeks support from interested individuals and corporate companies.

Free Medical OPDs and Second Opinion Clinics

UMC Hospitals in Uganda and India regularly conduct free medical OPDs and Outreach Programs aimed at providing healthcare access to the underprivileged sections of the society. It also organizes Second Opinion Clinics at regular intervals to assist patients suffering from chronic and life-threatening medical conditions.

Healthier Communities, Greener Planet



Rooftop Solar Panels

UMC Hospital, Kampala and UMC Hospital, Navi Mumbai have invested in setting up Rooftop Solar Panels to generate Clean Green Energy. The Company is actively pursuing entering into a Power Purchase Agreement with Solar Parks in Maharashtra to increase its utilization of solar energy.

Recycling of Paper & Plastic Waste and Composting of Domestic Wet Waste

UMC Hospitals across India and Africa have initiated processes to promote and ensure recycling of its paper and plastic waste. The Company has also invested in setting up compost pits to turn its domestic wet waste into manure.

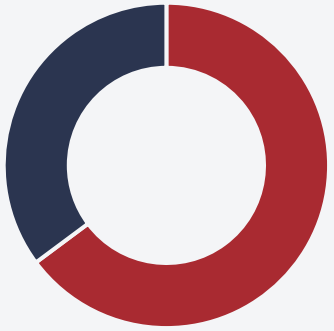
Stock Data

NSE: **UNIHEALTH** ISIN: **INEOPRF01011**

Share Price (₹)	**492.10**
Market Capitalization (₹ Cr)	**853.79**
No. of Shares Outstanding	**1,73,49,952**
Face Value (₹)	**10**
52-week High – Low (₹)	**820.00 – 225.50**

As on 20-11-2026

Shareholding Pattern



Promoter & Promoter Group
64.82%

Public
35.18%

As on 30-09-2026

Share Performance From 21 September 2023 Till 01 June 2026



Thank You

UMC Hospitals
Where Care Comes First

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Kirin Advisors

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