UniHealth

Date: November 18, 2025

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

NSE Symbol: UNIHEALTH

Dear Sir/Madam,

Sub: Intimation of Trading approval received for 1,00,000 equity shares of Rs. 10/- each issued to promoters on preferential basis pursuant to conversion of warrants.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, read with Schedule III of the SEBI Listing Regulations, we hereby inform you that the Company has received trading approval for 1,00,000 equity shares of Rs.10/- each, issued at a premium of Rs.141/-. These shares bear distinctive numbers from 15399953 to 15499952 and have been allotted to the Promoters, Dr. Akshay Parmar Shah and Dr. Anurag Shah, on a preferential basis pursuant to the conversion of warrants.

The Trading Approval Letter received from National Stock Exchange of India Limited vide their letter bearing No. NSE/LIST/ 51841 dated November 17, 2025 is enclosed herewith for your kind perusal and record.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For UNIHEALTH HOSPITALS LIMITED
(Formerly Unihealth Consultancy Limited)

Akshay Mahendra Parmar

Digitally signed by Akshay Mahendra Parmar
Date: 2025.11.18 16:18:16 +05'30'

UNIHEALTH HOSPITALS LIMITED MUMBAI

Akshay M. Parmar
Chairman & Managing Director
DIN No. 01533004

Ref.: NSE/LIST/ 51841 November 17, 2025

The Company Secretary
Unihealth Hospitals Limited

Dear Sir/Madam,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 100000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 18, 2025 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis	UNIHEALTH	SM	100000	15399953 to 15499952	29-May-2027

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/) , an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

This Document is Digitally Signed

Signed by: Srishti Soni
Date: Mon, Nov 17, 2025 18:04:26 IST
Location: NSE

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/ 71329	**Date: November 17, 2025**
Circular Ref. No: 2232/2025	

To All Members,

Sub: Listing of further issues of Unihealth Hospitals Limited

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) – SME EMERGE with effect from November 18, 2025, along with the designated security codes thereof shall be as specified in the Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from November 18, 2025.

For and on behalf of
National Stock Exchange of India Limited

Srishti Soni
Manager

ANNEXURE

1. Unihealth Hospitals Limited

Symbol	UNIHEALTH
Name of the Company	Unihealth Hospitals Limited
Series	SM
ISIN*	INE0PRF01011
Face Value (In Rs.)	10
Paid-up Value (In Rs.)	10
Issue Price (In Rs.)	151
Security Description	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis
Date of Allotment	08-Sep-2025
No. of Securities	100000
Distinctive Number Range	15399953 to 15499952
Market Lot	1000
Pari Passu	Yes
Lock-in details	29-May-2027

* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*********) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.