



Date: March 17, 2025

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

NSE SCRIP SYMBOL: UNIHEALTH

Dear Sir/ Madam,

Sub: Notice of the Extraordinary General Meeting No.01/2024-25

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Extraordinary General Meeting No. 01/2024-25 ("EGM") of the Company will be held on **Wednesday, April 09, 2025 at 11:30 a.m.** through Video Conferencing ("VC") or Other Audio-Video Means ("OAVM"). We are submitting herewith Notice of EGM of the Company along with explanatory statement, which has been sent today through electronic mode to the Members/Shareholders whose e-mail IDs are registered with the Company/Registrar and Share Transfer Agent/Depository Participants in compliance with the applicable circulars issued by SEBI and the Ministry of Corporate Affairs in this regard from time to time.

The Company has provided the facility to vote by electronic means (remote e-voting as well as e-voting at the EGM) on the resolution as set out in the Notice of EGM. The e-voting shall commence on Saturday, April 05, 2025 at 09:00 a.m. (IST) and will end on Tuesday, April 08, 2025 at 05:00 p.m. (IST).

The Notice of EGM is also available on the website of the Company <https://www.unihealthonline.com>.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For Unihealth Hospitals Limited
(Formerly Known as Unihealth Consultancy Limited)

Binita
Mayur Patel
Digitally signed by
Binita Mayur Patel
Date: 2025.03.17
12:43:40 +05'30'

Binita Patel
Company Secretary & Compliance Officer



Encl.: As above

UniHealth Hospitals Limited

(Formerly known as Unihealth Consultancy Limited)

Registered Office : H-13/14, Everest, 156, Tardeo Road, Mumbai - 400 034, Maharashtra, India.

+91 22 2354 4625 / 27 info@unihealthonline.com www.unihealthonline.com | www.umchospitals.com

CIN No.: L85100MH2010PLC200491

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

NOTICE

Notice is hereby given that the Extra-Ordinary General Meeting No. 01/2024-25 ("EGM") of Unihealth Hospitals Limited will be held on Wednesday, April 09, 2025 at 11.30 a.m. (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") to transact the following business:

SPECIAL BUSINESS:

1. Issue of Compulsorily Convertible Debentures ("CCDs") on Preferential Issue Basis.

To consider and if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013 and Rules made thereunder ("Act") (including any statutory modification(s) or re-enactment thereof for the time being in force), Memorandum and Articles of Association of the Company, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations"), the Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, as amended (the "Takeover Regulations") and any other rules/regulations/guidelines, if any, prescribed by the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited and/or any other statutory/ regulatory authority, listing agreement executed with National Stock Exchange of India Limited in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required and subject to such conditions as may be prescribed by any of them, while granting any such approval(s), consent(s), permission(s) and/or sanction(s) and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include Committee of the Board which the Board have constituted), the consent of the Members of the Company be and is hereby accorded to create, issue, offer and allot, in one or more tranches up to 7,00,000 (Seven Lakhs) Zero Coupon Compulsorily Convertible Debentures ("CCDs") of Rs.151/-each at par, aggregating to Rs. 10,57,00,000/- (Rupees Ten Crore Fifty Seven Lakhs Only) on a preferential basis to the following allottees in the Promoter category, convertible into 7,00,000 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 141/- per share, ("Preferential Allotment") as per details mentioned in the Explanatory Statement forming part of this Notice, for cash and in such form and manner and upon such terms and conditions as may be decided by the Board:

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

Sr. No	Name of the Allottees	Category	No. of CCDs proposed to be issued	Consideration (Rs.)
1.	Dr. Akshay M. Parmar	Promoter	3,50,000	5,28,50,000/-
2.	Dr. Anurag Shah	Promoter	3,50,000	5,28,50,000/-

RESOLVED FURTHER THAT the CCDs shall be subject to the terms and conditions as set out in Explanatory Statement forming part of this Notice.

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the price for the Preferential Allotment of the CCDs and the equity shares upon conversion, is March 10, 2025 being the date 30 days prior to the date of this Extra Ordinary General Meeting.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board and/ or Committee of Directors be and is hereby authorised to determine, vary, modify, alter any of the terms and conditions of the CCDs including reduction of the size of the issue(s), as it may deem expedient, in its discretion and to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, to issue and allot Equity Shares upon the conversion of the CCDs, issuing clarifications, effecting any modifications or changes to the foregoing (including modifications to the terms of the Issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), in connection therewith and incidental thereto as the Board in its absolute discretion deem fit, accept modifications and amendments if any, as may be prescribed by the Authorities, without seeking fresh approval of the shareholders of the Company and to settle all questions, difficulties or doubts that may arise with regard to the offer, issue and allotment of the CCDs and equity shares upon conversion and utilisation of proceeds, and, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and that the decisions of the Board shall be final, binding and conclusive in all respects."

NOTES:

1. The Ministry of Corporate Affairs ('MCA') has vide its General Circulars dated April 8, 2020 and April 13, 2020 and subsequent circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 (collectively referred to as 'MCA Circulars') permitted the holding of the Extra Ordinary General Meeting ('EGM') through Video Conferencing ('VC') facility or other audio visual means ('OAVM'), without the physical presence of the Members at a common venue. Further, the Securities and Exchange Board of India ('SEBI') vide its Circulars dated May 12, 2020, January 15,

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

2021, May 13, 2022, January 5, 2023, October 7, 2023 and October 03, 2024 ('SEBI Circulars') has also granted certain relaxations. In compliance with the provisions of the Companies Act, 2013 ('the Act'), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and MCA Circulars and SEBI Circulars, the EGM of the Company is being held through VC/OAVM on Wednesday, April 09, 2025 at 11.30 a.m. (IST). The registered office of the Company shall be deemed to be the venue for the EGM.

- 2. Pursuant to the provisions of the Act, a Member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this EGM is being held pursuant to the MCA Circulars through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the EGM and hence the Proxy Form, Attendance Slip and Route Map are not annexed to this Notice.**
 3. The Statement setting out the material facts pursuant to Section 102 of the Companies Act, 2013 relating to Special Business to be transacted at the EGM is annexed hereto.
 4. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
 - 5 Members may note that relevant documents referred to in the Notice and Explanatory Statement shall be made available for inspection in accordance with applicable statutory requirement based on request received by the Company at info@unihealthonline.com.
 6. In line with the MCA Circulars, the Notice of the EGM is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories. The Notice convening the EGM has been uploaded on the website of the Company at www.unihealthonline.com and may also be accessed on the websites of the Stock Exchange i.e. NSE Limited at www.nseindia.com. The Notice is also available on the website of NSDL at www.evoting.nsdl.com.
- Detailed procedure for attending the EGM and voting through remote e-voting and e-voting at the EGM is provided at Note no. 10 and 11 of notes of this Notice.
7. Institutional shareholders/Corporate Members intending to appoint their authorised representatives to participate in the EGM are requested to send a certified copy of the Board Resolution at info@unihealthonline.com.
 8. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company as on the cut-off date will be entitled to vote during the EGM.

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

9. The members holding shares in physical form who have not registered their email addresses with the Company/RTA may register their email addresses at <https://www.bigshareonline.com> by providing details such as Select Company Name from drop box, Folio Number, Certificate Number, Shareholder Name, PAN, Mobile Number, Email Id and also upload the image of share certificate and PAN card in PDF or JPEG format (up to 1MB). The facility for registration of bank details for the members holding shares in physical form are also available at <https://www.bigshareonline.com> by providing details such as bank account no, bank name, IFSC code and also upload self-attested cancelled cheque leaf along with request letter duly signed in PDF or JPEG format (Up to 1MB).
- 10. INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:**
- i. Members will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under "**Join meeting**" menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
 - ii. Members are encouraged to join the Meeting through Laptops for better experience.
 - iii. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
 - iv. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
 - v. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

- vi. Members who would like to express their views/ask questions as a speaker at the Meeting may pre-register themselves by sending a request from their registered email address mentioning their names, DP ID and Client ID/folio number, PAN and mobile number at info@unihealthonline.com from Saturday, April 05, 2025 (9.00 a.m. IST) to Monday, April 07, 2025 (5.00 p.m. IST). . Those Members who have pre-registered themselves as a speaker will only be allowed to express their views/ask questions during the EGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the EGM.
- vii. Institutional Investors, who are Members of the Company, are encouraged to attend and vote at the EGM through VC/OAVM facility.
- viii. Members who need assistance before or during the EGM may contact NSDL on evoting@nsdl.co.in/022-48867000 and 022-24997000 or contact evoting@nsdl.co.in 022-48867000 and 022-24997000

11. VOTING THROUGH ELECTRONIC MEANS:

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), read with MCA Circulars and SEBI Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-voting system as well as voting on the day of the EGM will be provided by NSDL. In terms of SEBI circular dated December 9, 2020 on e-voting facility provided by Listed Companies, individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and e-mail address in their demat accounts in order to access e-voting facility.

I. THE INSTRUCTIONS FOR MEMBERS FOR VOTING ELECTRONICALLY ARE AS UNDER:-

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	- Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. - If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp - Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal - Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

	User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience. NSDL Mobile App is available on  App Store  Google Play  
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly. 3. If the user is not registered for Easi/Easiest, option to

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
 Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

	register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911
B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.	

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
 - a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.
 - b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
 - c) How to retrieve your 'initial password'?

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

- (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
 - a) Click on "**Forgot User Details/Password?**" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) **Physical User Reset Password?** (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to cs@parikhassociates.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 48867000 or send a request to Ms. Veena Suvarna Manager at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to cs@unihealthonline.com
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to cs@unihealthonline.com. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A) i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.**

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

Other General Information:

- I. The remote e-voting period begins on **Saturday, April 05, 2025 at 9:00 a.m. and ends on Tuesday, April 08, 2025 at 05:00 p.m.** The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members/Beneficial Owners as on the **cut-off date i.e. Wednesday, April 02, 2025**, may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.
- II. The voting rights of shareholders shall be in proportion to their shares of the paid-up equity share capital of the Company as on the **cut-off date i.e. Wednesday, April 02, 2025**. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting, as well as voting at the meeting. The members who have not cast their vote on the resolutions through remote e-voting shall be entitled to vote at the meeting on such resolutions.

Any person, who acquires shares of the Company and becomes member of the Company after dispatch of the notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at evoting@nsdl.co.in . However, if you are already registered with NSDL for remote e-voting then you can use your existing user ID and password for casting your vote. If you forgot your

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

password, you can reset your password by using "Forgot User Details/Password" option available on www.evoting.nsdl.com.

- III. The Board of Directors of the Company have appointed Ms. Shalini Bhat (Membership No. FCS: 6484, CP No. 6994) or failing her, Ms. Jigyasa N. Ved (Membership No. FCS 6488, CP No. 6018) of M/s. Parikh & Associates, Practising Company Secretaries as the Scrutinizer for conducting the voting process (including remote e-voting) in a fair and transparent manner.
- IV. The Scrutinizer shall immediately after the conclusion of voting at the Extra Ordinary General Meeting, unblock the votes cast through remote e-voting prior to the EGM and e-voting during the EGM and make not later than two working days of conclusion of the meeting, a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same.
- V. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website, www.unihealthonline.com and on the website of NSDL www.evoting.nsdl.com immediately after the result is declared by the Chairman and the same shall be communicated to the National Stock Exchange of India Limited where the shares of the Company are listed and shall be displayed on the Notice Board at the registered office of the Company.

By order of the Board

Binita Patel
Company Secretary
Membership No. A46394

Registered Office:

Unihealth Hospitals Limited
(Formerly Unihealth Consultancy Limited)

H-13 & H-14, Everest, 9th Floor,
156 Tardeo Road, Mumbai-- 400034
Maharashtra

CIN: L85100MH2010PLC200491

Tel. No. +91 (22)23544625

Email ID: info@unihealthonline.com

Website: www.unihealthonline.com

Place: Mumbai

Date: March 12, 2025

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

ANNEXURE TO THE NOTICE

**THE STATEMENT SETTING OUT MATERIAL FACTS IN RESPECT OF THE SPECIAL
BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013**

Item No. 1

In alignment with its strategic vision for growth, the Company seeks to expand its business operations both directly and through its subsidiaries, wholly-owned subsidiaries, joint ventures, and associate companies. Based on the opportunities available, the Management of the Company, post-IPO, decided to venture into setting up and managing hospitals in India.

To achieve this goal, the Company established UMC Hospitals Private Limited as a subsidiary in the financial year 2024-25. The Company's first hospital facility is being developed in Sector 4, Nerul, Navi Mumbai and is expected to commence operations in the first quarter of the 2025-26 financial year. Furthermore, the Company is evaluating plans for a second facility in Nashik and will require additional funds to secure financial closure for this project.

In light of these developments and to extend the necessary funding to its subsidiary, UMC Hospitals Private Limited, Unihealth Hospitals Limited intends to raise funds through the preferential allotment of Zero Coupon Compulsorily Convertible Debentures to its Promoters. Of the funds raised, 80% will be allocated to its subsidiary to support capital expenditures (capex) and working capital requirements for the hospitals in India, while the remaining funds will be used to meet the working capital needs of the Company.

Accordingly, the Company intends to raise capital through the issuance of securities, in compliance with applicable laws.

In view of the above, the Board of Directors at its meeting held on March 10, 2025 approved an issue of 7,00,000 (Seven Lakhs) Zero Coupon Compulsorily Convertible Debentures ("CCDs") of Rs. 151/- each at par, on a preferential basis, convertible into 7,00,000 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 141/- per share of the Company to the following allottees in the Promoter category, (referred to as CCD holders/Allottees), subject to the approval of shareholders.

Sr. No	Name of the Allottees	Category	No. of CCDs proposed to be issued	Consideration (Rs.)
1.	Dr. Akshay M. Parmar	Promoter	3,50,000	5,28,50,000/-
2.	Dr. Anurag Shah	Promoter	3,50,000	5,28,50,000/-

The terms and conditions of the preferential issue of CCDs shall be as under:

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

- The CCDs shall carry a zero coupon rate and shall be unsecured.
- CCD Holders shall, subject to ICDR Regulations, the Takeover Regulations and other applicable rules, regulations and laws, be entitled to convert the CCDs in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs by issuing a written notice to the Company specifying the number of CCDs proposed to be converted. The Company shall accordingly, issue and allot the equal number of Equity Shares of Rs. 10/- each at a premium of Rs. 141/- each to the CCD holders.
- the minimum amount equivalent to 25% (twenty five percent) of the CCDs Issue Price shall be paid at the time of subscription and further payment equivalent to 75% (Seventy five percent) of the CCDs Issue Price on or before the exercise of the right attached to the CCDs, to convert the CCDs and subscribe to equity shares of the Company within a period of 18 (Eighteen) months from allotment of CCDs.
- The conversion of CCDs shall be undertaken in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the SEBI LODR Regulations and the Securities Contracts (Regulation) Rules, 1957.
- The CCDs by themselves, until converted and Equity Shares against the same are allotted, do not give any rights to the CCD holders with respect to that of a shareholder of the Company.
- The Equity Shares to be so allotted on conversion of the CCDs shall be in dematerialized form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing Equity Shares of the Company.
- The Company shall procure that the listing and trading approvals for Equity Shares to be issued to the CCD holders upon conversion of CCDs are received from the National Stock Exchange of India Limited in accordance with the ICDR Regulations and the SEBI LODR Regulations.
- In accordance with the provisions of ICDR Regulations, the “Relevant Date” for the purpose of calculating the price of Equity Shares to be issued upon conversion of CCDs in terms hereof shall be March 10, 2025, being the date 30 days prior to this Extra Ordinary General Meeting.
- The CCDs and the Equity Shares issued pursuant to the conversion of the CCDs shall be locked-in as prescribed under ICDR Regulations.

The relevant disclosures as required in terms of the provisions of the Act and ICDR Regulations as amended from time to time are as under:

(a) The Object(s) of the issue through preferential offer and details of utilization of proceeds:

The Company intends to utilize the proceeds of the proposed preferential issue on private placement basis towards the following objects:

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

Sr. No	Objects	Estimated amount to be utilized for each of the Objects (Amount in INR)	Percentage of the Proceeds being utilized	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1.	Funding to its subsidiary, UMC Hospitals Private Limited to support capital expenditures (capex) and working capital requirements for the hospitals in India;	8,45,60,000/-	80	March, 2026
2.	Working capital requirement of the Company, General Corporate Purpose, which includes, without limitation, strategic initiatives, funding growth opportunities, strengthening marketing capabilities and brand building exercises, meeting ongoing general corporate contingencies, fund raising expense and other expenses incurred in ordinary course of business	2,11,40,000/-	20	March, 2027

The Company may need to revise its funding requirements and deployment due to various factors, including but not limited to changes in financial and market conditions, evolving business strategies, competition, negotiations with vendors, fluctuations in cost estimates, and other external factors such as shifts in the business environment, interest rates, or exchange rate fluctuations. These factors may be beyond the control of the management and could impact the Company's operations and the allocation of funds in the hospital industry.

In addition to the aforementioned purposes, the Company may utilize the net proceeds for other purposes deemed necessary and as periodically approved by the Board. The Company's management shall retain the flexibility to utilize any surplus funds, if available. Furthermore, the Company reserves the discretion to revise its business plan as needed, which may result in adjustments to the funding requirements and the deployment of funds. This may include rescheduling the proposed utilization of the net proceeds, particularly in relation to the hospital business.

In the event that the estimated utilization of the net proceeds in a scheduled financial year is not completely met, due to the reasons stated above, the same shall be utilised in the next financial year, as may be determined by the Company, in accordance with applicable laws. Subject to applicable laws, in the event of any increase in the actual utilization of funds earmarked for the purposes set forth above, such additional funds for a particular activity will be met by way of means available to us, including from internal accruals and any

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

additional equity and/or debt arrangements. Further, if the actual utilisation towards any of the objects is lower than the proposed deployment such balance will be used towards other general corporate purposes to the extent that the total amount to be utilised towards general corporate purposes will not exceed 25% of the net proceeds in accordance with the SEBI ICDR Regulations.

Interim Use of Proceeds

The Company, in accordance with its internal policies and in compliance with applicable laws and guidelines, as outlined in this Notice, will retain the flexibility to deploy the Gross Proceeds for the purposes specified herein. Pending the utilization of the Gross Proceeds, the Company intends to deposit the funds solely with commercial banks.

(b) Total no. of Securities to be Issued and Price of Issue:

It is proposed to create, offer, issue and allot upto 7,00,000 (Seven Lakhs) Zero Coupon Compulsorily Convertible Debentures ("CCDs") of Rs. 151/- each at par, aggregating to Rs. 10,57,00,000/- on a preferential basis to the following allottees in the Promoter category, convertible into 7,00,000 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 141/- per share:

Sr. No	Name of the Allottees	Category	No. of CCDs proposed to be issued	Consideration (Rs.)
1.	Dr. Akshay M. Parmar	Promoter	3,50,000	5,28,50,000/-
2.	Dr. Anurag Shah	Promoter	3,50,000	5,28,50,000/-

(c) Basis of Pricing of the issue:

The ICDR Regulations provides that the issue of CCDs on a preferential basis can be made at a price not less than the higher of the following:

- the 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- the 10 trading days volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

The pricing of the CCDs to be allotted to each CCD holders is Rs. 151/- per CCD, which is not lower than the price determined in accordance with the Chapter VII of the ICDR Regulations.

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)
CIN No: L85100MH2010PLC200491
Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

(d) Relevant Date:

The "Relevant Date" for determining the minimum price for the preferential issue of CCDs shall be March 10, 2025, being the date 30 days prior to this Extra Ordinary General Meeting.

(e) The Class or classes of persons to whom the allotment is proposed to be made:

The allotment is proposed to be made to the following allottees in the Promoter category.

Sr. No	Name of the Allottees	Class/ Category
1.	Dr. Akshay M. Parmar	Promoters
2.	Dr. Anurag Shah	

(f) The Proposal or Intention of the Promoters/ Directors/ Key Managerial Personnel or senior management of the Company to subscribe to the preferential offer:

The preferential issue will be made to Dr. Akshay M. Parmar, Chairman & Managing Director, and Dr. Anurag Shah, Director, both of whom are Promoters of the Company. No other Directors or Key Managerial Personnel of the Company intend to participate in the preferential allotment.

(g) The time within which the preferential issue/allotment shall be completed:

As required under the ICDR Regulations, the preferential issue of CCDs shall be completed within a period of 15 days from the date of passing of the special resolution by the Shareholders. Provided that where the allotment is pending on account of any approval from any Regulatory Authority/ Body the allotment shall be completed by the Company within a period of 15 days from the date of such approvals.

(h) Shareholding Pattern before and after the preferential Issue of CCDs:

The shareholding pattern before and after the preferential issue of CCDs would be as under:

Sr. No	Category	Pre-issue shareholding as on March 07, 2025		Post-issue shareholding after Conversion of CCDs*	
		No. of shares held	% of shares	No. of shares held	% of shares
A.	Promoter' holding				
1.	Indian				
	Individual	10615912	68.93	11315912	70.29

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

	Bodies corporate	0	0	0	0
	Sub-total	10615912	68.93	11315912	70.29
2.	Foreign promoters	0	0	0	0
	Sub-total (A)	10615912	68.93	11315912	70.29
B.	Non-promoters' holding				
1.	Institutional investors	0	0	0	0
2.	Non-institution	0	0	0	0
3.	Private corporate bodies	1085000	7.05	1085000	6.74
4.	**Directors and relatives	0	0	0	0
5.	Indian public	3219040	20.90	3219040	19.99
6.	others (including HUF and NRIs)	480000	3.12	480000	2.98
	Sub-total (B)	4784040	31.07	4784040	29.71
	GRAND TOTAL	15399952	100	16099952	100

Note:

*The table shows the expected shareholding pattern of the Company upon assumption on that entire CCDs issued will be converted into Equity shares of the Company over a period of eighteen months and assumes that holding of all other shareholders shall remain the same post issue as they were on the date on which the pre-issue shareholding pattern was prepared.

** The entire 9,180,000 equity shares held by the Directors are classified under the Promoter category, as they are also Promoters of the Company.

- (i) The Identity of the natural persons who are the ultimate beneficial owners of the shares/CCDs proposed to be allotted and/ or who ultimately control the proposed allottees: Not Applicable
- (j) The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the Company consequent to the preferential issue:

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

Sr. No	Name of the Proposed allottees	Pre-issue shareholding		No. of CCDs to be issued	Shareholding post conversion of CCDs*	
		No. of shares held	% of shares		No. of shares held	% of shares
1.	Dr. Akshay M. Parmar	4180000	27.14	350000	4530000	28.14
2.	Dr. Anurag Shah	5000000	32.47	350000	5350000	33.23

The proposed preferential allotment will not result in any change in management control of the Company.

(k) The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

During the financial year and during the twelve months preceding the date of issue of this Notice, the Company has not allotted any securities on preferential basis.

(l) Lock-in Period:

The CCDs and Equity Shares to be allotted on conversion/ exercise thereof shall be subject to lock-in as per the ICDR Regulations.

The entire pre-preferential allotment shareholding, if any, of the Proposed Allottees, shall be locked-in as per the SEBI ICDR Regulations.

(m) Undertakings:

In terms of the ICDR Regulations, the Company hereby undertakes that:

- (i) It shall re-compute the price of the CCDs or Equity Shares to be issued on conversion of CCDs in terms of the ICDR Regulations, where it is required to do so.
- (ii) if the amount payable on account of the re-computation of price is not paid within the time stipulated in the ICDR Regulations, the underlying CCDs/Equity Shares shall continue to be locked-in till the time such amount is paid by each CCD holders.

Further, the Company shall at all times comply with the minimum public shareholding requirements prescribed under the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") and Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

(n) It is hereby confirmed that neither the Company nor any of its Promoters or Directors are willful defaulter or a fraudulent borrower.

(o) Practicing Company Secretary's Certificate:

The certificate of M/s Parikh & Associates., Practising Company Secretaries certifying that the issue is being made in accordance with the requirements of ICDR Regulations, is kept open for inspection by the Members at the Registered Office of the Company on all working days between 11.00 a.m. to 01.00 p.m. up to the date of this Extra Ordinary General Meeting. The certificate is also made available on the website of the Company at <https://www.unihealthfinancials.com/other-documents>

(p) The current and proposed status of the allottee post the preferential issue namely, promoter or non-promoter:

The proposed allottees are Promoters of the Company, and there will be no change in their status following the preferential issue.

(q) Valuation Certificate

The Certificate obtained from Mr. Vivek G. Gaggar, FCA, Registered Valuer shall be kept open for inspection by the Members. The certificate is also made available on the website of the Company at <https://www.unihealthfinancials.com/other-documents>

(r) Monitoring of Utilization of Funds

Since the issue size for the issue of CCDs does not exceed Rs. 100 Crore, the Company is not required to appoint a Monitoring agency to monitor the issue in terms of the provisions of Regulation 162A of the SEBI ICDR Regulations, 2018.

In terms of Sections 23(1)(b) 42, 62 and 71 of the Companies Act, 2013, the Resolution is in the interest of the Company and its Members and the Board has accordingly recommended the same for approval of the Shareholders by means of a Special Resolution.

UNIHEALTH HOSPITALS LIMITED
(Formerly known as UNIHEALTH CONSULTANCY LIMITED)

CIN No: L85100MH2010PLC200491

Regd. Off.: H-13 & H-14, Everest, 9th Floor 156 Tardeo Road, Mumbai,
Maharashtra- 400034, Email id: akshayrb@gmail.com,
www.unihealthonline.com

Dr. Akshay M. Parmar and Dr. Anurag Shah and their respective relatives are interested to the extent of their directorship and shareholding. None of the other Directors or any Key Managerial Personnel or any relative of any of the Directors/Key Managerial Personnel of the Company are, in anyway, concerned or interested, financially or otherwise, in the above resolution.

By order of the Board

Binita Patel
Company Secretary
Membership No. A46394

Registered Office:

Unihealth Hospitals Limited
(Formerly Unihealth Consultancy Limited)

H-13 & H-14, Everest, 9th Floor,
156 Tardeo Road, Mumbai-- 400034
Maharashtra

CIN: L85100MH2010PLC200491

Tel. No. +91 (22)23544625

Email ID: info@unihealthonline.com

Website: <https://www.unihealthonline.com>

Place: Mumbai

Date: March 12, 2025