Date: November 14, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai – 400051

NSE SYMBOL: UNIHEALTH

Sub: Statement of deviation(s) / variation(s) in utilization of proceeds raised through Preferential Issue of the Company, pursuant to Regulation 32 of SEBI (LODR) Regulations, 2015 ("SEBI Listing Regulations) for the half year ended on September 30, 2026

Dear Sir/ Madam,

With reference to the above subject and pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we hereby confirm that there has been no deviation or variation in the utilisation of proceeds raised through the preferential allotment of 7,00,000 Convertible Warrants issued at a price of Rs. 151/- each.

In accordance with the terms of the issue, the Company received 25% of the issue price per Convertible Warrant, i.e., Rs. 37.75 per Warrant, aggregating to Rs. 2,64,25,000/- at the time of allotment of the Warrants. Further, the Company has received Rs. 5,66,25,000/- upon conversion of 5,00,000 Convertible Warrants into an equal number of equity shares upto 30th September, 2026.

Accordingly, a statement confirming that there is no deviation or variation in the utilisation of these proceeds is enclosed herewith.

The Certificate issued by the Statutory Auditors in respect of utilisation of issue proceeds, in terms of NSE Circular No. NSE/CML/2024/23 dated September 05, 2024, is also enclosed below.

The aforesaid statement and certificate have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on November 14, 2026. Kindly take it on your records.

Thanking you,

Yours faithfully,

UniHealth

For **Unihealth Hospitals Limited**
(Formerly known as Unihealth Consultancy Limited)

DESHNA JAIN

Digitally signed by DESHNA JAIN
Date: 2026.11.14 18:04:28 +05'30'

Deshna Jain
Company Secretary & Compliance Officer
Encl: As above.



Annexure A

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE

Statement on deviation / variation in utilisation of funds raised

Name of listed entity	Unihealth Hospitals Limited
Mode of Fund Raising	Preferential Issue of Convertible Equity Warrants
Date of Raising Funds	May 02, 2025
Amount Raised	Rs. 10,57,00,000/-
Report filed for half year ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No
If Yes, Date of shareholder Approval	None
Explanation for the Deviation / Variation	None
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Objects for which funds have been raised and where there has been a deviation, in the following table

(Rs. In lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year ended 30.09.2026 according to applicable object	Remarks if any

Funding to its subsidiary, UMC Hospitals Private Limited to support capital expenditures (capex) and working capital requirements for the hospitals in India;	No Modification	845.60	NA	830.50	0	-
Working capital requirement of the Company, General Corporate Purpose, which includes, without limitation, strategic initiatives, funding growth opportunities, strengthening marketing capabilities and brand building exercises, meeting ongoing general corporate contingencies, fund raising expense and other expenses incurred in ordinary course of business	No Modification	211.40	NA	-	0	-

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For **Unihealth Hospitals Limited**
(Formerly known as Unihealth Consultancy Limited)

DESHNA JAIN Digitally signed by DESHNA JAIN
Date: 2026.11.14 18:04:41 +05'30'

Deshna Jain
Company Secretary & Compliance Officer

G. P. KAPADIA & CO.
Chartered Accountants
4th Floor, Hamam House, Ambalal Doshi Marg, Fort, Mumbai - 400 001
+ 91 22 2265 4239 / 4313 info.ho@gpkapadia.com www.gpkapadia.com

UTILIZATION OF FUNDS CERTIFICATE

To,
Board of Directors,
Unihealth Hospitals Limited,
H-13/14 Everest, 156, Tardeo Road,
Mumbai, Maharashtra 400034

Sub: Certificate Under Pursuant to NSE Circular No. NSE/CML/2024/23 dated September 05, 2024 for utilization of issue proceeds in relation to the proceeds of the issue from the Preferential Issue of Convertible Warrants ("Warrants") for Unihealth Hospitals Limited.

We have been requested to certify utilization of issue proceeds by the Company in relation to the proceeds of the issue from the Preferential Issue of Convertible Warrants ("Warrants"). For the purpose of certifying the below table, we have reviewed documents, statement, papers, books of accounts, and other relevant information of the Company on the proceeds of Preferential Issue of Convertible Warrants. Based on our review of the same, we hereby certify that up to September 30,2026, the Company has utilized the proceeds of Preferential Issue of Convertible Warrants for Unihealth Hospitals Limited as per the following details.

Objects for which funds have been raised and utilized is given in the following table.

Sr No.	Objects as disclosed in the Offer Document	Original Allocation (Rs. In Lakhs)	Preferential Issue Proceeds till 30.09.2026	Actual Utilized Amount till 30-09-2026 (Rs. in Lakhs)	Unutilized Amount as on 30-09-2026 (Rs. in Lakhs)	Remarks
1	Funding to its subsidiary, UMC Hospitals Private Limited to support capital expenditures (capex) and working capital requirements for the hospitals in India;	845.60 Lakhs (amount Received till 30th Sept 2026 – Rs.830.50	*Rs.830.50	Rs.830.50	NIL	NIL

2	Working capital requirement of the Company, General Corporate Purpose, which includes, without limitation, strategic initiatives, funding growth opportunities, strengthening marketing capabilities and brand building exercises, meeting ongoing general corporate contingencies, fund raising expense and other expenses incurred in ordinary course of business.	211.40		NIL	NIL	NIL
	Total	**1057.00**		**830.50**	**NIL**	

***Notes:**

The Company allotted 7,00,000 Warrants on May 02, 2025 on a preferential basis to the Promoters as approved by the shareholders at its Extra-Ordinary General Meeting held on April 09, 2025. Each warrant is issued at a price of Rs. 151/-.

1. The Company has received 25% of the issue price of the Warrants i.e. Rs. 37.75/- aggregating to a sum of Rs. 2,64,25,000/- on allotment of 7,00,000 Warrants in accordance with the specified terms of the issuance.

2. The Company has received the balance 75% of the issue price, amounting to Rs. 5,66,25,000/-, in respect of 5,00,000 Convertible Warrants, upon conversion of the said

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warrants into equity shares and allotment of 5,00,000 equity shares, in accordance with the terms and conditions of the issue.

3. On September 08, 2025, January 12, 2026 and April 10, 2026 the Company allotted 1,00,000 (One Lakh), 2,00,000 (Two Lakhs) equity shares and 2,00,000 (Two Lakhs) equity shares respectively, having a face value of Rs.10/- each at a premium of Rs.141/- per share, pursuant to the conversion of an equivalent number of Convertible Warrants at an issue price of Rs.151/- per warrant, in accordance with the terms of the issue.

4. The Warrants are convertible into equal number of equity share and the conversion shall be exercised at any time during the period of 18 months from the date of allotment of the said Warrants on such other terms and conditions as applicable.

For G.P Kapadia & Co.
(Chartered Accountants)
FRN No.: 104768W

Atul Babubhai Desai
Digitally signed by Atul Babubhai Desai
Date: 2026.11.14 17:07:19 +05'30'

Atul B. Desai
(Partner)
Membership No: 030850
Place: Mumbai
Date: 14.11.2026
UDIN: 26030850DBXVIU1584

G. P. KAPADIA & CO.
Chartered Accountants
4th Floor, Hamam House, Ambalal Doshi Marg, Fort, Mumbai - 400 001
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CERTIFICATE FOR UTILIZATION OF FUNDS

To,
Board of Directors,
Unihealth Hospitals Limited
H-13/14 Everest, 156, Tardeo Road,
Mumbai, Maharashtra 400034

Subject: Certificate pursuant to NSE Circular No. NSE/CML/2024/23 dated September 05, 2024 for utilization of funds received from Unihealth Hospitals Limited by UMC Hospitals Private Limited

Respected Sir/Madam,

We have been requested to certify the utilisation of proceeds received by **UMC Hospitals Private Limited** from Unihealth Hospitals Limited pursuant to the Preferential Issue of Convertible Warrants.

Based on our verification of the relevant books of account, records and supporting documents, and the information and explanations furnished by the Management of UMC Hospitals Private Limited, we hereby certify the utilisation of the aforesaid proceeds up to 30th September 2026, as detailed in the prescribed Annexure "A" attached herewith.

Annexure "A" (Rs. In Lakhs)

Object as disclosed in the Offer Document	Amt. Received	Amt. Utilized	Amt. Unutilized
Funding to its subsidiary, UMC Hospitals Private Limited to support capital expenditures (capex) and working capital requirements for the hospitals in India.	Rs.830.50 (Note 1)	Rs.830.50 (Note 2)	NIL

Note 1: The amount given to UMC Hospitals Private Limited out of Preferential Issue of Convertible Warrants issued by Unihealth Hospitals limited.

Note 2: The Amount given to UMC Hospitals Private Limited Rs.830.50 lakhs are Utilized for Capital Expenditure/Working Capital Requirement of the Company till 30th September 2026.

For G.P. Kapadia & Co.
(Chartered Accountants)
FRN No.: 104768W
Atul Babubhai Desai
Digitally signed by Atul Babubhai Desai
Date: 2026.11.14 17:09:21 +05'30'
Atul Desai
(Partner)
Membership No.030850
Place: Mumbai
Date: 14.11.2026
UDIN: 26030850ZDTZN93251