UniHealth

To,
Manager - Listing Compliances
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Dear Sir/Madam,

Sub: Requirements for In-Principle Approval of Equity Shares of ₹10/- each issued on Preferential Basis – Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Revised Valuation Report and clarification regarding inadvertent reference to Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

We refer to the letter issued by the National Stock Exchange of India Limited ("NSE") bearing Letter No. NSE/LIST/56177 dated August 13, 2026, in connection with the Company's application for in-principle approval for the proposed preferential issue of Equity Shares.

In compliance with the requirements stipulated by the NSE, the Company hereby submits the following documents/disclosures, which have been made available on the Company's website for the information of the shareholders and other stakeholders:

1. Revised Valuation Report

The Revised Valuation Report issued by the Independent Registered Valuer has been made available on the Company's website under the "Other Documents" section at the following weblink: https://www.unihealthfinancials.com/other-documents

2. Clarification regarding inadvertent reference to Regulation 166A of the SEBI ICDR Regulations

The Company hereby clarifies that the reference to Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") in the Explanatory Statement forming part of the Notice of the Annual General Meeting was inadvertent.

The aforesaid inadvertent reference does not affect, alter or modify the terms and conditions of the proposed preferential issue, including the identity of the proposed allottees, nature of consideration, issue price, share swap ratio or the number of Equity Shares proposed to be allotted.

Thanking you,

For UNIHEALTH HOSPITALS LIMITED
(Formerly Unihealth Consultancy Limited)

Akshay Mahendra Parmar

Digitally signed by Akshay Mahendra Parmar
Date: 2026.08.14 17:20:16 +05'30'

Akshay M. Parmar
Chairman & Managing Director
DIN No. 01533004