Date: November 13, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051.

NSE Symbol: UNIHEALTH

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of UMC Hospitals Private Limited, at its meeting held today, i.e., November 13, 2026, has approved the allotment of 2,60,00,000 (Two Crore Sixty Lakh) equity shares to the Company, being the holding company of UMC Hospitals Private Limited, pursuant to the conversion of outstanding loans into equity shares.

Consequent to the aforesaid allotment, the Company's shareholding in its subsidiary, UMC Hospitals Private Limited, will increase from 80% to 85.14% of the paid-up equity share capital of UMC Hospitals Private Limited.

This is for your information and records.

Thanking You,

Yours sincerely,

For Unihealth Hospitals Limited

DESHNA JAIN

Digitally signed by DESHNA JAIN
Date: 2026.11.13 18:15:30 +05'30'

Deshna Jain
Company Secretary & Compliance Officer

UniHealth

ANNEXURE - B

The details as required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

a)	Name of the target entity, details in brief such as size, turnover etc.	Name: **UMC Hospitals Private Limited** Authorized, issued and paid-up share capital of the Company as on date 13.11.2026: Rs. 52,00,00,000/- divided into 5,20,00,000 equity shares of Rs.10/- each. Size/Turnover as on 31.03.2026: Rs. 305.71/- Lakhs
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	Yes, UMC Hospitals Private Limited is a subsidiary Company of Unihealth Hospitals Limited. The promoters of both Unihealth Hospitals Limited ("Company") and UMC Hospitals Private Limited ("Target Company"/"UHPL") are common and the same is done at arms length.
c)	Industry to which the entity being acquired belongs	Hospitals, Nursing Homes, etc.
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	**Objects** The proposed conversion of Rs. 26 crore of loan into equity is intended to strengthen UHPL's capital base, reduce its debt and interest burden, improve its financial position and provide greater financial flexibility to support its ongoing and future hospital expansion plans. The transaction will also preserve the Company's liquidity by converting the existing loan into equity without requiring any fresh cash investment, while aligning its investment with its long-term strategic objectives.

		Impact The transaction will involve conversion of an existing financial asset of the Company, being the loan advanced to UHPL, into an equity investment in UHPL. No fresh cash outflow of Rs. 26 crore will be required from the Company for the proposed conversion, as the subscription consideration will be discharged by adjustment/set-off against the existing loan. The Company will, however, cease to earn interest on the amount so converted from the effective date of conversion.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
f)	Indicative time period for completion of the acquisition	Not Applicable
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash (Conversion of outstanding Loans into equity shares of UHPL)
h)	Cost of acquisition and/or the price at which the shares are acquired	NA
i)	Percentage of shareholding / control acquired and / or number of shares acquired	The percentage of shareholding increased from 80% to 85.14%/2,60,00,000 Equity Shares of Rs. 10/- each acquired.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The details of UMC Hospitals Private Limited as follows, •Date of Incorporation: 22/05/2024 •Country: India •Line of Business: Hospitals, Nursing Homes, etc. •Last 2-year Turnover: 1. FY2025-26- Rs. 305.71 Lakhs 2. FY2024-25 - Nil