



Date: March 10, 2025

To
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051.

NSE SYMBOL: UNTHEALTH

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that at the Board Meeting held on March 10, 2025 approved the Issue of upto 7,00,000 Zero Coupon Compulsorily Convertible Debentures ("CCDs"), of Rs. 151/- each at par, aggregating to Rs. 10,57,00,000/- on preferential basis, subject to the approval of members.

The information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed.

The Meeting commenced at 01.30 p.m. and concluded at 02.30 p.m.

Thanking you.

Yours faithfully,

For UNIHEALTH HOSPITALS LIMITED
(Formerly Unihealth Consultancy Limited)

Akshay
Mahendra
Parmar
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Akshay Mahendra
Parmar
Date: 2025.03.10
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Akshay M. Parmar
Chairman & Managing Director
DIN No. 01533004



UniHealth Hospitals Limited

(Formerly known as Unihealth Consultancy Limited)

Registered Office : H-13/14, Everest, 156, Tardeo Road, Mumbai - 400 034, Maharashtra, India.

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CIN No.: L85100MH2010PLC200491



DETAILS PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/PoD2/CIR/P/0155 DATED 11TH NOVEMBER 2024

Sr. No	Particulars										
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Zero Coupon Compulsorily Convertible Debentures ("CCDs") convertible into Equity Shares.									
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.									
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 7,00,000 (Seven Lakhs) Zero Coupon Compulsorily Convertible Debentures ("CCDs") of Rs. 151/- each at par, aggregating to Rs. 10,57,00,000/- on a preferential basis to the following allottees, belonging to promoters, convertible into 7,00,000 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 141/- per share: <table border="1"> <thead> <tr> <th>Sr. No</th><th>Name of the Allottees</th><th>No. of CCDs proposed to be issued</th></tr> </thead> <tbody> <tr> <td>1.</td><td>Dr. Akshay M. Parmar</td><td>3,50,000</td></tr> <tr> <td>2.</td><td>Dr. Anurag Shah</td><td>3,50,000</td></tr> </tbody> </table> The CCDs shall carry a zero coupon rate and shall be unsecured and the same shall be converted in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.	Sr. No	Name of the Allottees	No. of CCDs proposed to be issued	1.	Dr. Akshay M. Parmar	3,50,000	2.	Dr. Anurag Shah	3,50,000
Sr. No	Name of the Allottees	No. of CCDs proposed to be issued									
1.	Dr. Akshay M. Parmar	3,50,000									
2.	Dr. Anurag Shah	3,50,000									
d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):										

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UniHealth

i.	names of the investors;	Sr. No.	Name of the Investors		Category			
		1.	Dr. Akshay M. Parmar		Promoters			
		2.	Dr. Anurag Shah					
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<u>Post allotment of securities:</u>						
		Sr. No	Name of the Proposed allottee	Pre-issue shareholding		No. of CCDs to be issued	Shareholding post conversion of CCDs*	
				No. of shares held	% of shares		No. of shares held	% of shares
		1.	Dr. Akshay M. Parmar	4180000	27.14	3,50,000	45,30,000	28.14
		2.	Dr. Anurag Shah	5000000	32.47	3,50,000	53,50,000	33.23
*Note: The table shows the expected shareholding pattern of the Company upon assumption on that entire CCDs issued will be converted in one or more tranches into Equity shares of the Company within a period of eighteen months. <u>Outcome of the subscription:</u> The minimum amount equivalent to 25% (twenty five percent) of the CCDs Issue Price shall be paid at the time of subscription and further payment equivalent to 75% (seventy five percent) of the CCDs Issue Price on or before the exercise of the right attached to the CCDs, to convert the CCDs and subscribe to equity shares of the Company within a period of 18 (Eighteen) months from allotment of CCDs. <u>Issue Price:</u> Issue Price is Rs. 151/- per CCD, the price is determined in terms of ICDR Regulations. <u>Number of investors/allottees: 2</u>								
iii.	in case of convertibles - intimation on	Each CCDs is convertible into equal number of equity shares in one or more tranches within a period of eighteen months						

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	conversion of securities or on lapse of the tenure of the instrument;	from the date of the allotment of the CCDs. The Company shall intimate the stock exchange as and when CCDs will be converted into Equity Shares.
e)	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

**For UNIHEALTH HOSPITALS LIMITED
(Formerly Unihealth Consultancy Limited)**

Akshay
Mahendra
Parmar
Akshay M. Parmar
Chairman & Managing Director
DIN No. 01533004

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