UniHealth

Date: September 07, 2026

To
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051.

NSE SYMBOL: UNIHEALTH

Subject: Allotment of Equity Shares on Preferential Basis for consideration other than cash by way of Share Swap – Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

This is in continuation of our earlier intimations dated July 03, 2026.

Pursuant to the approval of the shareholders obtained at the Annual General Meeting of the Company held on July 28, 2026, and the subsequent in-principle approval granted by the National Stock Exchange of India Limited ("NSE") on August 25, 2026, we hereby inform you that the Executive Committee of the Board of Directors, at its meeting held on September 07, 2026, has approved the allotment of 12,50,000 (Twelve Lakh Fifty Thousand) fully paid-up equity shares of the Company having a face value of ₹10/- (Rupees Ten only) each, at an issue price of ₹520.31/- (Rupees Five Hundred Twenty and Thirty-One Paise only) per Equity Share, including a premium of ₹510.31/- per Equity Share, on a preferential basis by way of private placement, for consideration other than cash by way of a Share Swap Arrangement**.**

The aforesaid Equity Shares are being allotted towards the acquisition by the Company of 2,55,544 (Two Lakh Fifty-Five Thousand Five Hundred Forty-Four) ordinary shares of Victoria Hospital Limited from Dr. Chirag Jagdish Kotecha and Mr. Bhaskerkumar Prabhudas Khimji Kotecha**,** being the proposed allottees, who are not members of the Promoter or Promoter Group of the Company.

The disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure A**.

We request you to kindly take the above information on record and treat the same as compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting commenced at 04:00 p.m. and concluded at 04:30 p.m.

UniHealth

Thanking you,

Yours faithfully,

For Unihealth Hospitals Limited
(Formerly known as Unihealth Consultancy Limited)

Akshay Mahendra Parmar

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Date: 2026.09.07 16:39:02 +05'30'

Akshay M. Parmar
Chairman & Managing Director
DIN: 01533004

UniHealth

Annexure A

The details as required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

<table>
<tr><td><u>Sr. No</u></td><td><u>Particulars</u></td><td></td></tr>
<tr><td>a)</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Equity Shares</td></tr>
<tr><td>b)</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);</td><td>Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.</td></tr>
<tr><td>c)</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);</td><td>The Executive Committee of the Board of Directors has allotted 12,50,000 (Twelve Lakh Fifty Thousand Only) fully paid up equity shares of face value of ₹ 10/- (Rupees Ten Only) each at a price of ₹ 520.31/- (Rupees Five Hundred Twenty and Thirty One paise only) (including a premium of ₹ 510.31/-) per Equity Share, for an aggregate consideration upto ₹ 65,03,87,500/- (Rupees Sixty Five Crore Three Lakhs Eighty Seven Thousand Five Hundred Fifty Only), on a preferential basis by way of private placement for consideration other than cash by way of swap of shares towards the acquisition by the Company of 2,55,544 (Two Lakhs Fifty Five Thousand Five Hundred Forty Four) ordinary shares of Victoria Hospital Limited to the following allottees, who are not members of the promoter or promoter group of the Company.

<table>
<tr><td>Sr. No.</td><td>Name of the Allottees</td><td>No. of Equity Shares allotted</td></tr>
<tr><td>1.</td><td>Dr Chirag Jagdish Kotecha</td><td>6,25,000</td></tr>
<tr><td>2.</td><td>Mr. Bhaskerkumar Prabhudas Khimji Kotecha</td><td>6,25,000</td></tr>
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</td></tr>
<tr><td>d)</td><td>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</td><td></td></tr>
</table>

UniHealth Hospitals Limited
(Formerly known as Unihealth Consultancy Limited)
Registered Office : H-13/14, Everest, 156, Tardeo Road, Mumbai - 400 034, Maharashtra, India.
+91 22 2354 4625 / 27 info@unihealthonline.com www.unihealthonline.com | www.umchospitals.com
CIN No.: L85100MH2010PLC200491

<table>
<tr><td>i.</td><td>Names of the investors;</td><td><table><tr><td>Sr. No</td><td>Name of the Investors</td><td>Category</td></tr><tr><td>1.</td><td>Dr Chirag Jagdish Kotecha</td><td rowspan="2">Individual (Non-Promoter)</td></tr><tr><td>2.</td><td>Mr. Bhaskerkumar Prabhudas Khimji Kotecha</td></tr></table></td></tr>
<tr><td>ii.</td><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td><u>Outcome of the subscription:</u>

Allotment of Equity Shares has been made to the Allottees as detailed below:
<table><tr><td>Sr. No.</td><td>Name of the allottee</td><td>Category</td><td>No. of Equity Shares issued</td></tr><tr><td>1.</td><td>Dr Chirag Jagdish Kotecha</td><td rowspan="2">Individual (Non-Promoter)</td><td>6,25,000</td></tr><tr><td>2.</td><td>Mr. Bhaskerkumar Prabhudas Khimji Kotecha</td><td>6,25,000</td></tr><tr><td colspan="3">Total</td><td>12,50,000</td></tr></table>Allotment of 12,50,000 (Twelve Lakh Fifty Thousand Only) fully paid up equity shares of face value of ₹ 10/- (Rupees Ten Only) each at a price of ₹ 520.31/- (Rupees Five Hundred Twenty and Thirty One paise only) (including a premium of ₹ 510.31/-) per Equity Share.

Issue price/ allotted price (in case of convertibles): Not Applicable</td></tr>
<tr><td>iii.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</td><td>Not Applicable</td></tr>
<tr><td>e)</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>Not Applicable</td></tr>
</table>

For Unihealth Hospitals Limited
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Akshay Mahendra Parmar

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Akshay M. Parmar
Chairman & Managing Director
DIN: 01533004