



Date: December 05, 2024

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051.

NSE Symbol: UNIHEALTH

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Ref: Further investment in equity shares of UMC Hospitals Private Limited

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III thereof, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023, we hereby inform you that the Executive Committee of Unihealth Hospitals Limited (the "Company"), which was duly constituted by the Board of Directors, has at its meeting held on **December 05, 2024**, approved the making of an additional capital contribution to the share capital of UMC Hospitals Private Limited, the Company's subsidiary, by subscribing to its rights issue.

The necessary details as per the provisions of the aforementioned SEBI Circular are provided in the **Annexure-A**, which is attached to this letter.

The meeting commenced at 3.30 p.m and concluded at 4.15 p.m

This disclosure is being made in compliance with the applicable provisions of the SEBI (LODR) Regulations, 2015.

Thanking You,

Yours truly,

For Unihealth Hospitals Limited
(Formerly Unihealth Consultancy Limited)

Binita Patel
Company Secretary & Compliance Officer
Encl: As above



UniHealth Hospitals Limited

(Formerly known as Unihealth Consultancy Limited)

Registered Office : H-13/14, Everest, 156, Tardeo Road, Mumbai - 400 034, Maharashtra, India.

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CIN No.: L85100MH2010PLC200491



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ANNEXURE A

a)	Name of the target entity, details in brief such as size, turnover etc.	Name: UMC Hospitals Private Limited Authorized Share Capital as on 05.12.2024 : Rs. 10,00,00,000/- Size/Turnover as on 31.03.2024: NA, as Company got incorporated on May 22, 2024
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	Yes. The promoters of Unihealth Hospitals Limited ("the Company"/ "UHL") are also the promoters of UMC Hospitals Private Limited. Additionally, the Directors of UHL, Dr. Akshay M. Parmar and Dr. Anurag R. Shah, serve as Directors of UMC Hospitals Private Limited. UHL is the holding company of UMC Hospitals Private Limited. As shareholders and directors of both companies, they have an interest in the transaction to the extent of their shareholding and directorship. However, the transaction is being conducted on an arm's length basis.
c)	Industry to which the entity being acquired belongs	Hospitals, Nursing Homes, etc.
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To Provide additional capital to expand the business of the company
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
f)	Indicative time period for completion of the acquisition	The rights issue is commencing on Monday December 09, 2024 and is expected to be completed by December 23, 2024.
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
h)	Cost of acquisition and/or the price at which the shares are acquired	Shares are acquired at a Face value of Rs. 10/- each being the Issue price.

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i)	Percentage of shareholding / control acquired and / or number of shares acquired	74,48,000 equity shares are being acquired.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	UMC Hospitals Private Limited operates in Hospitals, Nursing Homes, etc. Date of Incorporation: May 22, 2024 History/Turnover: NA, as Company got incorporated on May 22, 2024 Country in which target entity has a presence: India

This is for your information and records.

Thanking you,

For Unihealth Hospitals Limited
(Formerly Unihealth Consultancy Limited)

Binita Patel
Company Secretary & Compliance Officer



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