



UniHealth

Date: July 03, 2026

To
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai - 400051

NSE SYMBOL: UNIHEALTH

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting - July 03, 2026

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 " SEBI Listing Regulations")

This is to inform that the Board of Directors at its meeting held on Friday, July 03, 2026, inter-alia, transacted the following business:

1. Issuance of upto 12,50,000 (Twelve Lakh Fifty Thousand Only) fully paid up equity shares of face value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 520.31/- (Rupees Five Hundred Twenty and Thirty One paise Only) per equity share, which is not less than the minimum price determined in accordance with Chapter V of the SEBI (ICDR) Regulations, to Mr. Bhaskar Kotecha and Dr. Chirag Kotecha ("Proposed Allottees"), who are not promoters and who do not belong to the promoter(s) and the promoter group of the Company, by way of preferential issue on private placement basis (the "Preferential Allotment"), for consideration other than cash, (i.e. swap of shares in the ratio of 4.89152 : 1 to the Proposed Allottees towards payment of the total consideration payable for the acquisition of 2,55,544 (Two Lakh Fifty-Five Thousand Five hundred and Forty Four) fully paid up Ordinary Shares having face value of UGX 100,000 (INR 2,495.10/-) each at a price of UGX 1,02,000 Rs. 2,545.10/-) (Rupees Two Thousand Five Hundred Forty-Five and Ten paise Only) representing 49.81% shareholding of the Victoria Hospital Limited (VHL) on fully diluted basis, in accordance with applicable law.

The Board took on record the Valuation Report dated July 03, 2026, issued by Mr. Bhavesh M. Rathod, Registered Valuer (IBBI Registration No. BBI/RV/06/2019/10708), for the purpose of determining the fair valuation of the equity shares of the Company in connection with the proposed issuance of equity shares through preferential allotment for consideration other than cash. As per the said Valuation Report, the fair value of the equity shares has been determined at Rs. 520.31 (Rupees Five Hundred Twenty and Thirty One Paise Only) per equity share.

UniHealth Hospitals Limited

(Formerly known as Unihealth Consultancy Limited)

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CIN No.: L85100MH2010PLC200491



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The details in accordance with the SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as an Annexure A.

2. To complete the acquisition as mentioned in previous agenda, the Board has also approved the Share Swap Agreement (SSA) entered into Unihealth Hospitals Limited ("Investor Company" or UHL), Victoria Hospital Limited, Uganda ("Investee Company" or VHL) and Dr. Chirag Kotecha and Mr. Bhaskar Kotecha ("Sellers or Proposed Allottees")

Disclosure pursuant to Regulation 30 of SEBI Listing Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024, and Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as an Annexure B.

3. Convene the Annual General Meeting ("AGM") of the shareholders of the Company on Tuesday, July 28, 2026 through video conferencing of other audio visual means.

The Meeting commenced at 04.30 p.m. (IST) and concluded at 05:00 p.m. (IST).

Kindly take the above on your records.

Thanking you.

Yours faithfully,

For Unihealth Hospitals Limited
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Deshna Jain
Company Secretary & Compliance Officer
Encl: As above



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Annexure-A

The details as required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are as under:

Sr. No	Particulars	Details												
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of INR 10/- each at a price of Rs. 520.31/- (Rupees Five Hundred Twenty and Thirty One paise Only) per equity share.												
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations") and other applicable laws.												
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 12,50,000 (Twelve Lakh Fifty Thousand Only) Equity Shares at an issue price of Rs. 520.31/- (Rupees Five Hundred Twenty and Thirty One paise Only) per equity share, (including premium of INR 510.31/- per Equity Share), aggregating to Rs. 65,03,86,250/- (Rupees Sixty Five Crore Three Lakh Eighty Six Thousand Two Hundred Fifty Only), being consideration other than cash (i.e. share swap in accordance with Regulation 163(3) of the SEBI ICDR Regulations), for discharge of the purchase consideration for acquisition of 49.81% of shareholding of the Victoria Hospital Limited (VHL) of Victoria Hospital Limited, Uganda, on a fully diluted basis;												
d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):													
i.	Names of the investors;	<table border="1"><thead><tr><th>Sr. No</th><th>Names of the proposed Investors</th><th>Maximum Number of Equity Shares to be issued</th></tr></thead><tbody><tr><td>1.</td><td>Dr. Chirag Kotecha</td><td>6,25,000</td></tr><tr><td>2.</td><td>Mr. Bhaskar Kotecha</td><td>6,25,000</td></tr><tr><td colspan="2">Total</td><td>12,50,000</td></tr></tbody></table>	Sr. No	Names of the proposed Investors	Maximum Number of Equity Shares to be issued	1.	Dr. Chirag Kotecha	6,25,000	2.	Mr. Bhaskar Kotecha	6,25,000	Total		12,50,000
Sr. No	Names of the proposed Investors	Maximum Number of Equity Shares to be issued												
1.	Dr. Chirag Kotecha	6,25,000												
2.	Mr. Bhaskar Kotecha	6,25,000												
Total		12,50,000												
ii.	post allotment of securities - outcome of the subscription, issue	The Equity Shares are proposed to be allotted to the identified Investors, details of the shareholding of the Investors in the												

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	price / allotted price (in case of convertibles), number of investors;	Company, prior to and after the proposed Preferential Issue, are as under: <table border="1"><thead><tr><th rowspan="2">Sr. No</th><th rowspan="2">Name of Investors</th><th colspan="2">Pre-issue shareholding</th><th colspan="2">Post –Preferential Issue</th></tr><tr><th>No. of shares held</th><th>% of shares</th><th>No. of shares held</th><th>% of shares</th></tr></thead><tbody><tr><td>1.</td><td>Dr. Chirag Kotecha</td><td>0</td><td>0</td><td>6,25,000</td><td>3.64%</td></tr><tr><td>2.</td><td>Mr. Bhaskar Kotecha</td><td>0</td><td>0</td><td>6,25,000</td><td>3.64%</td></tr><tr><td colspan="2" style="text-align: center;">Total</td><td>0</td><td>0</td><td>12,50,000</td><td>7.28%</td></tr></tbody></table> <p><u>Outcome of the subscription:</u> Equity Shares shall be issued to aforesaid investors for consideration other than cash (i.e. share swap in accordance with Regulation 163(3) of the SEBI (ICDR) Regulations), for discharge of the purchase consideration for acquisition of 49.81% of the ordinary share capital Victoria Hospital Limited, Uganda, on a fully diluted basis</p> <p><u>Issue Price:</u> Issue Price is Rs. 520.31/- (Rupees Five Hundred Twenty and Thirty One paise Only) per Equity Share, the price is determined in terms of SEBI (ICDR) Regulations.</p> <p><u>Number of investors/allottees:</u> 2</p>	Sr. No	Name of Investors	Pre-issue shareholding		Post –Preferential Issue		No. of shares held	% of shares	No. of shares held	% of shares	1.	Dr. Chirag Kotecha	0	0	6,25,000	3.64%	2.	Mr. Bhaskar Kotecha	0	0	6,25,000	3.64%	Total		0	0	12,50,000	7.28%
Sr. No	Name of Investors	Pre-issue shareholding			Post –Preferential Issue																									
		No. of shares held	% of shares	No. of shares held	% of shares																									
1.	Dr. Chirag Kotecha	0	0	6,25,000	3.64%																									
2.	Mr. Bhaskar Kotecha	0	0	6,25,000	3.64%																									
Total		0	0	12,50,000	7.28%																									
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable																												
e)	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																												

For UNIHEALTH HOSPITALS LIMITED
(Formerly Unihealth Consultancy Limited)

Akshay M. Parmar
Chairman & Managing Director
DIN No. 01533004



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ANNEXURE - B

Acquisition (including agreement to acquire): Share Swap Agreement (SSA)

The details as required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are as under:

a)	Name of the target entity, details in brief such as size, turnover etc.	Name: Victoria Hospital Limited, Uganda Authorized, issued and paid-up share capital of the Company as on date: SHS 51.30 Billion divided into 513000 ordinary shares of SHS 1,00,000/- each. Size/Turnover as on 31.03.2026: SHS 46.76 billion (equivalent to Indian Rupees 114.47 Crore)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	Yes, the promoter does not have any interest in the entity being acquired, other than to the extent of their shareholding in such entity and the transaction is being done at arms length. The Directors of Unihealth Hospitals Limited ('the Company'/ "UHL"), namely Dr. Akshay M. Parmar, Executive Director and Dr. Anurag Shah, Managing Director of Victoria Hospital Limited and UHL is holding 50% stake of Victoria Hospital Limited.
c)	Industry to which the entity being acquired belongs	Hospitals, Nursing Homes, etc.
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Object The acquisition significantly strengthens UniHealth's international healthcare platform by substantially increasing ownership in one of its fastest-growing and highest-performing overseas businesses. Victoria Hospital has consistently delivered strong operational and financial performance and today serves as one of the flagship tertiary healthcare institutions within the Group's East African operations. Increasing ownership to 99.81% aligns virtually the entire economic interest of Victoria Hospital with UniHealth shareholders while simplifying the Group's ownership structure. The transaction is expected to generate multiple long-term strategic benefits, including complete strategic alignment of Victoria Hospital with UniHealth's growth

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		<p>strategy, consolidation of substantially all future earnings generated by the subsidiary, improved capital allocation flexibility across the Group, greater operational integration across India and East African businesses, simplified governance and decision-making framework and enhanced ability to execute future expansion, capacity augmentation and specialty healthcare investments across Uganda and neighbouring markets.</p> <p>The acquisition further reinforces UniHealth's differentiated positioning as an unique listed Indian healthcare company operating an integrated cross-border healthcare platform spanning India and East Africa.</p> <p>Impact:</p> <p>The transaction is expected to be materially earnings accretive for UniHealth shareholders.</p> <p>Upon completion of the transaction, substantially the entire future earnings of Victoria Hospital will be attributable to Unihealth shareholders. Accordingly, the transaction has the potential to significantly enhance future earnings attributable to the shareholders of UniHealth, subject to future operating performance and the impact of the additional equity shares proposed to be issued under the transaction.</p> <p>In addition to improving earnings attribution, the acquisition is expected to strengthen the quality of consolidated earnings, improve return metrics over the medium term and eliminate a significant non-controlling interest from the Group's financial statements.</p>
e)	Brief details of any governmental or regulatory approvals required for the acquisition	In – Principal Approval for issue of shares under swap of shares of Unihealth Hospitals Limited to selling shareholders of Victoria Hospital Limited pursuant to Section 42, 62(1)(c) of the Companies Act, 2013 read with rules made thereunder and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
f)	Indicative time period for completion of the acquisition	The transaction will be completed in by end of financial year 31.03.2027 as per the terms and conditions of Share Purchase cum Shareholder's Agreement ("SPSHA"), unless extended mutually, and shall be subject to fulfilment of the terms and conditions specified in the SPSHA.

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g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Share Swap arrangement, consideration other than cash												
h)	Cost of acquisition and/or the price at which the shares are acquired	The cost of acquisition shall be Rs. 65,03,86,250/- (Rupees Sixty Five Crore Three Lakh Eighty Six Thousand Two Hundred Fifty Only) and acquisition of 2,55,544 (Two Lakh Fifty-Five Thousand Five Hundred Forty Four) fully paid-up ordinary shares of Victoria Hospital Limited, Uganda (" VHL " or " Investee Company ") from its existing shareholders, Dr. Chirag Kotecha and Mr. Bhaskar Kotecha (collectively, the "Proposed Allottees"), by issuing upto 12,50,000 (Twelve Lakh Fifty Thousand Only) fully paid up equity shares of face value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 520.31/- (Rupees Five Hundred Twenty and Thirty One paise Only) per equity share for consideration other than cash on Share Swap Arrangement.												
i)	Percentage of shareholding / control acquired and / or number of shares acquired	49.81% shareholding of the Victoria Hospital Limited acquired and/or 2,55,544 (Two Lakh Fifty-Five Thousand Five Hundred Forty Four) fully paid up Ordinary Shares having face value of UGX 100,000 (INR 2495.10/-) each at a price of UGX 1,02,000 Rs. 2,545.10/- (Rupees Two Thousand Five Hundred Forty-Five and One Thousand Forty Eight paise Only)												
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Victoria Hospital Limited ("VHL"), Uganda, provides advanced tertiary care services across multiple medical specialties that include General Medicine, General Surgery, Minimally Invasive (Laparoscopic) Surgery, Orthopedics & Spine, Neurology & Neurosurgery, Obstetrics & Gynecology, Pediatrics & Neonatology, Gastroenterology, Endoscopy & Colonoscopy, Comprehensive Diagnostics & Radiology, Nephrology & Urology, Dialysis, Intensive Care, Dermatology & Cosmetology, Rehabilitative Medicine, Oncology, ENT, Dental and Ophthalmology Services.</p> <p>Date of Incorporation: October 10, 2016.</p> <p>Turnover on consolidated basis for last (3) three years:</p> <table border="1" data-bbox="1029 2255 1932 2507"> <thead> <tr> <th>Sr. No.</th> <th>Financial Year</th> <th>Turnover (In INR)</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>2025-2026</td> <td>114.47 Crore</td> </tr> <tr> <td>2.</td> <td>2024-2025</td> <td>85.98 Crore</td> </tr> <tr> <td>3.</td> <td>2023-2024</td> <td>60.38 Crore</td> </tr> </tbody> </table>	Sr. No.	Financial Year	Turnover (In INR)	1.	2025-2026	114.47 Crore	2.	2024-2025	85.98 Crore	3.	2023-2024	60.38 Crore
Sr. No.	Financial Year	Turnover (In INR)												
1.	2025-2026	114.47 Crore												
2.	2024-2025	85.98 Crore												
3.	2023-2024	60.38 Crore												

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For UNIHEALTH HOSPITALS LIMITED
(Formerly Unihealth Consultancy Limited)

Akshay M. Parmar
Chairman & Managing Director
DIN No. 01533004



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