UniHealth

Date: May 03, 2025

To
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051.

NSE SYMBOL: UNIHEALTH

Subject: Allotment of Convertible Warrants on Preferential Basis – Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

This is in continuation to our earlier intimations dated March 10, 2025 and March 31, 2025.

Pursuant to the approval of the shareholders obtained at the Extraordinary General Meeting held on April 09, 2025, and the subsequent in-principle approval granted by the National Stock Exchange of India Limited (NSE) on April 21, 2025, the Committee of the Board of Directors, at its meeting held on May 02, 2025, has approved the allotment of 7,00,000 (Seven Lakhs) Convertible Warrants ("Warrants") at a price of Rs. 151/- each, aggregating to Rs. 10,57,00,000/- (Rupees Ten Crore Fifty-Seven Lakhs Only) on a preferential basis to persons belonging to the Promoter and/or Promoter Group.

In accordance with the terms of the issue, the Company has received 25% of the issue price per Convertible Warrant, i.e., Rs. 37.75/-, aggregating to Rs. 2,64,25,000/- on the allotment of the Warrants. The balance amount of Rs. 113.25/- per Warrant, aggregating to Rs. 7,92,75,000/-, shall be payable at the time of conversion of the Warrants into equity shares, in one or more tranches, within 18 months from the date of allotment of Warrants.

Each Warrant is convertible into one fully paid-up equity share of the Company, and such conversion may be exercised at any time during the 18-month period from the date of allotment, subject to applicable terms and conditions.

The disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2024/0155 dated November 11, 2024, is enclosed herewith.

We request you to kindly take the above on record and treat this as compliance under the applicable provisions of the SEBI (LODR) Regulations, 2015.

UniHealth

The Meeting commenced at 3.30 P.M. and concluded at 04.00 P.M.

Thanking you.

Yours faithfully,

For Unihealth Hospitals Limited
(Formerly known as Unihealth Consultancy Limited)

Akshay Mahendra Parmar

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Date: 2025.05.03 18:48:11 +05'30'

Dr. Akshay Parmar
Chairman & Managing Director
DIN: 01533004

UNIHEALTH HOSPITALS LIMITED
MUMBAI

UniHealth Hospitals Limited
(Formerly known as Unihealth Consultancy Limited)
Registered Office : H-13/14, Everest, 156, Tardeo Road, Mumbai - 400 034, Maharashtra, India.
+91 22 2354 4625 / 27 info@unihealthonline.com www.unihealthonline.com | www.umchospitals.com
CIN No.: L85100MH2010PLC200491

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DETAILS PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024

<table>
<tr><th>Sr. No</th><th>Particulars</th><th></th></tr>
<tr><td>a)</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Warrants Convertible into Equity Shares</td></tr>
<tr><td>b)</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);</td><td>Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.</td></tr>
<tr><td>c)</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);</td><td>The Committee of the Board of Directors has allotted 7,00,000 (Seven Lakhs) “Convertible Warrants” (“Warrants”) of Rs. 151/- each at par, aggregating to Rs. 10,57,00,000/- (Rupees Ten Crore Fifty Seven Lakhs Only) on a preferential basis to the following allottees, in the category of Promoters, convertible into 7,00,000 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 141/- per share:

<table><tr><th>Sr. No</th><th>Name of the Allottees</th><th>No. of Warrants issued</th></tr><tr><td>1.</td><td>Dr. Akshay M. Parmar</td><td>3,50,000</td></tr><tr><td>2.</td><td>Dr. Anurag Shah</td><td>3,50,000</td></tr></table>
The Warrants shall carry a zero coupon rate and shall be unsecured and the same shall be converted in one or more tranches within a period of eighteen months from the date of the allotment of the Warrants.</td></tr>
<tr><td>d)</td><td>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</td><td></td></tr>
<tr><td>i.</td><td>Names of the investors;</td><td><table><tr><th>Sr. No</th><th>Name of the Investors</th><th>Category</th></tr><tr><td>1.</td><td>Dr. Akshay M. Parmar</td><td rowspan="2">Promoters</td></tr><tr><td>2.</td><td>Dr. Anurag Shah</td></tr></table></td></tr>
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<table>
<tr><td>ii.</td><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td><u>Outcome of the subscription:</u>

Allotment of Warrants has been made to the Allottees as detailed below:

<table><tr><td>Sr. No.</td><td>Name of the allottee</td><td>Category</td><td>No. of Warrants issued</td></tr><tr><td>1.</td><td>Dr. Akshay M. Parmar</td><td rowspan="2">Promoters</td><td>3,50,000</td></tr><tr><td>2.</td><td>Dr. Anurag Shah</td><td>3,50,000</td></tr><tr><td colspan="3">Total</td><td>7,00,000</td></tr></table>
Issue price/ allotted price (in case of convertibles): Rs. 151.00/- per Warrant.

The above allotment of Warrants which would be convertible into equal number of equity shares in one or more tranches within a period of eighteen months from the date of the allotment of the Warrants.

An amount equivalent to 25% of the price has been received from the investors before the said allotment. The price has been computed in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations.</td></tr>
<tr><td>iii.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</td><td>Each Warrant is convertible into equal number of equity shares in one or more tranches within a period of eighteen months from the date of the allotment of the Warrants.

The Company shall intimate the stock exchange as and when Warrants will be converted into Equity Shares.</td></tr>
<tr><td>e)</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>Not Applicable</td></tr>
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Akshay Mahendra Parmar
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Dr. Akshay Parmar
Chairman & Managing Director
DIN: 01533004

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