



UNITED DRILLING TOOLS LTD.

CIN : L29199DL1985PLC015796

OIL DRILLING EQUIPMENT MANUFACTURING AND SERVICES

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27/05/2026

UDT/SEC/2026-27/BSE-17-NSE-17

To,
Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Security ID - 522014

Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1 Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051
Security ID - UNIDT

Sub: Earning Release on Q4 & FY26

Dear Sir/Madam,

Pursuant to regulation 30 of SEBI (Listing (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith copy of the earning release / update on financial results for the quarter and year ended March 31, 2026 along with operation highlights.

The Earning release is self-explanatory.

This is for your information and record.

Thanking You,

Yours Faithfully,
For United Drilling Tools Limited

Anand Kumar Mishra
Company Secretary
M. No. FCS-7207



United Drilling Tools Limited

CIN: L29199DL1985PLC015796

Registered Office: 139A, First Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg,
New Delhi - 110001, Central Delhi, India

Corporate Office: 26th Floor, Astralis Tower, Supernova Complex, Sector-94, Noida,
Distt- Gautam Budh Nagar, Uttar Pradesh -201301, India

Q4 & 12M FY26 Earning Updates

Revenue from Operations reported at Rs. 18,195.73 Lac
EBITDA at Rs. 3,364.49 Lac, PAT at Rs. 1,875.91 Lac

Noida, May 26, 2026: United Drilling Tools Limited (UDTL) has announced that the Company in its Meeting of the Board of Directors held on May 21, 2026 has inter-alia approved the following matters.

- Audited Financial Statements of the Company for year ended March 31, 2026 and financial results for the quarter ended March 31, 2026;
- Auditor's Report on Financial Results.

United Drilling Tools Limited, a leading manufacturer of oil drilling tools has announced its Financial Results for the quarterly & year ended on March 31, 2026 in the above-referred Board Meeting.

Financial Statement:-

Quarterly Ended

Particulars (INR Lac)	FY 26 Q4	FY 25 Q4
Revenue from Operations	4,424.87	3,111.46
Other Income	174.64	153.79
Total Revenue	4,599.51	3,265.25
PBT	677.76	379.95
PAT	467.35	389.51

Financial Performance Comparison - Q4 FY 25 vs Q4 FY 26

- Total income from operation increased by 42.21% from Rs. 3,111.46 lac in Q4 FY25 to Rs 4,424.87 lac in Q4 FY26.
- Net profit increased by 19.98% stood at Rs 467.35 lac in Q4 FY26, compared to Rs 389.51 lac in Q4 FY25.

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- The quarterly performance demonstrates continued improvement in execution efficiencies, better operating leverage, and sustained demand across key product categories.

Year-on-Year

Particulars (INR Lac)	FY 26	FY 25
Revenue from Operations	18,195.73	17,215.66
Other Income	456.00	292.86
Total Revenue	18,651.73	17,508.52
PBT	2,659.04	1,963.60
PAT	1,875.91	1,491.92
Earning Per Share (EPS)	9.30	7.33

Financial Performance Comparison - FY 25 vs FY 26

- Total income from operation increased by 5.69% from Rs. 17215.66 lac FY25 to Rs. 18195.73 lac in FY 26.
- Net profit increased by 25.74% stood at Rs. 1875.91 lac in FY26, compared to Rs. 1491.92 lac in FY25.
- EPS increased by 26.87% from Rs. 7.33 for FY25 to Rs. 9.30 per equity share for FY26.

Operational Highlights

- The Company delivered a strong operational and financial performance driven by expansion in both overseas and domestic markets, improved execution capabilities, enhanced operational efficiencies, and sustained demand for specialized oil drilling equipment and engineering solutions despite a dynamic business environment and continued volatility in global energy markets.
- Total liabilities and borrowings reduced significantly, reflecting prudent financial management, improved liquidity position, and stronger cash generation from operations.
- Net cash flow generated from operating activities also improved considerably during the year, thereby strengthening the Company's balance sheet and financial flexibility.
- Focused on inventory optimization, working capital management, supply chain efficiencies, and faster execution cycles, resulting in improved operational control and stronger financial performance.
- Reduction in short-term borrowings and improvement in operational cash flows.

Industry Outlook

The oil and gas exploration and drilling sector continues to witness gradual improvement supported by increasing global energy demand, infrastructure investments, strategic energy security initiatives, and continued focus on domestic exploration and production activities. Demand for specialized drilling tools and equipment remains stable and encouraging, supported by ongoing investments and development activities in the energy sector.

Government initiatives promoting domestic manufacturing, infrastructure development, and self-reliance in the energy sector are also expected to create long-term growth opportunities for companies engaged in engineering and drilling equipment manufacturing.

United Drilling Tools Limited remains well positioned to benefit from these opportunities due to its established market presence, long-standing customer relationships, strong technical expertise, diversified product portfolio, proven execution capabilities, and growing presence in overseas markets.

Future Outlook

Going forward, the management will continue to focus on strengthening operational efficiency and cost optimization, expanding its customer base and market presence across domestic and international markets, enhancing product quality and technological capabilities, improving execution capabilities and delivery timelines, maintaining financial discipline and a strong liquidity position, and pursuing sustainable and profitable growth opportunities.

The Company also intends to continue investing in research and development activities and advanced engineering technologies, including premium threading and other specialized products, to enhance product offerings, improve competitiveness, and support sustainable long-term growth.

Backed by a healthy balance sheet, improved profitability, strong operational fundamentals, established industry relationships, and experienced management, the Company remains committed to creating long-term value for shareholders and all stakeholders while maintaining high standards of corporate governance, compliance, and operational excellence.

Management Comments

Commenting on the performance for Q4 & FY 2026, Shri Manoj Kumar Arora, Chief Financial Officer, United Drilling Tools Ltd. said, *“I would like to extend my heartfelt appreciation to all our stakeholders for their unwavering confidence and continued support throughout the year. FY2026 has emerged as one of the most successful and transformative years in the company’s journey, reflecting the strength of our business fundamentals, operational resilience, and customer trust.”*

Our consistent focus on operational efficiency, disciplined cost management, and timely execution enabled us to achieve strong growth while maintaining healthy margins. We also witnessed encouraging traction across domestic and export markets, supported by long-standing relationships with marquee customers such as ONGC and Oil India.

We believe that the Company's consistent emphasis on quality, reliability, engineering expertise, and timely execution has contributed significantly towards strengthening its competitive position in both Indian and international markets.

As all our manufacturing facilities are now operating at near-normal capacity and supply chains have stabilized, we remain optimistic about sustaining this momentum in the coming years. Backed by a strong order pipeline, expanding export opportunities, and favorable industry dynamics, we believe the company is well-positioned to capitalize on future growth opportunities and continue creating long-term value for all stakeholders."

About UDTL

Striding successfully since 1985, based out of Noida, Uttar Pradesh, India, UDTL is a **leading Manufacturer of large OD casing pipe with multi start high performance connector, Wireline & well service equipment, Gas lift equipment and Downhole Tools**. All the equipments can be supplied with most reliable designs and quality and are very competitively priced as compared to other suppliers.

UDTL is dedicated to manufacture high-quality products of field-proven test designs in conformity with international standards as per **ISO & API standards** and continues to improve and innovate.

As of today UDTL has **32 registered Trademarks**, out of which 24 are registered in India & rest 08 are registered in other Countries.

Also, as regards Patents, there are **14 Design Patents** registered, out of which 09 are registered in India, while rest 05 are registered in UK. We have applied Patents in India & other countries wherein **08 Patents** received in **India**.

@Contact US -

Partners, Client, Investor, Stakeholders - compsect@udtltd.com

Disclaimer: Certain statements in this document may be forward looking statements. such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. united drilling tools limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.