UNITED DRILLING TOOLS LTD.

CIN : L29199DL1985PLC015796

OIL DRILLING EQUIPMENT MANUFACTURING AND SERVICES

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16/11/2026

UDT/SEC/2026-27/BSE-61-NSE-61

To,
Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Security ID - 522014

Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1 Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051
Security ID - UNIDT

Sub: Earning Release on Q2 FY 2026-27

Dear Sir/Madam,

Pursuant to regulation 30 of SEBI (Listing (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith copy of the earning release / update on financial results for the second quarter and half year ended September 30, 2026 along with operation highlights.

The Earning release is self-explanatory.

This is for your information and record.

Thanking You,

Yours Faithfully,
For United Drilling Tools Limited

ANAND KUMAR MISHRA
Digitally signed by ANAND KUMAR MISHRA
Date: 2026.11.16 16:00:19 +05'30'

United Drilling Tools Ltd. New Delhi CIN:L29199DL1985PLC015796

Anand Kumar Mishra
Company Secretary
M. No. FCS-7207

United Drilling Tools Limited

CIN: L29199DL1985PLC015796
Registered Office: 139A, First Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi – 110001, Central Delhi, India
Corporate Office: 26th Floor, Astralis Tower, Supernova Complex, Sector-94, Noida, Distt- Gautam Budh Nagar, Uttar Pradesh -201301, India

Earning Release and Management Outlook

UDTL MAINTAINS PROFITABILITY AMIDST CHALLENGING MARKET CONDITIONS; HALF-YEAR PROFITABILITY MARGINS IMPROVE; POSITIVE BUSINESS OUTLOOK AHEAD

Noida, Monday, November 16, 2026 – United Drilling Tools Ltd. (UDTL) (BSE – 522014, NSE – UNIDT) announced its earnings release on financial results. The Board of Directors of UDTL met on Saturday, November 14, 2026 to consider the unaudited financial results of the Company for the second quarter and half year ended September 30, 2026.

Despite a challenging business environment marked by geopolitical conflicts and uncertainties across international markets, global trade disruptions, tariff-related developments, rising transportation and logistics costs, and difficulties in the movement of goods and deferment of tendering schedules, the Company has maintained profitability and demonstrated improvement in its half-year profitability margins. UDTL continues to focus on strengthening its business fundamentals, operational capabilities and maintaining its competitive position in the domestic and international markets.

Financial Highlights

Second Quarter – Q2 FY 2026-27
During the quarter, the Company reported revenue from operations of Rs. 1,623.86 lakh, compared with Rs. 5,560.18 lakh in the corresponding quarter of the previous financial year and Rs. 3,409.90 lakh in the immediately preceding quarter.

The Company reported Profit Before Tax (PBT) of Rs. 237.67 lakh and Profit After Tax (PAT) of Rs. 168.25 lakh, reflecting its continued ability to sustain profitable operations despite lower business volumes.

Half-Year Performance – H1 FY 2026-27

For the half year ended September 30, 2026, the Company achieved revenue from operations of Rs. 5,033.76 lakh, PBT of Rs. 827.20 lakh and PAT of Rs. 583.24 lakh.

While revenue was lower compared with the corresponding half year of the previous financial year, the Company demonstrated improvement in its profitability margins:

- PBT margin improved to **16.01**% from 13.73% in H1 FY26.
- PAT margin improved to **11.29**% from 9.67% in H1 FY26.

This improvement in half-year profitability margins reflects the Company's focus on operational efficiencies, cost management and prudent financial discipline.

Financial Performance at a Glance (Standalone) **(INR in lakh, except EPS)**

Particulars	Quarter Ended		Half Year Ended	
	Q2 FY27	Q2 FY26	H1 FY27	H2 FY26
Revenue from Operations	1,623.86	5,560.18	5,033.76	8,726.92
Total Income	1,705.66	5,703.95	5,165.78	8,928.68
Total Expenses	1467.99	4,890.48	4,338.58	7,702.69
Profit Before Tax (PBT)	237.67	813.47	827.20	1,225.99
Profit After Tax (PAT)	168.25	572.38	583.24	863.87
Total Comprehensive Income	171.38	571.53	589.50	862.20
Earning Per Share (EPS)	0.84	2.81	2.90	4.25

Business Environment and Key Factors Impacting Performance

The Company's business performance during the reporting period was influenced by external geopolitical developments and operational challenges affecting the global business environment.

Additionally, global supply chains have affected the movement of goods and increased transportation and freight costs, deferment of tendering schedules and extended timelines for tender evaluation and finalisation, resulted in delays in order placement and execution. Consequently, the conversion of business opportunities into executable orders and subsequent revenue recognition was slower than anticipated during the period.

These developments have temporarily affected the Company's business volumes. However, the management believes that the underlying demand for drilling equipment and associated products remains relevant, supported by the long-term requirements of the oil and gas exploration and production industry.

The Company continues to assess the evolving business environment and take appropriate measures to minimise the impact of external uncertainties on its operations.

Management Comment

Mr. Kanal Gupta, Managing Director said "The half of FY 2026-27 has been a challenging period for the Oil & Gas equipment industry, primarily due to ongoing geopolitical conflicts, international trade uncertainties and increasing transportation and logistics costs. Disruptions in global supply chains and difficulties in the movement of goods have further added to the complexities of the operating environment.

Despite these challenges, we are pleased to have maintained profitable operations and improved our half-year profitability margins. This demonstrates our continued focus on operational efficiencies, cost optimisation and prudent financial management.

We continue to participate actively in domestic and international tenders while strengthening our engagement with existing and prospective customers. Our efforts are directed towards expanding our market reach, enhancing our product capabilities and capitalising on available business opportunities.

Going forward, our priority will be to strengthen operational resilience, improve cost competitiveness and maintain a balanced approach towards business growth. We remain confident in the Company's technical capabilities, manufacturing infrastructure and long-term business prospects. Our commitment remains to deliver sustainable growth and create long-term value for our shareholders."

Positive Business Outlook – Strong Focus on Order Acquisition

The management remains focused on strengthening the Company's business position and navigating the evolving domestic and international business environment through a disciplined and proactive approach.

UDTL continues to explore business opportunities across domestic and international markets through active participation in tenders and engagement with customers. The Company's established manufacturing infrastructure, technical expertise and diversified product portfolio provide a strong foundation for pursuing opportunities across the drilling industry.

The Company's key priorities include:

- Strengthening its presence and increasing participation in domestic and international markets.
- Enhancing supply chain efficiency and managing transportation-related challenges.
- Optimising operational costs and improving manufacturing efficiencies.
- Strengthening customer relationships and expanding market reach.
- Maintaining financial discipline and pursuing sustainable and profitable growth.

With its established industry presence, technical expertise and manufacturing capabilities, UDTL remains committed to strengthening its competitive position, responding effectively to changing market dynamics and creating sustainable value for its shareholders.

About UDTL

Striding successfully since 1985, based out of Noida, Uttar Pradesh, India, UDTL is a ***leading Manufacturer of large OD casing pipe with muti start high performance connector, Wireline & Well service equipment, Gas lift equipment and Downhole Tools***. All the equipments can be supplied with most reliable designs and quality and are very competitively priced as compared to other suppliers.

UDTL is dedicated to manufacture high-quality products of field-proven test designs in conformity with international standards as per **ISO & API standards** and continues to improve and innovate.

As of today UDTL has **32 registered Trademarks**, out of which 24 are registered in India & rest 08 are registered in other Countries.

Also, as regards Patents, there are **14 Design Patents** registered, out of which 09 are registered in India, while rest 05 are registered in UK. We have applied Patents in India & other countries wherein **08 Patents** received in **India**.

@Contact US –

Partners, Client, Investor, Stakeholders – compsect@udtltd.com

Disclaimer: Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other actors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. United drilling tools limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to

publicly update these forward-looking statements to reflect subsequent events or circumstances.

These forward-looking statements are not guarantees of future performance and you are cautioned not to place undue reliance on these statements. UDTL undertakes no obligation to update any forward-looking statements, whether as a result of new information or any subsequent change, development or event. All forward-looking statements in above are qualified by reference to this paragraph.