UNITED DRILLING TOOLS LTD.

CIN : L29199DL1985PLC015796

OIL DRILLING EQUIPMENT MANUFACTURING AND SERVICES

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11/08/2026

UDT/SEC/2026-27/BSE-44-NSE-44

To,
Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Security ID - 522014

Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1 Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051
Security ID - UNIDT

Sub: Earning Release on Q1-FY27

Dear Sir/Madam,

Pursuant to regulation 30 of SEBI (Listing (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith copy of the earning release / update on financial results for the 1st quarter ended June 30, 2026 along with operation highlights.

The Earning release is self-explanatory.

This is for your information and record.

Thanking You,

Yours Faithfully,
For United Drilling Tools Limited

ANAND KUMAR MISHRA

Digitally signed by ANAND KUMAR MISHRA
Date: 2026.08.11 14:13:04 +05'30'

United Drilling Tools Ltd. New Delhi CIN:L29199DL1985PLC015796

Anand Kumar Mishra
Company Secretary
M. No. FCS-7207

United Drilling Tools Limited

CIN: L29199DL1985PLC015796

Registered Office: 139A, First Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi – 110001, Central Delhi, India

Corporate Office: 26th Floor, Astralis Tower, Supernova Complex, Sector-94, Noida, Distt- Gautam Budh Nagar, Uttar Pradesh -201301, India

Management Outlook

Noida, Tuesday, August 11, 2026 – United Drilling Tools Ltd. (UDTL) (BSE – 522014, NSE – UNIDT) announced its earnings release on financial results.

The Board of Directors of UDTL met on Monday, August 10, 2026 to consider the unaudited financial results of the Company for the first quarter ended June 30, 2026. The operating environment remained challenging, marked by elevated crude prices, inflationary pressures and disruptions stemming from the West Asia conflict, which led to higher input costs across the sector. Despite these external headwinds, the Company delivered a better Performance in Q1-FY27 compare to corresponding quarter Q1-FY26.

Revenue Performance (Year-on-Year Comparison)

UDTL reported Revenue from Operations of Rs. 3409.90 lakhs for the quarter ended June 30, 2026 (Q1 FY27), compared to Rs. 3166.74 lakhs in the corresponding quarter ended June 30, 2025 (Q1 FY26), registering a year-on-year growth of 7.68%.

Profitability and EBITDA Performance (Year-on-Year Comparison)

Profit Before Tax (PBT) for the 1st Quarter ended FY27 stood at Rs. 589.53 lakhs, compared to Rs. 412.52 lakhs in the corresponding period of FY26, reflecting a growth of 42.91%. EBITDA for the 1st Quarter ended FY27 was Rs. 704.10 lakhs, as against Rs. 610.92 lakhs in the corresponding quarter ended June 30, 2025 with EBITDA margins of 20.35% and 18.94%, respectively. The improvement in EBITDA was primarily driven by a better product mix and enhanced operational efficiencies.

The Company continues to strengthen its market position through product innovation, expansion in export markets, and investments in manufacturing and R&D capabilities. Supported by a healthy order book and improving demand environment, United Drilling Tools Limited remains optimistic about sustained growth in revenue and profitability in the coming quarters.

Management Comment
Mr. Kanal Gupta, Managing Director said "we are encouraged by the strong year-on-year improvement in our financial performance during Q1-FY27, driven by higher execution of orders and enhanced operational efficiency. Our continued focus on technology-driven products, export market expansion, and cost optimisation initiatives is strengthening our profitability profile. With a healthy order book and improving demand environment, we are confident of sustaining growth momentum and delivering enhanced value to our shareholders in the coming quarters."

We have successfully completed development order of Premium Tubing Casing Pipes of Oil India and expected to receive orders from oil companies.

The Company has registered with Oil and Gas Companies Globally and expected to receive orders.

Outlook
India's offshore basins hold vast untapped hydrocarbon potential. A basin is a large natural depression in the earth where hydrocarbons collect. Unlocking these resources requires modern exploration, reliable geological data, advanced drilling capabilities, and a strong domestic supply chain. To accelerate this effort, Samudra Manthan – the National Offshore Exploration Scheme has been approved on 31 July 2026. With a Phase-I outlay of Rs. 84,084 crores up to FY 2030-31, it aims to boost the hydrocarbon exploration and production sector. This will also increase the demand of our products substantially because our products are directly used in drilling and exploration of the oil wells and enhance the production activity in off shore area.

Operational Highlights

Premium Connection Technology – Enhancing UDTL's Competitive Position
During the quarter, United Drilling Tools Limited (UDTL) achieved a significant technological milestone with the successful supply and deployment of its Premium Connection Casing Pipes for Oil India Limited (OIL). Under a development order, the Company successfully supplied 7-inch Premium Production Casing, which has been installed and commissioned in a gas well in Assam. This achievement marks UDTL's entry into the premium Oil Country Tubular Goods (OCTG) market, one of the fastest-growing and high-value segments of the oil and gas industry. The successful field performance establishes UDTL as one of the few Indian manufacturers capable of producing advanced premium connection technology and significantly strengthens the Company's competitive position in the premium OCTG

market. It opens new opportunities to participate in requirements of national oil companies, private exploration companies, and international oilfield service providers, while expanding the Company's addressable market and enhancing its long-term growth prospects. This milestone also supports the Government of India's 'Make in India' initiative by promoting indigenous manufacturing of advanced oilfield equipment and reducing dependence on imports. These orders are expected to contribute positively to the Company's order book and future revenues.

Operational Performance – Domestic & International Markets

The operating environment remained challenging, marked by elevated crude prices, inflationary pressures and disruptions stemming from the West Asia conflict, which led to higher input costs across the sector. Despite these external headwinds, the Company delivered a better Performance in Q1 - FY 27 compare to corresponding quarter ended June 30, 2025 (Q1 FY26).

Domestic Performance:

The Company maintained its strong position in the domestic market by securing significant orders from Oil and Natural Gas Corporation Limited (ONGC), Vedanta Limited, Shivganga Drillers Limited, and Aadyashree Drilling International Private Limited. These orders include the supply of Large OD Casing Pipes with Multi-Start Connectors, Integral Blade Stabilizers, Tubing, Pup Joints & Crossovers, and Stabilizers. The continued trust placed in the Company by leading customers reflects its engineering expertise, manufacturing capabilities, and proven track record of delivering reliable products that meet the demanding requirements of the oil and gas sector.

International Performance:

The Company also continued to expand its global presence by securing export orders from Argentera Oil and Gas, Brazil and Trident East Limited, Russia. The Brazil order involves the supply of Casing Pipes with Multi-Start Connectors for Petrobras, further strengthening the Company's presence in the South American market. The trial order received from Trident East Limited for PUMA Connectors marks an important step towards establishing a long-term business relationship in the Russian market and demonstrates the growing acceptance of the Company's specialized products in international markets.

The steady flow of domestic and international orders during the quarter reinforces the Company's competitive position and reflects its continued focus on innovation, quality, customer satisfaction, and expanding its footprint in key global energy markets. Management remains confident of sustaining this momentum and capitalizing on emerging opportunities in both domestic and overseas markets.

United Drilling Tools Limited continues to actively participate in domestic and international tenders for specialized drilling equipment and related products. The Company remains focused on securing new contracts, expanding its order pipeline, and enhancing operational efficiency, which is expected to support sustainable growth and improve profitability in the coming years.

International Business Expansion

On the international front, UDTL continues to strengthen its presence across key global energy markets. The Company is actively serving customers and pursuing business opportunities in Russia, Brazil, Indonesia, and Vietnam, reflecting its commitment to expanding its global footprint and diversifying its export business. To further accelerate international growth, the Company has appointed commercial agents and business development representatives in strategic overseas markets, including Oman and the United States, along with other key regions, to identify new opportunities, strengthen customer relationships, and expand its global order pipeline. These initiatives are expected to enhance UDTL's international presence and support sustainable growth in overseas markets.

Project Samunder Manthan – A Key Growth Opportunity

The Government of India's recently announced Project Samunder Manthan, with a proposed investment of Rs.88,000 crore, is expected to significantly accelerate offshore oil and gas exploration and production activities across the country. The initiative is aimed at enhancing India's energy security by increasing domestic hydrocarbon production, promoting deepwater and ultra-deepwater exploration, and strengthening indigenous capabilities in the upstream oil and gas sector.

As a long-standing manufacturer and supplier of specialized drilling equipment and technologies to the oil and gas industry, United Drilling Tools Limited (UDTL) is well positioned to benefit from the increased capital expenditure and procurement opportunities expected to arise from this landmark initiative. The anticipated expansion in offshore drilling activities is likely to drive demand for the Company's specialized products, including premium OCTG solutions, casing pipes, connectors, stabilizers, and other critical drilling equipment. Management believes that Project Samunder Manthan will create significant long-term business opportunities, strengthen the Company's order pipeline, and support its strategy of sustainable growth while reinforcing UDTL's position as a trusted partner to India's energy sector.

About UDTL

Striding successfully since 1985, based out of Noida, Uttar Pradesh, India, UDTL is a ***leading Manufacturer of large OD casing pipe with muti start high performance connector, Wireline & well service equipment, Gas lift equipment and Downhole Tools***. All the equipments can be supplied with most reliable designs and quality and are very competitively priced as compared to other suppliers.

UDTL is dedicated to manufacture high-quality products of field-proven test designs in conformity with international standards as per **ISO & API standards** and continues to improve and innovate.

As of today UDTL has **32 registered Trademarks**, out of which 24 are registered in India & rest 08 are registered in other Countries.

Also, as regards Patents, there are **14 Design Patents** registered, out of which 09 are registered in India, while rest 05 are registered in UK. We have applied Patents in India & other countries wherein **08 Patents** received in **India**.

@Contact US –
Partners, Client, Investor, Stakeholders – compsect@udtltd.com

Disclaimer: Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other actors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. United drilling tools limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

These forward-looking statements are not guarantees of future performance and you are cautioned not to place undue reliance on these statements. UDTL undertakes no obligation to update any forward-looking statements, whether as a result of new information or any subsequent change, development or event. All forward-looking statements in above are qualified by reference to this paragraph.