



Date: April 18, 2025

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400 051  
NSE Symbol: UNIECOM

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal  
Street, Fort,  
Mumbai – 400 001  
Scrip Code: 544227

**Subject: Corrigendum to the Postal Ballot Notice of Unicommerce eSolutions Limited circulated to shareholders on March 20, 2025**

**Ref: Our earlier Intimation dated March 20, 2025, for Postal Ballot Notice and Corrigendum to the Postal Ballot Notice dated April 07, 2025**

**Dear Sir / Madam,**

Greetings from Unicommerce eSolutions Limited.

This is in continuation to the Notice of Postal Ballot of the Company dated March 20, 2025, which has already been emailed to all the shareholders of the Company on March 20, 2025. A Corrigendum is being issued today to inform to all the Shareholders to whom the Notice of Postal Ballot has been sent regarding changes in the Notice and Explanatory Statement.

A copy of detailed corrigendum is enclosed herewith. The said corrigendum is also being sent to all the shareholders and also being uploaded on the website of the Company. Except as detailed in the attached corrigendum, all other items of the Postal Ballot Notice along with Explanatory Statement dated March 20, 2025, and Corrigendum dated April 07, 2025, shall remain unchanged. This Corrigendum will also be available on the Website of the Company at [www.unicommerce.com](http://www.unicommerce.com). Please note that on and from the date hereof, the Postal Ballot Notice dated March 20, 2025, shall always be read collectively with corrigendum dated April 07, 2025, and this corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015, we kindly request you to take into record the above submissions and the attached Corrigendum.

Kindly take the same on your records.

Thanking you,  
For **Unicommerce eSolutions Limited**

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**Anil Kumar**  
**Company Secretary**  
**Membership Number: F8023**

**Unicommerce eSolutions Ltd.**

**Registered Office:** Mezzanine Floor, A-83, Okhla Industrial Area Phase-II, New Delhi 110020 India  
**Corporate Office:** M3M Urbana Business Park, Tower B, 9th Floor, Sector 67, Gurugram 122001, Haryana, India **Tel +91-888 7790 22**, email: [contactus@unicommerce.com](mailto:contactus@unicommerce.com) | Web: [www.unicommerce.com](http://www.unicommerce.com) CIN: L74140DL2012PLC230932



## **CORRIGENDUM TO THE POSTAL BALLOT NOTICE DATED MARCH 20, 2025**

To,  
The Shareholders of Unicommerce eSolutions Limited

Unicommerce eSolutions Limited (“Company” had issued a Postal Ballot Notice dated March 20, 2025, together with the explanatory statement to the shareholders of the Company, pursuant the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 and Rule 22 of the Companies (Management and Administration Rules, 2014, (including any statutory modification or reenactment thereof, for the time being in force , Secretarial Standard on General Meetings (‘SS2’ , and other applicable laws and regulations, for seeking approval of shareholders of the Company by way of special resolutions through remote e-voting by way of postal ballot process.

This corrigendum is being issued in continuation of the postal ballot notice dated March 20, 2025, and corrigendum dated April 07, 2025, to the shareholders of the Company to incorporate the following changes in the explanatory statement w.r.t. Item No. 1 of the said postal ballot notice.

We would like to draw the attention of all the shareholders of the Company towards the proposed resolution and the explanatory statement forming part of the postal ballot notice and circulated to the shareholders of the Company on March 20, 2025. The Board of Directors of the Company had approved the postal ballot notice on March 20, 2025, w.r.t Offering, Issuing and Allotting of Equity Shares on Preferential Basis.

The Existing Content shall stand replaced with the Replaced Content:-

1. Item no.1 of the Notice i.e. “ To Offer, Issue and Allot Equity Shares on Preferential Basis” para 4 (a) should be replaced and read as below:
  - a) *The allotment of Equity Shares by the Company to the Proposed Allottee is in consideration for the purchase of 52.49 % shareholding of Shipway Technology Private Limited (‘Shipway’) held by the proposed allottee in the ratio 792.80:01 i.e., approx. 792.80 Equity Shares of the Unicommerce eSolutions Limited for every share held in Shipway Technology Private Limited, consequently 60,33,189 (Sixty lakh thirty three thousand one hundred and eighty nine) equity shares of Unicommerce eSolutions Limited will be issued at ₹ 155.80 (Rupees one hundred and fifty five rupees and eighty paise) per equity share for purchase of shares of Shipway Technology Private Limited valued at ₹1,23,520.81 (One Lakhs twenty three thousand five hundred twenty rupees and eighty one paise) per equity share.*

**Unicommerce eSolutions Ltd.**

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2. Para 1 of Item No 1 of the Explanatory statement should be replaced and read as below:

*The members of Unicommerce eSolutions Limited (the “Company”/“UeSL”) are hereby informed that the Board of Directors at its meeting held on 20th March, 2025, had approved acquisition of 7,610 Equity Shares ( 52.49 %) of Shipway Technology Private Limited (“Shipway”), held by Mr. Vikas Garg, Mr. Gaurav Gupta and Mr. Puneet Gupta (collectively referred to as the “**Proposed Allottee(s)**”).*

3. Point 5 of the Explanatory statement i.e. “Amount which the Company intends to raise by way of issuance of Shares” should be replaced and read as below:

*Not applicable. Given that the Company is issuing equity shares on a preferential allotment basis for consideration other than cash (i.e. acquisition of 52.49 % of the equity shares of Shipway), there is no amount which the Company intends to raise by issuing the equity shares on a preferential allotment basis.*

Shareholders who have cast their votes prior to this corrigendum will have the opportunity to vote again on the resolution no. 1 until the final date of the postal ballot remote e-voting, namely April 19, 2025, by expressing their assent or dissent via email to the scrutinizer at [scrutinisers@mmjc.in](mailto:scrutinisers@mmjc.in) .It is important to note that no receipt of the email will be considered as the earlier vote being final.

The Corrigendum will also be available on the website of the Company at [www.unicommerce.com](http://www.unicommerce.com), National Securities Depository Limited at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and on the websites of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) .

This corrigendum should be read in continuation of and in conjunction with the earlier Postal Ballot notice.

All other contents of the said notice, save and except as amended/ modified by this Corrigendum, shall remain unchanged.

**For Unicommerce eSolutions Limited**

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**Anil Kumar**  
**Company Secretary**  
**Membership Number: F8023**

**Unicommerce eSolutions Ltd.**

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