

Dr. Prakash Mody

April 02, 2016

Residence :
2/C, Woodlands,
67, Dr. G. D. Marg,
Mumbai - 400 026.
Tel.: 2353 6940

Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Mr. Hari K
Asst. Vice President- Operations
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051

**Sub : DISCLOSURES OF SHAREHOLDING IN UNICHEM LABORATORIES LIMITED
AS ON 31ST MARCH 2016 UNDER REGULATION 30(1) AND 30(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS
2011**

Ref: BSE Scrip Code – 506690 : NSE Symbol - UNICHEMLAB

Dear Sir,

I, being one of the Promoters of Unichem Laboratories Limited, furnish herewith on behalf of Promoters and Promoter group, the required Disclosure in the enclosed format specified under Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, which we trust you will find in order.

Please acknowledge receipt.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

Dr. Prakash A. Mody

As Promoter & on behalf of Promoter Group

Encl.: - a/a

Copy to :
Mrs. Neema Thakore
Head – Legal & Company Secretary
Unichem Laboratories Limited
Unichem Bhavan, Prabhat Estate,

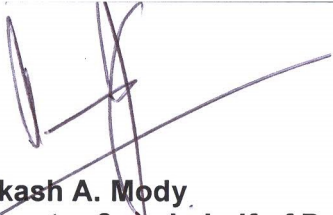
- for information.

**Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Unichem Laboratories Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange (NSE) and Bombay Stock Exchange (BSE)		
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	---- (1). Dr. Prakash A. Mody (2). Mrs. Anita Prakash Mody (3). Ms. Suparna Prakash Mody (4). Ms. Supriya Prakash Mody		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares as on 31.03.2016	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31, 2016, holding of: a) Shares (1). Dr. Prakash A. Mody (2). Mrs. Anita Prakash Mody (3). Mrs. Suparna Prakash Mody (4). Mrs. Supriya Prakash Mody	4,22,87,278 13,23,400 9,49,936 9,49,936	46.55 1.45 1.05 1.05	Not Applicable
b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil Nil Nil Nil	Nil Nil Nil Nil	Not Applicable

Dr. Prakash A. Mody
(As Promoter & on behalf of Promoter Group)
Place: Mumbai
Date: April 02, 2016



Dr. Prakash A. Mody
(As Promoter & on behalf of Promoter Group)

Place: Mumbai
Date: April 02, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.