



# UNICHEM LABORATORIES LTD.

CIN : L99999MH1962PLC012451

Regd Office : Unichem Bhavan, Prabhat Estate, Off S.V. Road, Jogeshwari West, Mumbai – 400102.

Tel: 022-66888333; e-mail : [shares@unichemlabs.com](mailto:shares@unichemlabs.com); website : [www.unichemlabs.com](http://www.unichemlabs.com)

## POST OFFER ADVERTISEMENT

This advertisement is being issued by **Arihant Capital Markets Limited**, Manager to the Offer on behalf of **Ipca Laboratories Limited** ("Acquirer") pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("SEBI SAST Regulations") in respect of Open Offer to acquire up to 1,83,05,495 Equity Shares of face value Rs. 2/- each ("the Open Offer"), constituting 26% of the fully diluted voting Equity Share Capital of **UNICHEM LABORATORIES LIMITED** ("Target Company") at a price of Rs. 440/- per Equity Share. The Detailed Public Statement ("DPS") with respect to the aforementioned Offer and corrigendum to the DPS were published on May 2, 2023 and August 14, 2023, respectively, in (a) Business Standard, all India English & Hindi editions; and (b) Mumbai Lakshadeep, Mumbai Marathi edition.

1. Name of the Target Company : Unichem Laboratories Limited
2. Name of the Acquirer : Ipca Laboratories Limited
3. Persons Acting in Concert : NA
4. Name of Manager to the Offer : Arihant Capital Markets Limited
5. Name of Registrar to the Offer : Link Intime India Private Limited
6. Offer Details :
- a. Date of Opening of the Offer : August 28, 2023
- b. Date of closure of the Offer : September 8, 2023
7. Date of payment of consideration : September 21, 2023
8. Details of Acquisition:

Sr. No.	Particulars	Proposed in the offer document	Actual
8.1	Offer Price	Rs. 440/-	Rs. 440/-
8.2	Aggregate number of shares tendered	1,83,05,495	1,35,79,669
8.3	Aggregate number of shares accepted	1,83,05,495	1,35,79,571
8.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs 805,44,17,800/-	Rs. 597,50,11,240/-
8.5	Shareholding of the Acquirer -before Agreement / Public Announcement (No. & %)	Nil	Nil
8.6	Shares Acquired by way of Agreement <ul style="list-style-type: none"><li>• Number</li><li>• % of Fully Diluted Equity Share Capital</li></ul>	2,35,01,440 33.38%	2,35,01,440 33.38%
8.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none"><li>• Number</li><li>• % of Fully Diluted Equity Share Capital</li></ul>	1,83,05,495 26.00%	1,35,79,571 19.29%
8.8	Shares acquired after Detailed Public Statement <ul style="list-style-type: none"><li>• Number of shares acquired</li><li>• Price of the shares acquired</li><li>• % of the shares acquired</li></ul>	NIL NIL NIL	NIL NIL NIL
8.9	Post offer shareholding of Acquirer <ul style="list-style-type: none"><li>• Number</li><li>• % of Fully Diluted Equity Share Capital</li></ul>	4,18,06,935 59.38%	3,70,81,011 52.67%
8.10	Pre & Post offer shareholding of the Public	<b>Pre-Offer</b> 3,45,44,735 (49.07%) <b>Post-Offer</b> 1,62,39,240 (23.07%)	<b>Post-Offer</b> 3,45,44,735 (49.07%) <b>Post-Offer</b> 2,09,65,164 (29.78%)

9. The post offer shareholding pattern of the Target Company is as under :

Particulars	No. of Shares	% of shareholding
<b>Promoters</b>		
- Acquirer	3,70,81,011	52.67%
- Existing Promoters	1,23,59,575	17.55%
<b>Sub-total</b>	<b>4,94,40,586</b>	<b>70.22%</b>
Public	2,09,65,164	29.78%
<b>Total</b>	<b>7,04,05,750</b>	<b>100.00%</b>

10. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for fulfilling the obligations under SEBI SAST Regulations.
11. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited (BSE), National Stock Exchange of India Limited (NSE) and at the Registered Office of the Target Company

Issued by the Manager to the Offer on behalf of the Acquirer:

**ARIHANT capital markets ltd.**



Merchant Banking Division

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Website: [www.arihantcapital.com](http://www.arihantcapital.com)

Contact Persons: Mr. Amol Kshirsagar / Mr. Satish Kumar P

Place: Mumbai

Date: September 25, 2023