

August 25, 2023

Department of Corporate Services  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051.

Dear Sir,

**Sub: Open Offer for acquisition of upto 1,83,05,495 Equity Shares of Rs. 2/- each of Unichem Laboratories Limited ("Target Company") by Ipca Laboratories Limited ("Acquirer") under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SEBI SAST Regulations")**

This has reference to the Open Offer made by the Acquirer to the shareholders of Unichem Laboratories Limited ("Target Company") under the SEBI SAST Regulations.


In terms of Regulation 18(7) of the SEBI SAST Regulations, on behalf of the Acquirer, we have issued the Open Offer opening announcement and the same has been published today in the following publications:

1. Business Standard, English and Hindi, all India editions
2. Mumbai Lakshadeep, Mumbai edition

In compliance with Regulation 18(7)(b) of the SEBI SAST Regulations, we have enclosed the relevant cutting of the newspaper wherein the Offer Opening Announcement has appeared.

Thanking you,

Yours faithfully,  
For **Arihant Capital Markets Limited**  
(SEBI Registration No. INM000011070)

  
**Amol Kshirsagar**  
Vice President - Merchant Banking

Encl : as above

**ARIHANT CAPITAL MARKETS LTD.**  
MERCHANT BANKING DIVISION

**Corporate Office :** 1011, Building No. 10, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093  
Tel.: 4225 4800 • Fax : 4225 4880 • E-mail : mbd@arihantcapital.com • Website : www.arihantcapital.com

**Registered Office :** 6, Lad Colony, Y. N. Road, Indore - 452 003 **CIN :** L67120MP1992PLC007182

ISO 9001:2015 CERTIFIED COMPANY