pnb Housing Finance Limited
Ghar Ki Baat

May 8, 2018

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 540173

National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol: PNBHOUSING

Dear Sirs,

Sub: Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Pursuant to the aforesaid Regulation, we confirm that during the financial year 2017-2018, PNB Housing Finance Limited ('The Company') has submitted the requisite documents and intimations to IDBI Trusteeship Services Limited ('Debenture Trustee') in terms of various trust deeds executed by the Company and SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

You are requested to kindly take note of the same.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain
Company Secretary & Head Compliance
Membership No. : F2642