



Usha Martin Education & Solutions Limited

Godrej Waterside, Tower-2, 12th Floor
Office No.: 1206, Block-DP, Sector-V
Salt Lake City, Kolkata 700091, India
Tel : +91 33 6810 3700
Website : www.umesl.co.in
CIN -L31300WB1997PLC085210

The Manager,
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block - G,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400 051

The Secretary,
Listing Department
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001

Dear Sir / Madam,

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of SEBI (SAST) Regulations, 2011, I, Prashant Jhawar, Promoter of M/s Usha Martin Education & Solutions Limited (the Company) hereby declare and confirm on behalf of myself and persons acting in concert (PAC) with me, details of which are attached herewith, that as on 31st March, 2024, the equity shares held by us, are not encumbered.

Thanking you,

Yours faithfully,

Signature of Promoter:

Place: London

Date: 1st April, 2024

Encl: As above



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**Format for Disclosures under Regulation 31(4) of
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

SL. NO:	NAME OF THE PROMOTER	NO. OF SHARES HELD IN TARGET COMPANY	% OF SHARES HELD IN TARGET COMPANY
1.	MR. PRASHANT JHAWAR	1,34,220	0.5081

LIST OF PERSON ACTING IN CONCERT (PACs) WITH THE ABOVE PROMOTER:

SL NO:	NAME OF THE RELATIVE/PACs	PAN OF THE PACs	RELATION WITH PROMOTER	NO. OF SHARES HELD IN TARGET COMPANY	% OF SHARES HELD IN TARGET COMPANY
1.	BASANT KUMAR JHAWAR		FATHER	1,58,462	0.5999
2.	AKSHAY GOENKA		SISTER'S SON	4,878	0.0185
3.	ANUPRIYA JHAWAR		DAUGHTER	661	0.0025
4.	APURV JHAWAR		SON	399	0.0015
5.	USHA BRECO LIMITED		MR. PRASHANT JHAWAR IS DIRECTOR OF USHA BRECO LIMITED	33,77,627	12.7864
6.	USHA MARTIN VENTURES LIMITED		MR. PRASHANT JHAWAR IS A DIRECTOR OF USHA MARTIN VENTURES LIMITED	13,34,396	5.0515
7.	PETERHOUSE INVESTMENTS INDIA LIMITED		MR. PRASHANT JHAWAR IS A DIRECTOR OF PETERHOUSE INVESTMENTS INDIA LIMITED	3,18,697	1.2065
8.	NIDHI RAJGARHIA		SISTER'S DAUGHTER	14,219	0.0538
TOTAL				52,09,339	19.7205

Signature of Promoter:

Place: London

Date: 1st April, 2024